

AGRICULTURAL STATISTICS POCKETBOOK

2024

AGRICULTURAL STATISTICS POCKETBOOK 2024

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EXPLANATION OF SYMBOLS

Statistical notations:

- .. = data not available
- ... = confidential data closed with data security barriers
- = no data
- 0 = data cannot be expressed, being smaller than the unit applied
- +) = preliminary estimates

Eurostat international projections:

- ^e = estimated data
- ⁱ = imputed data
- ^p = preliminary, provisional data
- ^u = unofficial data

Note:

Data for the year 2024 are preliminary therefore they may change later.
Methodological information related to the data on the infographics and the map can be found below the tables containing the data.

ADDITIONAL INFORMATION

The publication provides information on the developments and situation in agriculture, forestry and food industry in 2024. Statistical data published in previous pocketbooks were used to provide comparability of time series.

Besides national and branch indicators and data, principal agricultural data are presented in details by counties.

International statistics are suitable to show the main trends.

The information in our pocketbook is provided by the Central Statistical Office (KSH), the Ministry of Agriculture (AM), the Hungarian State Treasury (MÁK), the Hungarian National Bank (MNB), the National Tax and Customs Administration (NAV), the National Game Management Database (OVA), the Hungarian Energy and Public Utility Regulatory Authority (MEKH), the National Land Center (NFK), Eurostat, and the Food and Agriculture Organization of the United Nations (FAO), as well as data processing by the Agricultural Economics Institute (AKI).

Date of closure of the manuscript 9nd October 2025.



FOREWORD



Dr. Pál Goda

Managing Director
Institute of Agricultural
Economics

In seven decades, the Institute of Agricultural Economics has grown into a research and knowledge center with Hungary's most important agricultural economic databases. Our institute supports the development of the Hungarian countryside and agriculture by performing research, analysis, and statistics in cooperation with domestic and international policy makers, science and higher education actors.

The Agricultural Statistics Pocketbook has been compiling reliable, current, and objective information on the development of the Hungarian agricultural economy for decades. We trust that you will find our pocketbook useful this year as well, and that reading it will provide insightful information for all our readers.

EMPLOYMENT IN
AGRICULTURE

354k
employees



pages 12-21

AGRICULTURAL
OUTPUT

4,142.3bn
HUF



pages 22-47

INTERNATIONAL TRADE
BALANCE

(food industry + agricultural products)

1,050.7bn
HUF



pages 72-83

SHEEP
POPULATION

846.8k
head



pages 84-97

NUMBER OF
PEOPLE EMPLOYED

92.2k

OF FOOD INDUSTRY



pages 48–61



MAIZE
PRODUCTION

**5.265k
tonnes**



pages 98–126

FOREST AREA

**1.961 mn
hectares**



pages 62–71



SUMMARY DATA ON THE AGRICULTURAL SUB-SECTORS



354k persons

Number of people employed in
agriculture in 2024



+11.9%

Monthly average gross earnings of
full-time employees in agriculture,
hunting, forestry and
fishing increased



3.2%

Agriculture's share of the national
economy



-0.2%

Gross output agriculture and food
industry decreased



+13.2%

Monthly average gross earnings
of employees in national economy
increased



-6.6%

Combined investment in
machinery in agriculture and food
industry decreased

EMPLOYMENT BY SUB-SECTORS, 2024

19.8k persons



Forestry

145.8k persons



Food industry

177.8k persons



Agriculture

CONSTRUCTION INVESTMENT OUTLAY BY SUB-SECTORS, 2024

480mn HUF



Forestry

5,057mn HUF



Food industry

196,493mn HUF



Agriculture

NUMBER OF PEOPLE EMPLOYED^{a)}

The proportion of people employed in agriculture and food manufacturing was

7.5%

within the total number of people employed in 2024.

| Denomination | 2020 | 2021 | 2022 | 2023 | 2024 |
|--|----------------------------|---------|---------|---------|---------|
| | thousand persons | | | | |
| Number of employed total | 4,568.8 | 4,609.7 | 4,669.7 | 4,697.5 | 4,699.3 |
| Agriculture, forestry, fishery | 212.7 | 202.0 | 202.3 | 207.5 | 198.9 |
| Out of which: Plant production, animal husbandry, farming and related services | 192.1 | 182.1 | 182.9 | 187.4 | 177.8 |
| Forestry | 18.6 | 17.4 | 17.6 | 18.9 | 19.8 |
| Manufacture of food products, beverages and tobacco products | 144.3 | 142.5 | 133.0 | 144.5 | 145.8 |
| Priority sectors altogether | 367.0 | 351.8 | 343.5 | 359.3 | 353.8 |
| Other classified sectors total | 4,197.9 | 4,257.9 | 4,326.2 | 4,338.2 | 4,345.5 |
| Unclassified | 3.9 | – | – | – | – |
| | Percentage share, per cent | | | | |
| Number of employed total | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Agriculture, forestry, fishery | 4.7 | 4.4 | 4.3 | 4.4 | 4.2 |
| Out of which: Plant production, animal husbandry, farming and related services | 4.2 | 4.0 | 3.9 | 4.0 | 3.8 |
| Forestry | 0.4 | 0.4 | 0.4 | 0.4 | 0.4 |
| Manufacture of food products, beverages and tobacco products | 3.2 | 3.1 | 2.8 | 3.1 | 3.1 |
| Priority sectors altogether | 8.0 | 7.6 | 7.4 | 7.6 | 7.5 |
| Other classified sectors total | 91.9 | 92.4 | 92.6 | 92.4 | 92.5 |
| Unclassified | 0.1 | – | – | – | – |

^{a)} Due to low sample size, numbers between 2.5–5.0 thousand persons should be treated with caution, and numbers below 2.5 thousand persons should be disregarded.

Methodological changes:

- From January 2021 onwards, in line with international regulations. In accordance with international regulations in addition to people working while receiving childcare allowance and childcare benefit also those workers are considered employed, who had worked only before receiving the childcare fee but receive a cash benefit during absence and are allowed to return to their
- previous workplace.
- From October 2024, full coverage is based on a key figures system that also takes the 2022 Census into account. Due to the methodological change, the time series has been revised back to 2018.
- From January 2025, the NACE Rev.2 classification is based on the main activity of the local unit, instead of the main activity of the employer. Due to the methodological change, the time series has been revised back to 2018.

Source: Hungarian Central Statistical Office

STUDENTS IN HIGHER EDUCATION IN BACHELOR'S AND MASTER'S DEGREE PROGRAMS IN THE FIELD OF AGRICULTURE AND ALL FIELDS OF TRAINING

| Academic year | Agriculture ^{a)} | All fields of training | Proportion of students in the field of agriculture, per cent |
|---------------|---------------------------|------------------------|--|
| | number of students | | |
| 2020/2021 | 8,246 | 249,168 | 3.3 |
| 2021/2022 | 8,271 | 253,927 | 3.3 |
| 2022/2023 | 8,173 | 251,194 | 3.3 |
| 2023/2024 | 8,652 | 272,116 | 3.2 |
| 2024/2025 | 9,338 | 292,887 | 3.2 |

^{a)} Agriculture, forestry, fisheries, veterinary sciences

Source: Hungarian Central Statistical Office, Ministry of Innovation and Technology

3.2%

of university/college students study in the field of agriculture.

SUMMARY DATA

AGRICULTURE

FOOD INDUSTRY

FORESTRY, FISHERY

INTERNATIONAL TRADE

COUNTY DATA

INTERNATIONAL DATA

NUMBER OF STUDENTS IN THE FIELD OF AGRICULTURE BY COUNTY, 2024

In 2024, the proportion of students in the field of agriculture was the highest in Pest County

8.8%.

| Regions | Number of students in adult education | Number of persons in student status |
|------------------------|--|--|
| | people | |
| Pest | 382 | 1,611 |
| Central Hungary | 382 | 1,611 |
| Fejér | 12 | 947 |
| Komárom-Esztergom | 40 | 419 |
| Veszprém | 47 | 669 |
| Central Transdanubia | 99 | 2,035 |
| Győr-Moson-Sopron | 80 | 979 |
| Vas | 67 | 951 |
| Zala | - | 25 |
| Western Transdanubia | 147 | 1,955 |
| Baranya | 132 | 455 |
| Somogy | 250 | 1,278 |
| Tolna | 77 | 475 |
| Southern Transdanubia | 459 | 2,208 |
| Transdanubia | 606 | 4,163 |
| Borsod-Abaúj-Zemplén | 147 | 716 |
| Heves | 80 | 597 |
| Nógrád | 37 | 177 |
| Northern Hungary | 264 | 1,490 |
| Hajdú-Bihar | 98 | 1,124 |
| Jász-Nagykun-Szolnok | 79 | 555 |
| Szabolcs-Szatmár-Bereg | 682 | 1,203 |
| Northern Great Plain | 859 | 2,882 |
| Bács-Kiskun | 485 | 1,476 |
| Békés | 313 | 1,129 |
| Csongrád-Csanád | 394 | 1,375 |
| Southern Great Plain | 1,192 | 3,980 |
| Great Plain and North | 2,315 | 8,352 |
| Total | 3,963 | 18,388 |

Source: National Office of Vocational Education and Training and Adult Learning

GROSS OUTPUT AND GROSS VALUE ADDED BY SUB-SECTORS

| Denomination | 2020 | 2021 | 2022 | 2023 | 2024 ^{a)} |
|--|--------------------------------------|-----------|-----------|-----------|--------------------|
| | at current basic prices | | | | |
| | Output, billion HUF | | | | |
| National economy, total ^{a)} | 94,173.5 | 110,071.4 | 140,735.1 | 149,793.4 | 155,821.3 |
| Agriculture and fishery | 3,490.0 | 4,062.9 | 4,954.0 | 5,182.4 | 5,038.5 |
| Forestry | 174.2 | 209.7 | 278.9 | 295.3 | 289.1 |
| Manufacture of food products, beverages and tobacco products | 4,065.4 | 4,646.5 | 6,663.3 | 6,932.5 | 7,060.2 |
| Together | 7,729.6 | 8,919.1 | 11,896.3 | 12,410.1 | 12,387.8 |
| | Percentage distribution, per cent | | | | |
| National economy, total ^{a)} | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Agriculture and fishery | 3.7 | 3.7 | 3.5 | 3.5 | 3.2 |
| Forestry | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 |
| Manufacture of food products, beverages and tobacco products | 4.3 | 4.2 | 4.7 | 4.6 | 4.5 |
| Together | 8.2 | 8.1 | 8.5 | 8.3 | 8.0 |
| | Gross value added (GVA), billion HUF | | | | |
| National economy, total ^{a)} | 41,249.7 | 47,072.4 | 56,052.4 | 65,157.2 | 69,986.5 |
| Agriculture and fishery | 1,557.1 | 1,820.5 | 1,944.9 | 2,066.2 | 2,053.6 |
| Forestry | 84.1 | 100.6 | 128.0 | 134.9 | 154.6 |
| Manufacture of food products, beverages and tobacco products | 863.0 | 911.9 | 1,106.9 | 1,414.7 | 1,526.4 |
| Together | 2,504.1 | 2,832.9 | 3,179.8 | 3,615.7 | 3,734.5 |
| | Percentage distribution, per cent | | | | |
| National economy, total ^{a)} | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Agriculture and fishery | 3.8 | 3.9 | 3.5 | 3.2 | 2.9 |
| Forestry | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 |
| Manufacture of food products, beverages and tobacco products | 2.1 | 1.9 | 2.0 | 2.2 | 2.2 |
| Together | 6.1 | 6.0 | 5.7 | 5.5 | 5.3 |

^{a)} At basic price – sum of all branches.

Source: Hungarian Central Statistical Office

Gross output of agriculture fell by

0.2%

in 2024, according to preliminary data.

INVESTMENT OUTLAY BY SUB-SECTORS^{a)}

According to preliminary data, the total value of agricultural investments decreased by

13.4%

in 2024.

| Branches | 2020 | 2021 | 2022 | 2023 | 2024 ^{a)} |
|--|--------------------------------|------------------|-------------------|-------------------|--------------------|
| | at current prices, million HUF | | | | |
| National economy, total | 8,546,347 | 9,933,914 | 11,640,498 | 12,468,559 | 11,933,547 |
| • Agriculture | 295,722 | 328,066 | 489,245 | 492,545 | 426,604 |
| Growing of non-perennial crops | 109,382 | 110,443 | 152,933 | 147,208 | 118,014 |
| Growing of perennial crops | 7,012 | 7,370 | 10,684 | 6,283 | 5,704 |
| Plant propagation | 2,086 | 4,094 | 3,549 | 2,846 | 3,716 |
| Animal production | 161,079 | 187,532 | 287,719 | 304,891 | 265,136 |
| Mixed farming | 1,593 | 1,885 | 1,587 | 1,445 | 7,721 |
| Support activities to agriculture and post-harvest crop activities | 14,491 | 16,685 | 32,654 | 29,636 | 26,050 |
| Hunting, trapping and related service activities | 78 | 58 | 119 | 236 | 263 |
| Forestry and logging | 11,942 | 19,643 | 20,159 | 21,775 | 14,092 |
| Silviculture and other forestry activities | 2,000 | 5,441 | 6,078 | 5,712 | 4,307 |
| Logging | 9,140 | 11,739 | 11,843 | 13,424 | 8,966 |
| Support services to forestry | 800 | 2,460 | 2,224 | 2,638 | 816 |
| Fishing and aquaculture | 1,387 | 1,075 | 1,781 | 2,578 | 1,522 |
| Fishery | 562 | 108 | 172 | 525 | 146 |
| Aquaculture | 824 | 967 | 1,609 | 2,053 | 1,376 |
| Food industry | 271,102 | 396,099 | 449,592 | 458,575 | 482,610 |
| Together | 580,153 | 744,882 | 960,776 | 975,473 | 924,828 |

^{a)} Data of enterprises with more than 4 employees, budgetary institutions, organisations operating in accordance with the budgetary law and non-profit organisations under observation. Based on quarterly data collection.

Source: Hungarian Central Statistical Office

CONSTRUCTION INVESTMENTS OUTLAY BY SUB-SECTORS^{a)}

| Branches | 2020 | 2021 | 2022 | 2023 | 2024 ^{a)} |
|--|--------------------------------|-----------|-----------|-----------|--------------------|
| | at current prices, million HUF | | | | |
| National economy, total | 4,525,437 | 5,203,456 | 6,197,496 | 6,522,778 | 5,485,665 |
| <i>Agriculture</i> | 113,378 | 125,147 | 208,972 | 198,977 | 196,493 |
| Growing of non-perennial crops | 46,946 | 43,926 | 51,954 | 53,822 | 55,352 |
| Growing of perennial crops | 2,941 | 3,747 | 5,220 | 1,377 | 2,665 |
| Plant propagation | 880 | 1,822 | 888 | 439 | 1,222 |
| Animal production | 57,195 | 69,676 | 137,766 | 134,338 | 121,318 |
| Mixed farming | 555 | 444 | 435 | 373 | 5,916 |
| Support activities to agriculture and post-harvest crop activities | 4,834 | 5,516 | 12,676 | 8,552 | 9,862 |
| Hunting, trapping and related service activities | 27 | 16 | 33 | 77 | 157 |
| <i>Forestry and logging</i> | 6,260 | 9,603 | 8,644 | 6,653 | 5,057 |
| Silviculture and other forestry activities | 768 | 2,811 | 3,468 | 1,774 | 1,571 |
| Logging | 5,423 | 6,623 | 5,126 | 4,850 | 3,473 |
| Support services to forestry | 69 | 168 | 50 | 30 | 12 |
| <i>Fishing and aquaculture</i> | 490 | 359 | 974 | 874 | 480 |
| Fishery | 241 | 18 | 68 | 119 | 55 |
| Aquaculture | 249 | 340 | 907 | 755 | 425 |
| <i>Food industry</i> | 93,026 | 133,563 | 160,506 | 160,132 | 147,111 |
| Together | 213,154 | 268,672 | 379,096 | 366,636 | 349,141 |

^{a)} Data of enterprises with more than 4 employees, budgetary institutions, organisations operating in accordance with the budgetary law and non-profit organisations under observation. Based on quarterly data collection

Source: Hungarian Central Statistical Office

According to preliminary data, agricultural investments account for

3.6%
of construction investments.

MACHINERY INVESTMENT OUTLAY BY SUB-SECTORS^{a)}

According to preliminary data, agricultural machinery investments account for

2.1%

of all machinery investments.

| Branches | 2020 | 2021 | 2022 | 2023 | 2024 ^{a)} |
|--|--------------------------------|------------------|------------------|------------------|--------------------|
| | at current prices, million HUF | | | | |
| National economy, total | 3,951,859 | 4,658,303 | 5,358,462 | 6,078,799 | 6,343,633 |
| • Agriculture | 116,515 | 135,008 | 201,079 | 200,332 | 130,337 |
| Growing of non-perennial crops | 55,744 | 58,890 | 93,390 | 84,884 | 50,474 |
| Growing of perennial crops | 2,892 | 2,729 | 4,635 | 3,904 | 2,471 |
| Plant propagation | 1,118 | 2,214 | 2,602 | 2,346 | 2,176 |
| Animal production | 47,052 | 59,967 | 80,129 | 88,240 | 59,184 |
| Mixed farming | 845 | 1,026 | 1,026 | 1,012 | 1,726 |
| Support activities to agriculture and post-harvest crop activities | 8,816 | 10,146 | 19,213 | 19,790 | 14,208 |
| Hunting, trapping and related service activities | 47 | 37 | 84 | 155 | 99 |
| Forestry and logging | 5,404 | 9,639 | 10,827 | 14,112 | 8,058 |
| Silviculture and other forestry activities | 1,187 | 2,584 | 2,275 | 3,609 | 2,457 |
| Logging | 3,500 | 4,771 | 6,364 | 7,893 | 4,796 |
| Support services to forestry | 716 | 2,282 | 2,174 | 2,608 | 804 |
| Fishing and aquaculture | 895 | 691 | 785 | 1,688 | 1,042 |
| Fishery | 321 | 89 | 104 | 407 | 91 |
| Aquaculture | 573 | 603 | 681 | 1,282 | 951 |
| Food industry | 176,370 | 261,023 | 286,953 | 296,814 | 334,162 |
| Together | 299,183 | 406,362 | 499,644 | 512,945 | 473,599 |

^{a)} Data of enterprises with more than 4 employees, budgetary institutions, organisations operating in accordance with the budgetary law and non-profit organisations under observation. Based on quarterly data collection

Source: Hungarian Central Statistical Office

AVERAGE MONTHLY GROSS AND NET EARNINGS OF FULL-TIME EMPLOYEES IN AGRICULTURAL SUB-SECTORS^{a)}

| Denomination | 2021 | 2022 | 2023 | 2024 ^{a)} |
|--|---------|---------|---------|--------------------|
| Gross earnings, HUF | | | | |
| National economy | 425,915 | 499,980 | 571,182 | 646,801 |
| Agriculture, hunting, forestry, and fishing | 325,640 | 379,052 | 441,690 | 494,415 |
| Out of which: Plant production, animal husbandry, farming and related services | 325,611 | 376,211 | 440,262 | 495,051 |
| Livestock | 347,619 | 403,135 | 477,434 | 538,840 |
| Forestry | 331,441 | 406,994 | 459,606 | 497,293 |
| Fishing, fisheries | 272,293 | 317,021 | 368,898 | 420,735 |
| Manufacture of food products, beverages, and tobacco products | 376,472 | 436,238 | 505,567 | 571,616 |
| Net earnings, HUF | | | | |
| National economy | 283,234 | 332,487 | 379,836 | 430,123 |
| Agriculture, hunting, forestry, and fishing | 216,550 | 252,070 | 293,724 | 328,786 |
| Out of which: Plant production, animal husbandry, farming and related services | 216,531 | 250,180 | 292,774 | 329,209 |
| Livestock | 231,167 | 268,085 | 317,494 | 358,329 |
| Forestry | 220,408 | 270,651 | 305,638 | 330,700 |
| Fishing, fisheries | 181,075 | 210,819 | 245,317 | 279,789 |
| Manufacture of food products, beverages, and tobacco products | 250,354 | 290,099 | 336,202 | 380,124 |

^{a)} Whole circle of employers (the whole circle of enterprises employing employees, non-profit organisations and budgetary institutions).

Source: Hungarian Central Statistical Office

Average net earnings of full-time employees in agriculture, hunting, forestry and fishing sectors showed an increase of

11,9 %.

AGRICULTURE



4,172.5 bn HUF

Hungary's agricultural output in 2024



+30.2%

Increased in fertilizer sales volume



-10.5%

The value of pesticide turnover decreased



+14.9%

The average purchase price of sunflower increased



-21.8%

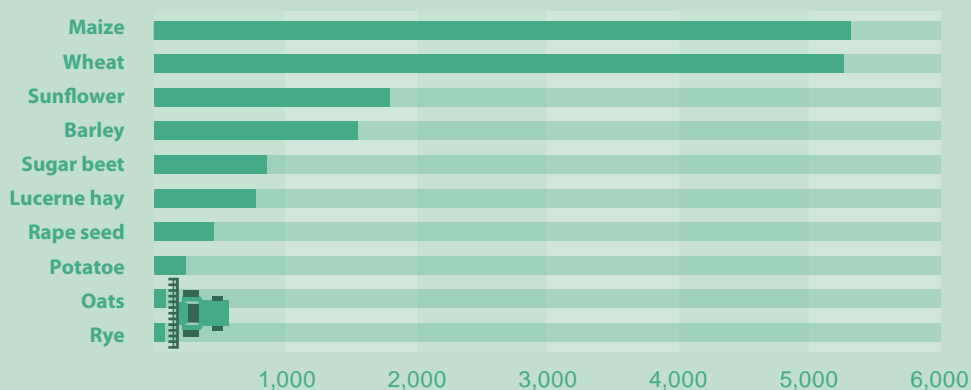
The average purchase price of potatoes decreased



-0.3%

The agricultural area decreased

YIELD OF MAJOR CROPS, 2024 (thousand tonnes)



LIVESTOCK POPULATIONS AT 1ST DECEMBER 2024

847k head



Sheep

861k head



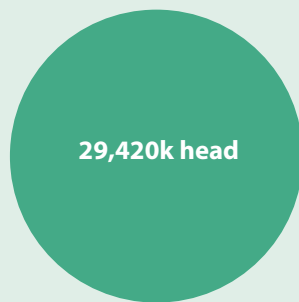
Cattle

2,802k head



Pig

29,420k head



Hen

AREA BY LAND USE^{a)} 1ST JUNE

Vineyard area
increased by

2.5%.

| Land use | Average of 2015–2019 | 2020 | 2021 | 2022 | 2023 | 2024 |
|-------------------|-------------------------|---------|---------|---------|---------|---------|
| | thousand hectares | | | | | |
| Arable land | 4,330.0 | 4,037.1 | 4,145.3 | 4,162.9 | 4,154.6 | 4,132.3 |
| Kitchen garden | 55.3 | 3.1 | 3.4 | 2.9 | 2.4 | 2.3 |
| Orchard | 93.3 | 86.6 | 83.8 | 83.7 | 82.7 | 81.9 |
| Vineyard | 73.9 | 62.4 | 62.1 | 60.2 | 58.7 | 60.2 |
| Grassland | 787.6 | 732.5 | 754.5 | 771.3 | 788.9 | 794.0 |
| Agricultural area | 5,340.2 | 4,921.8 | 5,049.0 | 5,081.1 | 5,087.3 | 5,070.7 |

^{a)} From 2020 onwards, the comparability of data with previous years is limited due to changes in economic thresholds.

Source: Hungarian Central Statistical Office

MAIN ENERGY SOURCES IN FORESTRY AND AGRICULTURE

In 2023 biogas use in
forestry and
agriculture decreased
by

59.5%

compared to the
previous year.

| Denomination | 2019 | 2020 | 2021 | 2022 | 2023 |
|---|-------|-------|-------|-------|-------|
| Coal (thousand tonnes) | 3 | 3 | 3 | 2 | 0 |
| Natural gas (million cu.m.) | 157 | 181 | 170 | 113 | 101 |
| Gasoline (thousand tonnes) | 3 | 3 | 3 | 3 | 3 |
| Diesel oil (thousand tonnes) | 369 | 379 | 363 | 338 | 325 |
| Fuel oil (thousand tonnes) | 0.05 | 0.03 | 0.03 | 0.02 | 0.00 |
| Electricity (million kWh) | 1,022 | 1,023 | 974 | 973 | 865 |
| Firewood, wood products, wood waste and other vegetable materials (thousand tonnes) | 42 | 37 | 37 | 39 | 38 |
| LPG (thousand tonnes) | 21 | 26 | 20 | 16 | 17 |
| Derived heat (terajoule) | 16 | 15 | 26 | 17 | 17 |
| Biogas (terajoule) | 16 | 28 | 22 | 42 | 17 |
| Geothermal energy (terajoule) | 1,762 | 1,626 | 1,565 | 1,869 | 1,941 |

Source: Hungarian Energy and Public Utility Regulatory Authority

SALE AND USE OF FERTILIZERS^{a)}

| Year | Nitrogenous | Phosphorous | Potassium | Total |
|--------------------|---|-------------|-----------|-------|
| | fertilizer in active ingredients | | | |
| | Sale thousand tonnes | | | |
| 2020 | 445 | 112 | 97 | 655 |
| 2021 | 456 | 116 | 113 | 685 |
| 2022 | 326 | 64 | 61 | 450 |
| 2023 | 266 | 55 | 51 | 372 |
| 2024 ^{*)} | 336 | 77 | 70 | 484 |
| | kg per hectare of agricultural area ^{b)} | | | |
| 2020 | 90 | 23 | 20 | 133 |
| 2021 | 90 | 23 | 22 | 136 |
| 2022 | 64 | 13 | 12 | 89 |
| 2023 | 52 | 11 | 10 | 73 |
| 2024 ^{*)} | 66 | 15 | 14 | 95 |

a) Direct sales of agricultural input retailers for the agricultural and forestry sector.

b) Due to a methodological change, from 2020 onwards the data collection only includes data of data providers reaching the economic threshold.

Source: Hungarian Central Statistical Office, Institute of Agricultural Economics

The amount of nitrogen fertiliser applied per hectare of agricultural land increased by

26.9%

compared to 2023.

FARMS' USE OF INORGANIC FERTILIZERS

| Year | Total | Of which: | | | |
|------|--|-------------|----------|-----------|------------|
| | | arable land | orchards | vineyards | grasslands |
| | Fertilized area, thousand hectares | | | | |
| 2020 | 3,066.3 | 3,003.3 | 28.3 | 10.1 | 24.6 |
| 2021 | 3,332.4 | 3,272.8 | 24.1 | 11.7 | 23.9 |
| 2022 | 3,236.3 | 3,193.0 | 19.1 | 8.7 | 15.5 |
| 2023 | 2,990.4 | 2,954.0 | 20.7 | 9.3 | 6.5 |
| 2024 | 2,913.1 | 2,876.3 | 20.6 | 11.3 | 4.9 |
| | Total amount of fertiliser used in active substance, thousand tonnes | | | | |
| 2020 | 1,172.1 | 1,153.5 | 8.7 | 3.6 | 6.2 |
| 2021 | 1,292.0 | 1,273.8 | 8.1 | 3.7 | 6.4 |
| 2022 | 1,108.0 | 1,095.9 | 5.5 | 2.6 | 4.0 |
| 2023 | 918.1 | 907.9 | 5.3 | 3.4 | 1.4 |
| 2024 | 927.4 | 916.7 | 5.9 | 3.7 | 1.1 |
| | Amount per hectare of area fertilised, kg | | | | |
| 2020 | 382.2 | 384.1 | 307.9 | 361.0 | 250.2 |
| 2021 | 387.7 | 389.2 | 334.7 | 319.8 | 266.8 |
| 2022 | 342.4 | 343.2 | 287.6 | 298.8 | 260.0 |
| 2023 | 307.0 | 307.4 | 257.0 | 371.2 | 215.2 |
| 2024 | 318.4 | 318.7 | 288.1 | 330.5 | 218.9 |

Source: Hungarian Central Statistical Office

Farms used fertilizer on more than

2.9 million hectares

in 2024.

FARMS' USE OF ORGANIC FERTILIZERS^{a)}

Solid farmyard manure
was used

**245
thousand
hectares**

in 2024.

| Year | Denomination | Total | Arable land |
|---|-----------------------------|-----------|-------------|
| Area with organic fertilizer, hectare | | | |
| 2020 | Total solid farmyard manure | 205,356 | 188,802 |
| 2021 | | 223,754 | 206,741 |
| 2022 | | 233,590 | 214,885 |
| 2023 | | 253,942 | 239,237 |
| 2024 | | 244,931 | 234,239 |
| Area with slurry, hectare | | | |
| 2020 | Total slurry | 50,507 | 49,592 |
| 2021 | | 55,391 | 53,171 |
| 2022 | | 54,087 | 52,307 |
| 2023 | | 58,883 | 57,375 |
| 2024 | | 61,845 | 60,152 |
| Quantity of used organic fertilizer, tonnes | | | |
| 2020 | Total solid farmyard manure | 4,028,098 | 3,778,786 |
| 2021 | | 3,778,062 | 3,621,461 |
| 2022 | | 3,709,383 | 3,580,944 |
| 2023 | | 3,928,350 | 3,802,773 |
| 2024 | | 3,823,836 | 3,713,669 |
| Quantity of used slurry, m ³ | | | |
| 2020 | Total slurry | 2,735,888 | 2,693,124 |
| 2021 | | 2,812,610 | 2,734,923 |
| 2022 | | 2,895,724 | 2,826,755 |
| 2023 | | 2,823,415 | 2,773,184 |
| 2024 | | 2,966,753 | 2,904,368 |
| Quantity of organic fertilizer used per hectare, tonnes/hectare | | | |
| 2020 | Total solid farmyard manure | 19.6 | 20.0 |
| 2021 | | 16.9 | 17.5 |
| 2022 | | 15.9 | 16.7 |
| 2023 | | 15.5 | 15.9 |
| 2024 | | 15.6 | 15.9 |
| Quantity of slurry application per hectare, m ³ /hectare | | | |
| 2020 | Total slurry | 54.2 | 54.3 |
| 2021 | | 50.8 | 51.4 |
| 2022 | | 53.5 | 54.0 |
| 2023 | | 48.0 | 48.3 |
| 2024 | | 48.0 | 48.3 |

Forrás: Hungarian Central Statistical Office

RAW MATERIALS USED FOR THE PRODUCTION OF COMPOUND FEED^{a)}

| Denomination | 2021 | 2022 | 2023 | 2024 |
|--|-----------------|-------|-------|-------|
| | thousand tonnes | | | |
| Total cereal grains | 2,400 | 2,197 | 2,256 | 2,319 |
| Total oil seeds and their progenies (incl. protected) | 341 | 285 | 300 | 314 |
| Total protein crops and their progenies (incl. protected) | 548 | 525 | 510 | 529 |
| Total secondary products of manufacturing | 382 | 375 | 287 | 303 |
| Total fats, oils | 58 | 49 | 52 | 52 |
| Total concentrated protein carrier | 10 | 8 | 7 | 9 |
| Total feed supplements and materials of mineral origin, other feed materials | 218 | 198 | 237 | 275 |
| Total product of mixed fodder | 3,956 | 3,637 | 3,650 | 3,801 |

The production of mixed fodder increased by

4.1%

in 2024.

^{a)} The table contains rounded figures and therefore the sum of individual data may differ from the grand total.

Source: Institute of Agricultural Economics

MANUFACTURE OF COMPOUND FEED FOR LIVESTOCK

| Denomination | 2021 | 2022 | 2023 | 2024 |
|-------------------------------|-----------------|-------|-------|-------|
| | thousand tonnes | | | |
| Poultry total | 1,997 | 1,786 | 1,820 | 1,835 |
| Pig | 1,382 | 1,321 | 1,262 | 1,391 |
| Cattle ^{a)} | 433 | 403 | 461 | 472 |
| Other ruminants | 41 | 41 | 30 | 32 |
| Fish and other | 103 | 86 | 76 | 70 |
| Total product of mixed fodder | 3,956 | 3,637 | 3,650 | 3,801 |

In 2024,

36.6%

of mixed fodder was pig feed.

^{a)} Fodder seeds.

Source: Institute of Agricultural Economics

SALES OF PESTICIDE^{a)}

Total sales of plant protection products in Hungary fell by

10.5%

compared to 2023.

| Year | Total | Insecticide | Fungicide | Herbicide | Other chemicals |
|--------------------------|---------|-------------|-----------|-----------|-----------------|
| Sale directly to farmers | | | | | |
| Sale, thousand tonnes | | | | | |
| 2019 | 26,778 | 4,953 | 5,061 | 8,840 | 7,924 |
| 2020 | 29,244 | 5,544 | 5,540 | 9,162 | 8,998 |
| 2021 | 28,315 | 5,183 | 4,998 | 9,145 | 8,989 |
| 2022 | 24,936 | 5,392 | 4,041 | 8,249 | 7,254 |
| 2023 | 20,456 | 4,118 | 3,819 | 6,906 | 4,415 |
| 2024 | 20,531 | 3,533 | 3,858 | 7,631 | 4,499 |
| Sale, million HUF | | | | | |
| 2019 | 104,529 | 18,310 | 28,921 | 47,708 | 9,590 |
| 2020 | 117,116 | 21,643 | 32,575 | 51,474 | 11,424 |
| 2021 | 121,012 | 21,765 | 31,554 | 55,797 | 11,896 |
| 2022 | 137,108 | 26,226 | 35,632 | 61,748 | 13,502 |
| 2023 | 148,671 | 23,454 | 44,705 | 55,481 | 12,121 |
| 2024 | 133,062 | 19,289 | 37,476 | 52,934 | 11,620 |

^{a)} Agricultural input sales directly to farmers. The total is without collection bags.

Source: Institute of Agricultural Economics, Hungarian Central Statistical Office

PRODUCTION OF MAIN CROPS

| Denomination | Average of 2015–2019 | 2020 | 2021 | 2022 | 2023 | 2024 |
|-----------------------------------|----------------------|--------|--------|--------|--------|--------|
| Harvested area, thousand hectares | | | | | | |
| Wheat | 1,016 | 937 | 893 | 979 | 1,053 | 923 |
| Rye | 29 | 26 | 26 | 20 | 29 | 23 |
| Barley | 274 | 261 | 269 | 331 | 413 | 285 |
| Oats | 33 | 26 | 25 | 17 | 22 | 26 |
| Maize | 1,023 | 981 | 1,055 | 817 | 771 | 883 |
| Sugar-beet | 16 | 13 | 12 | 10 | 14 | 16 |
| Sunflower seed | 624 | 613 | 655 | 680 | 674 | 674 |
| Rapeseed | 283 | 310 | 258 | 205 | 189 | 172 |
| Lucerne hay | 185 | 205 | 199 | 191 | 207 | 196 |
| Potatoes | 15 | 10 | 9 | 8 | 8 | 8 |
| Total production, thousand tonnes | | | | | | |
| Wheat | 5,363 | 5,121 | 5,290 | 4,355 | 5,942 | 5,273 |
| Rye | 91 | 84 | 85 | 59 | 94 | 71 |
| Barley | 91 | 1,484 | 1,712 | 1,591 | 2,220 | 1,555 |
| Oats | 7,671 | 77 | 77 | 38 | 61 | 77 |
| Maize | 7,671 | 8,414 | 6,462 | 2,782 | 6,279 | 5,329 |
| Sugar-beet | 997 | 780 | 678 | 470 | 876 | 856 |
| Sunflower seed | 1,798 | 1,698 | 1,758 | 1,286 | 1,970 | 1,799 |
| Rapeseed | 872 | 877 | 734 | 505 | 626 | 450 |
| Lucerne hay | 916 | 921 | 784 | 594 | 897 | 771 |
| Potatoes | 363 | 270 | 240 | 199 | 210 | 234 |
| Yields, kg per hectare | | | | | | |
| Wheat | 5,278 | 5,470 | 5,930 | 4,450 | 5,640 | 5,710 |
| Rye | 3,200 | 3,200 | 3,310 | 2,940 | 3,200 | 3,130 |
| Barley | 5,082 | 5,680 | 6,370 | 4,810 | 5,380 | 5,450 |
| Oats | 2,814 | 2,990 | 3,060 | 2,270 | 2,750 | 3,020 |
| Maize | 7,558 | 8,580 | 6,130 | 3,410 | 8,150 | 6,030 |
| Sugar-beet | 62,180 | 60,440 | 56,420 | 48,430 | 61,330 | 53,080 |
| Sunflower seed | 2,888 | 2,770 | 2,680 | 1,890 | 2,920 | 2,670 |
| Rapeseed | 3,084 | 2,830 | 2,850 | 2,470 | 3,320 | 2,610 |
| Lucerne hay | 4,924 | 4,500 | 3,940 | 3,120 | 4,340 | 3,940 |
| Potatoes | 22,960 | 23,380 | 23,990 | 20,900 | 23,960 | 25,820 |

Source: Hungarian Central Statistical Office

The harvested area of wheat decreased by

12.3%,

the harvested area of maize increased by

14.5%

in 2024 compared to the previous year.

VITICULTURE, FRUIT GROWING AND VEGETABLE PRODUCTION

The area under vines has decreased by

15.7%

compared to the average 2014–2018.

| Megnevezés | Average of 2015–2019 | 2020 | 2021 | 2022 | 2023 | 2024 ^{a)} |
|--|----------------------|-------|-------|-------|-------|--------------------|
| Viticulture ^{a)} | | | | | | |
| Total vineyard (thousand hectares) | 74 | 63 | 63 | 61 | 60 | 61 |
| Productive vineyard (thousand hectares) | 68 | 60 | 59 | 58 | 58 | 58 |
| Average yield (on productive vineyard), (kg/hectare) | 7,310 | 7,300 | 7,410 | 7,150 | 7,140 | 6,480 |
| Total production (thousand tonnes) | 494 | 435 | 438 | 415 | 411 | 379 |
| Out of which: table grapes (thousand tonnes) | 12 | 8 | 5 | 5 | 5 | 5 |
| Wine (drawn off once), (million litres) | 324 | 307 | 295 | 291 | 292 | .. |
| Fruit growing | | | | | | |
| Total area of orchard (thousand hectares) | 93 | 89 | 87 | 86 | 83 | .. |
| Productive orchard (thousand hectares) | 83 | 80 | 79 | 78 | 77 | .. |
| Total production (thousand tonnes) | 782 | 575 | 699 | 561 | 672 | 587 |
| Out of which: apple | 532 | 399 | 515 | 350 | 486 | 377 |
| pears | 26 | 20 | 22 | 14 | 16 | 18 |
| sour cherry | 73 | 61 | 61 | 66 | 56 | 63 |
| plum and greengage | 46 | 27 | 33 | 35 | 37 | 36 |
| apricot | 21 | 11 | 12 | 24 | 16 | 25 |
| peach | 33 | 12 | 11 | 21 | 13 | 19 |
| Vegetable production | | | | | | |
| Total area (thousand hectares) | – | 83 | 81 | 77 | 79 | .. |
| Total production (thousand tonnes) | – | 1,424 | 1,398 | 1,232 | 1,438 | .. |
| Out of which: sweetcorn | 500 | 511 | 472 | 393 | 510 | 425 |
| tomato | 166 | 154 | 172 | 138 | 177 | 184 |
| green pepper | 117 | 86 | 92 | 84 | 91 | 96 |
| spice pepper ^{b)} | 19 | 16 | 16 | 11 | 12 | 15 |
| watermelon | 183 | 147 | 124 | 101 | 125 | 171 |
| cantaloupe | 17 | 13 | 14 | 11 | 14 | 14 |
| onion | 53 | 54 | 50 | 51 | 58 | 73 |
| cucumber | 31 | 25 | 26 | 23 | 30 | 38 |
| garlic | 7 | 5 | 6 | 5 | 5 | 5 |
| white cabbage | 50 | 40 | 37 | 40 | 35 | 33 |

^{a)} Including the quantity of grapes produced in orchards and arbours.

^{b)} Raw weight of the harvested crop (including cob).

Source: Hungarian Central Statistical Office

LIVESTOCK^{a)}

| Denomination | Average of 2015–2019 | 2020 | 2021 | 2022 | 2023 | 2024 |
|-------------------------|-------------------------|--|--------|--------|--------|--------|
| | | 1 st December, thousand heads | | | | |
| | Farms, total | | | | | |
| Cattle, total | 867 | 933 | 902 | 885 | 862 | 861 |
| Of which: cows | 392 | 414 | 420 | 418 | 403 | 406 |
| Pigs, total | 2,882 | 2,850 | 2,726 | 2,558 | 2,608 | 2,802 |
| Of which: breeding sows | 176 | 164 | 157 | 148 | 154 | 173 |
| Sheep, total | 1,129 | 944 | 887 | 872 | 907 | 847 |
| Hen, total | 31,567 | 28,888 | 32,114 | 29,124 | 28,733 | 29,420 |

^{a)} Due to methodological change, from 2020 onwards the data collection only includes data of data providers reaching the economic threshold, therefore the comparability of data with previous years is limited.

Source: Hungarian Central Statistical Office

The pig population increased by

7.5%

in 2024.

PRODUCTION OF ANIMALS FOR SLAUGHTER AND ANIMAL PRODUCTS

| Denomination | Average of 2015–2019 | 2020 | 2021 | 2022 | 2023 | 2024 ^{a)} |
|--|-------------------------|-------|-------|-------|-------|--------------------|
| "Animals for slaughter, total (thousand tonnes)" | 1,561 | 1,587 | 1,704 | 1,577 | 1,609 | 1,700 |
| Out of which: cattle for slaughter | 94 | 106 | 115 | 118 | 117 | 112 |
| pigs for slaughter | 585 | 560 | 579 | 558 | 549 | 591 |
| sheep for slaughter | 19 | 20 | 21 | 20 | 20 | 19 |
| poultry for slaughter | 831 | 876 | 963 | 856 | 893 | 943 |
| Fish (thousand tonnes) | 21 | 22 | 22 | 21 | 20 | 23 |
| Cow milk production (million litres) | 1,897 | 1,961 | 2,026 | 1,987 | 1,927 | 2,039 |
| Hen eggs production (million pieces) | 2,528 | 2,541 | 2,533 | 2,430 | 2,284 | 2,406 |
| Wool (ton) | 3,741 | 3,553 | 3,421 | 3,275 | 3,205 | 3,284 |

Source: Hungarian Central Statistical Office, Institute of Agricultural Economics

The livestock production for slaughter was

5.7%

more than a previous year earlier, according to preliminary data.

LIVE ANIMALS FOR SLAUGHTER IN SLAUGHTERHOUSES

Slaughtering of cattle
decreased by

4.4%

compared to 2023.

| Denomination | 2020 | 2021 | 2022 | 2023 | 2024 |
|-------------------------------------|----------------|---------|---------|---------|---------|
| | thousand heads | | | | |
| Cattle | 106 | 109 | 98 | 89 | 85 |
| Pigs | 4,701 | 4,869 | 4,532 | 4,490 | 4,782 |
| Sheep | 38 | 48 | 42 | 46 | 43 |
| Poultry, total | 217,056 | 233,488 | 207,803 | 223,924 | 237,023 |
| Out of which: chicken for slaughter | 181,365 | 185,939 | 175,066 | 187,869 | 196,753 |
| goose for slaughter | 3,410 | 4,275 | 2,783 | 3,392 | 2,672 |
| duck for slaughter | 24,121 | 33,869 | 21,297 | 24,740 | 29,433 |
| turkey for slaughter | 7,029 | 6,493 | 5,840 | 5,214 | 5,080 |

Source: Institute of Agricultural Economics

MAIN INDICATORS OF LIVESTOCK PRODUCTION

Pig production per
capita in 2024 was

61.7 kg

according to
preliminary data.

| Denomination | 2020 | 2021 | 2022 | 2023 | 2024 ¹⁾ |
|-------------------------|-------|-------|-------|-------|--------------------|
| | kg | | | | |
| Cattle for slaughter | | | | | |
| per cow | 256 | 276 | 284 | 281 | 276 |
| per capita | 10.8 | 11.8 | 12.2 | 12.2 | 11.7 |
| Pigs for slaughter | | | | | |
| per sow | 3,394 | 3,552 | 3,554 | 3,660 | 3,626 |
| per capita | 57.3 | 59.5 | 57.6 | 57.2 | 61.7 |
| Sheep for slaughter | | | | | |
| per capita | 2.0 | 2.2 | 2.1 | 2.1 | 2.0 |
| Poultry for slaughter | | | | | |
| per capita | 89.7 | 99.0 | 88.3 | 93.0 | 98.4 |
| Milk production, litres | | | | | |
| per cow | 8,241 | 7,447 | 7,146 | 7,179 | 7,607 |
| per capita | 201 | 208 | 205 | 206 | 213 |
| Eggs production, pieces | | | | | |
| per hen | 248 | 253 | 247 | 253 | 254 |
| per capita | 260 | 260 | 251 | 243 | 251 |
| Wool production | | | | | |
| per sheep | 3.7 | 4.0 | 3.9 | 3.9 | 3.9 |
| per capita | 0.4 | 0.4 | 0.3 | 0.3 | 0.3 |

Source: Hungarian Central Statistical Office

TERMS OF TRADE

| Denomination | 2020 | 2021 | 2022 | 2023 | 2024 |
|------------------------------|-----------------------|-------|-------|-------|-------|
| | previous year = 100.0 | | | | |
| Producer price index | 107.4 | 119.3 | 149.7 | 84.1 | 96.8 |
| Price indices of inputs | 101.1 | 117.1 | 146.5 | 99.0 | 93.6 |
| Intermediate consumption | 100.2 | 118.9 | 151.3 | 97.6 | 91.5 |
| Seeds | 103.0 | 106.9 | 134.6 | 111.2 | 96.7 |
| Energy | 95.3 | 117.7 | 150.5 | 120.9 | 96.6 |
| Fertilizers | 91.3 | 158.0 | 256.2 | 63.4 | 75.4 |
| Pesticides | 101.0 | 107.1 | 122.0 | 119.7 | 89.3 |
| Fodder | 102.1 | 126.5 | 146.6 | 92.0 | 84.6 |
| | | | | | |
| Maintenance of machines | 106.5 | 107.4 | 117.1 | 118.1 | 93.6 |
| Maintenance of buildings | 109.1 | 114.1 | 128.9 | 120.9 | 91.5 |
| Veterinary products | 106.2 | 105.4 | 111.6 | 113.6 | 96.7 |
| Other costs | 102.8 | 104.9 | 110.5 | 110.7 | 96.6 |
| Agricultural investments | 106.1 | 107.8 | 117.1 | 109.5 | 75.4 |
| Machines | 105.7 | 106.0 | 112.8 | 104.8 | 89.3 |
| Buildings | 107.2 | 110.8 | 123.9 | 115.2 | 84.6 |
| Terms of trade ^{a)} | 106.2 | 101.9 | 102.2 | 84.9 | 103.4 |

^{a)} According to Eurostat methodology industry/agriculture price scissors equal to producer price index divided by the input price index.

Source: Hungarian Central Statistical Office

Terms of trade was

103.4%

in 2024.

AGRICULTURAL PRODUCER PRICE INDICES

The producer price
index for
cereals fell by

5.7%

compared to the
previous year.

| Goods | 2020 | 2021 | 2022 | 2023 | 2024 ^{a)} |
|----------------------------------|-----------------------|-------|-------|--------------|--------------------|
| | 2015 = 100.0 | | | 2020 = 100.0 | |
| Crop products | 119.1 | 152.0 | 230.3 | 143.7 | 142.4 |
| • Cereals | 114.1 | 158.3 | 264.1 | 143.5 | 135.3 |
| • Vegetables | 133.4 | 139.7 | 185.4 | 178.0 | 162.8 |
| • Fruits ^{a)} | 138.9 | 143.1 | 151.2 | 127.5 | 146.9 |
| Live animals and animal products | 114.6 | 119.2 | 173.6 | 171.5 | 160.3 |
| Agricultural products total | 117.4 | 140.1 | 209.7 | 154.0 | 149.0 |
| | Previous year = 100.0 | | | | |
| Crop products | 111.1 | 127.7 | 151.5 | 72.2 | 99.2 |
| • Cereals | 108.6 | 138.7 | 168.9 | 61.1 | 94.3 |
| • Vegetables | 104.2 | 104.7 | 132.7 | 114.7 | 91.5 |
| • Fruits ^{a)} | 131.5 | 103.0 | 105.6 | 112.9 | 117.4 |
| Live animals and animal products | 101.2 | 104.1 | 145.6 | 111.7 | 93.5 |
| Agricultural products total | 107.4 | 119.3 | 149.7 | 84.1 | 96.8 |

^{a)} Including wine grape.

Source: Hungarian Central Statistical Office

VOLUME INDICES OF SALES OF AGRICULTURAL PRODUCTS^{a)}

The volume index of
fruit sales increased
by

9.1%

compared to the
previous year.

| Goods | 2020 | 2021 | 2022 | 2023 | 2024 ^{a)} |
|----------------------------------|-----------------------|-------|-------|-------|--------------------|
| | 2000 = 100.0 | | | | |
| Crops and horticultural products | 148.7 | 136.5 | 103.8 | 146.2 | 146.6 |
| • Cereals | 171.3 | 149.5 | 107.8 | 151.9 | 149.5 |
| • Vegetables | 98.7 | 103.9 | 90.5 | 106.8 | 107.4 |
| • Fruit | 42.8 | 47.7 | 40.7 | 36.6 | 40.0 |
| Live animals and animal products | 101.7 | 106.9 | 97.4 | 96.1 | 105.7 |
| Agricultural products total | 123.1 | 120.9 | 101.0 | 122.0 | 126.6 |
| | Previous year = 100.0 | | | | |
| Crops and horticultural products | 99.5 | 91.8 | 76.0 | 140.9 | 100.3 |
| • Cereals | 108.4 | 87.3 | 72.1 | 140.9 | 98.4 |
| • Vegetables | 99.8 | 105.2 | 87.1 | 118.1 | 100.5 |
| • Fruits | 89.4 | 111.5 | 85.2 | 90.1 | 109.1 |
| Live animals and animal products | 100.7 | 105.2 | 91.1 | 98.6 | 110.0 |
| Agricultural products total | 100.1 | 98.2 | 83.5 | 120.8 | 103.8 |

^{a)} Purchase data.

Source: Hungarian Central Statistical Office

AVERAGE PRICES OF MAIN PRODUCTS

| Denomination | 2020 | 2021 | 2022 | 2023 | 2024 ^{a)} |
|---|---------|---------|---------|---------|--------------------|
| Wheat (HUF per ton) | 54,802 | 72,548 | 128,969 | 77,612 | 71,833 |
| Barley (HUF per ton) | 44,544 | 59,039 | 107,755 | 58,006 | 56,381 |
| Maize (HUF per ton) | 49,808 | 72,823 | 113,683 | 72,602 | 69,256 |
| Sunflower seed (HUF per ton) | 122,363 | 177,427 | 267,758 | 143,084 | 164,375 |
| Rape seed (HUF per ton) | 125,972 | 174,896 | 282,598 | 162,510 | 174,374 |
| Potatoes (HUF per ton) | 93,893 | 106,122 | 134,527 | 217,605 | 170,194 |
| White cabbage (HUF per kg) | 94 | 103 | 135 | 137 | 139 |
| Onions dry (HUF per kg) | 102 | 105 | 142 | 218 | 149 |
| Green beans (HUF per kg) | 82 | 88 | 139 | 175 | 132 |
| Green peas (shelled weight) (HUF per kg) | 103 | 123 | 181 | 215 | 138 |
| Tomatoes (HUF per kg) | 113 | 139 | 175 | 270 | 211 |
| Green pepper (HUF per kg) | 323 | 300 | 408 | 449 | 433 |
| Apple (HUF per kg) | 59 | 37 | 60 | 57 | 98 |
| Pears (HUF per kg) | 192 | 165 | 221 | 223 | 246 |
| Apricots (HUF per kg) | 234 | 270 | 254 | 410 | 360 |
| Peaches (HUF per kg) | 87 | 153 | 164 | 340 | 158 |
| Other grapes, fresh (HUF per kg) | 86 | 96 | 112 | 115 | 134 |
| Pigs for slaughter (HUF per kg) | 440 | 386 | 582 | 705 | 652 |
| Cattle for slaughter (together with veal calves) (HUF per kg) | 429 | 483 | 657 | 674 | 712 |
| Poultry for slaughter (HUF per kg) | 288 | 323 | 469 | 514 | 451 |
| Cow milk (raw), (HUF per litre) | 107 | 114 | 173 | 176 | 175 |
| Hen eggs for consumption (HUF per piece) | 25 | 27 | 40 | 48 | 46 |

^{a)} Without calf for slaughter

Source: Hungarian Central Statistical Office

In 2024, the purchase price of sunflower seed increased by

14.9%

compared to 2023.

AVERAGE MARKET PRICES^{a)} (1/2)

The average market price of garlic was

HUF 3,052
per kg

in 2024.

| Denomination | 2021 | 2022 | 2023 | 2024 ^{a)} |
|------------------------------|---------------|-------|-------|--------------------|
| | HUF per kg | | | |
| | Crop products | | | |
| Bean (dry) | 1,437 | 1,618 | 2,131 | 2,318 |
| Pea (dry) | 879 | 1,056 | 1,344 | 1,275 |
| Lentil (for consumption) | 934 | 1,195 | 1,539 | 1,638 |
| Poppy seed (for consumption) | 2,088 | 2,309 | 2,733 | 2,724 |
| Potato (for consumption) | 250 | 329 | 401 | 405 |
| | Vegetables | | | |
| White cabbage | 304 | 414 | 408 | 456 |
| Kohlrabi | 628 | 736 | 840 | 1,105 |
| Carrot | 374 | 416 | 542 | 566 |
| Parsley root | 984 | 1,044 | 1,176 | 1,284 |
| Radish | 907 | 976 | 1,229 | 1,328 |
| Onion | 300 | 361 | 509 | 469 |
| Garlic | 2,003 | 2,157 | 2,262 | 3,052 |
| Lettuce | 505 | 639 | 725 | 956 |
| Spinach | 1,183 | 1,384 | 1,542 | 1,843 |
| Cucumber | 479 | 622 | 639 | 695 |
| Squash | 329 | 424 | 395 | 458 |
| Cantaloupe | 399 | 474 | 522 | 537 |
| Watermelon | 227 | 323 | 319 | 373 |
| Green beans | 1,164 | 1,320 | 1,286 | 1,629 |
| Green peas in the shell | 858 | 1,102 | 1,333 | 1,634 |
| Tomato | 637 | 796 | 813 | 863 |
| Sweet corn for cooking | 674 | 874 | 984 | 1,179 |
| Mushroom (cultivated) | 943 | 1,180 | 1,594 | 1,667 |
| Green pepper | 645 | 829 | 887 | 868 |

^{a)} Average offer prices.

Source: Hungarian Central Statistical Office

AVERAGE MARKET PRICES^{a)} (2/2)

| Denomination | 2021 | 2022 | 2023 | 2024 ^{a)} |
|--------------------------|-----------------|--------|-------|--------------------|
| | HUF per kg | | | |
| | Fruits | | | |
| Apple | 397 | 409 | 419 | 488 |
| Pears | 639 | 675 | 810 | 814 |
| Cherry | 1,094 | 1,064 | 1,800 | 1,496 |
| Sour cherry | 778 | 885 | 1,204 | 1,202 |
| Plum and greengage | 469 | 544 | 566 | 571 |
| Apricot | 1,076 | 859 | 1,366 | 1,170 |
| Peach | 812 | 794 | 1,093 | 878 |
| Walnut (in the shell) | 1,167 | 1,289 | 1,377 | 1,489 |
| Chestnut | 1,639 | 1,850 | 2,023 | 2,068 |
| Gooseberry | 1,255 | 1,443 | 1,711 | 1,795 |
| Currants | 1,426 | 1,646 | 2,141 | 2,437 |
| Raspberry | 3,260 | 3,693 | 3,285 | 4,053 |
| Strawberry | 1,844 | 1,828 | 2,046 | 2,174 |
| Table grapes | 710 | 780 | 914 | 1,076 |
| | Animal products | | | |
| Hen eggs (HUF per piece) | 47.5 | 66 | 97.5 | 86 |
| Honey | 2,436 | 2720.1 | 2,895 | 3,010 |

^{a)} Average offer prices.

Source: Hungarian Central Statistical Office

In 2024, the average market price of raspberry was

HUF 4,053

per kilogram according to preliminary data.

ANNUAL AVERAGE CONSUMER PRICES OF SELECTED GOODS AND SERVICES

The average consumer price of ground coffee in 2024 was

16.0%

higher than a year earlier.

| Goods | 2020 | 2021 | 2022 | 2023 | 2024 |
|---|-------|-------|-------|-------|-------|
| | HUF | | | | |
| Pork, short loin (kg) | 1,790 | 1,700 | 2,140 | 2,580 | 2,610 |
| Pork, leg, without bone and hoof (kg) | 1,530 | 1,440 | 1,510 | 1,710 | 1,940 |
| Beef, shoulder, with bone (kg) | 2,260 | 2,470 | 3,570 | 4,500 | 4,660 |
| Chicken ready to cook (kg) | 718 | 764 | 1,140 | 1,360 | 1,360 |
| Chicken leg (kg) | 659 | 710 | 1,100 | 1,310 | 1,210 |
| Chicken wings (kg) | 626 | 691 | 1,000 | 1,190 | 1,150 |
| Filleted turkey breast (kg) | 1,900 | 1,900 | 2,430 | 3,210 | 2,840 |
| Filleted chicken breast (kg) | 1,430 | 1,530 | 1,680 | 1,830 | 2,080 |
| Sausage "Gyulai" type (kg) | 4,010 | 4,090 | 4,960 | 5,990 | 5,710 |
| Párizsi cold cuts (kg) | 1,900 | 1,910 | 2,320 | 2,830 | 2,690 |
| Carp slice or fillet (kg) | 2,270 | 2,430 | 3,180 | 4,160 | 4,320 |
| Eggs (10 pieces) | 431 | 461 | 678 | 838 | 750 |
| Pasteurised ESL milk, 2.8% fat content (litre) | 263 | 270 | 390 | 501 | 456 |
| Trappist-style cheese block (kg) | 1,890 | 2,010 | 3,330 | 3,450 | 3,100 |
| Sour cream, 20% fat, 140-175 grams in plastic cup (piece) | 171 | 177 | 280 | 2,190 | 1,930 |
| Pork lard (except mangalica), (400–500 g) | 448 | 463 | 707 | 958 | 778 |
| Sweet bacon (kg) | 1,900 | 1,970 | 2,450 | 3,090 | 3,180 |
| Cooking oil, sunflower-seed (litre) | 517 | 675 | 736 | 734 | 684 |
| Plain flour (kg) | 172 | 192 | 215 | 213 | 222 |
| Husked rice, unpolished (kg) | 390 | 432 | 607 | 758 | 733 |
| White bread (kg) | 356 | 401 | 659 | 929 | 881 |
| Light-brown bread (kg) | 316 | 351 | 575 | 835 | 734 |
| Granulated sugar (kg) | 240 | 258 | 262 | 331 | 384 |
| Ground coffee (200–250 g), (pack) | 698 | 733 | 1,020 | 1,300 | 1,400 |
| White wine without geographical indication (non-PGI) in 0.75–2 l bottle (litre) ^{a)} | 586 | 615 | 698 | 440 | 473 |
| Red wine without geographical indication (non-PGI) in 0.75–2 l bottle (litre) ^{b)} | 616 | 656 | 755 | 441 | 472 |
| Lager in 0.33–0.5 l bottle, (litre) ^{c)} | 222 | 229 | 268 | 711 | 744 |
| Fruit-flavoured spirits, min. 30% alcohol content (0.2 l), (bottle) | 1,050 | 1,120 | 1,260 | 1,530 | 1,600 |
| Sopianae cigarettes, multifilter, short (20 pieces), (pack) | 1,390 | 1,640 | 1,730 | 2,040 | 2,190 |

^{a)} Until 2022: White table wine, 1.5–2l, price per bottle.

^{b)} Until 2022: Red table wine, 1.5–2l, price per bottle.

^{c)} Until 2022: Light beer, 0.4–0.5l, price per bottle.

Source: Hungarian Central Statistical Office

SALES OF AGRICULTURAL MACHINERY

| Denomination | 2020 | 2021 | 2022 | 2023 | 2024 |
|-------------------------------------|--------|--------|---------|--------|--------|
| Sales, piece ^{a)} | | | | | |
| Wheeled tractors | 3,053 | 3,383 | 4,196 | 2,425 | 1,677 |
| Grain combine | 242 | 252 | 403 | 299 | 123 |
| Soil cultivation machinery | 5,126 | 6,051 | 5,938 | 4,235 | 4,054 |
| Ploughs | 694 | 670 | 509 | 358 | 336 |
| Disc cultivators | 805 | 843 | 945 | 500 | 483 |
| Seedbed makers | 547 | 626 | 623 | 339 | 290 |
| Seeders and planters | 904 | 1,104 | 1,374 | 864 | 489 |
| Precision seeder | 435 | 517 | 741 | 434 | 178 |
| Total nutrient-dispensing equipment | 1,000 | 1,162 | 1,348 | 904 | 488 |
| Solid fertiliser spreaders | 883 | 997 | 1,141 | 750 | 398 |
| Total plant protection equipment | 1,165 | 1,270 | 1,552 | 1,208 | 753 |
| Total harvester headers | 382 | 335 | 345 | 266 | 242 |
| Corn headers | 194 | 180 | 148 | 111 | 95 |
| Sunflower headers | 161 | 114 | 140 | 116 | 84 |
| Forage harvesters | 1,370 | 1,493 | 1,763 | 1,309 | 734 |
| Balers | 338 | 442 | 495 | 354 | 165 |
| Sales, million HUF | | | | | |
| Wheeled tractors | 69,520 | 78,649 | 136,530 | 91,937 | 56,561 |
| Grain combines | 22,447 | 26,256 | 50,457 | 39,995 | 17,234 |
| Soil cultivation machinery | 23,060 | 27,328 | 33,529 | 24,751 | 22,201 |
| Seeders and planters | 10,499 | 14,228 | 25,793 | 21,090 | 8,634 |
| Total nutrient-dispensing equipment | 3,103 | 4,427 | 9,050 | 6,129 | 3,361 |
| Total plant protection equipment | 11,046 | 9,905 | 28,888 | 28,394 | 11,552 |
| Harvester headers | 4,263 | 4,325 | 5,890 | 4,827 | 4,487 |
| Forage harvesters | 2,979 | 4,368 | 6,822 | 5,238 | 2,864 |
| Balers | 3,854 | 6,074 | 8,413 | 5,911 | 3,575 |

^{a)} Excluding sales of second-hand machinery, resales, and sales abroad, both within and outside the EU.

Source: Institute of Agricultural Economics

The value of wheeled tractors decreased by

38.5%

in 2024.

COSTS AND RETURNS OF WHEAT AND MAIZE PRODUCTION

Prime cost of maize

**HUF 54
thousand**

per tonne in 2023.

| Denomination | Average values of the main undertakings producing goods | | | | | |
|---|--|---------|---------|---------|---------|---------|
| | Wheat | | | Maize | | |
| | 2021 | 2022 | 2023 | 2021 | 2022 | 2023 |
| Production cost (HUF/ha) | 295,805 | 380,004 | 426,525 | 350,170 | 430,684 | 484,415 |
| Average yield (tonnes/ha) | 6.21 | 5.02 | 6.23 | 6.72 | 4.20 | 8.94 |
| Prime cost (HUF/tonnes) | 47,193 | 75,345 | 68,043 | 52,112 | 102,800 | 54,140 |
| Sales price (HUF/tonnes) | 72,438 | 125,304 | 67,367 | 75,898 | 114,748 | 62,818 |
| Average revenue ^{a)} (HUF/tonnes) | 25,245 | 49,958 | -676 | 23,785 | 11,949 | 8,678 |
| Economic outturn of the sector ^{b)} (HUF/ha) | 238,901 | 361,243 | 109,586 | 244,150 | 168,049 | 187,992 |
| Sectoral economic outturn per HUF 100 production cost (HUF) | 80.76 | 95.06 | 25.69 | 69.72 | 39.02 | 38.81 |

^{a)} Without subsidies.

^{b)} Including subsidies.

Source: Institute of Agricultural Economics

COSTS AND RETURNS OF SUNFLOWER AND RAPE PRODUCTION

The cost of rapeseed
production per
hectare increased by

12.6%.

| Denomination | Average values of the main undertakings producing goods | | | | | |
|---|--|---------|---------|---------|---------|---------|
| | Sunflower | | | Rape | | |
| | 2021 | 2022 | 2023 | 2021 | 2022 | 2023 |
| Production cost (HUF/ha) | 307,579 | 386,031 | 413,382 | 358,173 | 462,866 | 520,981 |
| Average yield (tonnes/ha) | 2.78 | 2.05 | 3.08 | 2.97 | 2.54 | 3.26 |
| Prime cost (HUF/tonnes) | 110,767 | 188,541 | 134,384 | 120,405 | 182,293 | 159,603 |
| Sales price (HUF/tonnes) | 174,194 | 250,314 | 131,815 | 173,211 | 255,119 | 154,241 |
| Average revenue ^{a)} (HUF/tonnes) | 63,427 | 61,773 | -2,569 | 52,805 | 72,826 | -5,362 |
| Economic outturn of the sector ^{b)} (HUF/ha) | 257,427 | 240,037 | 105,026 | 236,154 | 297,289 | 101,893 |
| Sectoral economic outturn per HUF 100 production cost (HUF) | 83.69 | 62.18 | 25.41 | 65.93 | 64.23 | 19.56 |

^{a)} Without subsidies.

^{b)} Including subsidies.

Source: Institute of Agricultural Economics

COSTS AND RETURNS OF SWEETCORN AND GREEN PEA PRODUCTION

| Denomination | Average values of the main undertakings producing goods | | | | | |
|---|---|---------|-----------|-----------|---------|---------|
| | Sweetcorn | | | Green pea | | |
| | 2021 | 2022 | 2023 | 2021 | 2022 | 2023 |
| Production cost (HUF/ha) | 608,242 | 603,960 | 695,840 | 484,329 | 607,248 | 699,722 |
| Average yield (tonnes/ha) | 15.46 | 10.32 | 16.07 | 5.22 | 3.67 | 4.75 |
| Prime cost (HUF/tonnes) | 39,331 | 58,537 | 43,453 | 92,847 | 165,677 | 147,232 |
| Sales price (HUF/tonnes) | 52,281 | 87,801 | 114,020 | 114,304 | 178,712 | 212,965 |
| Average revenue ^{a)} (HUF/tonnes) | 12,950 | 29,264 | 70,567 | 21,457 | 13,034 | 65,733 |
| Economic outturn of the sector ^{b)} (HUF/ha) | 371,431 | 501,263 | 1,033,300 | 248,362 | 256,832 | 539,207 |
| Sectoral economic outturn per HUF 100 production cost (HUF) | 61.07 | 83.00 | 148.50 | 51.28 | 42.29 | 77.06 |

^{a)} Without subsidies.

^{b)} Including subsidies.

Source: Institute of Agricultural Economics

The economic outturn of the sector of green peas grew by

109.9%

per hectare compared to 2022.

COSTS AND RETURNS OF APPLE AND SOUR CHERRY PRODUCTION

| Denomination | Average values of the main undertakings producing goods | | | | | |
|---|---|-----------|-----------|-------------|-----------|-----------|
| | Apple | | | Sour cherry | | |
| | 2021 | 2022 | 2023 | 2021 | 2022 | 2023 |
| Production cost (HUF/ha) | 1,012,664 | 1,281,723 | 1,711,755 | 925,425 | 914,569 | 1,031,893 |
| Average yield (tonnes/ha) | 30.38 | 24.69 | 35.14 | 8.92 | 7.70 | 8.75 |
| Prime cost (HUF/tonnes) | 33,333 | 51,919 | 48,716 | 103,710 | 118,704 | 118,962 |
| Sales price (HUF/tonnes) | 65,590 | 84,031 | 88,307 | 168,034 | 209,737 | 187,930 |
| Average revenue ^{a)} (HUF/tonnes) | 32,257 | 32,112 | 39,591 | 64,324 | 91,032 | 68,968 |
| Economic outturn of the sector ^{b)} (HUF/ha) | 1,405,678 | 1,290,792 | 1,898,122 | 902,773 | 1,168,202 | 1,021,442 |
| Sectoral economic outturn per HUF 100 production cost (HUF) | 138.81 | 100.71 | 110.89 | 97.55 | 127.73 | 98.99 |

^{a)} Without subsidies.

^{b)} Including subsidies.

Source: Institute of Agricultural Economics

The economic outturn of the sector of sour cherries fell by

12.6%

per hectare compared to 2022.

COSTS AND RETURNS OF DAIRY COW AND TABLE EGG PRODUCTION

Prime cost of egg was

HUF 38.9
per piece

in 2023.

| Denomination | Average values of the main undertakings producing goods | | | | | |
|---|--|-----------|-----------|-----------|--------|--------|
| | Dairy cow | | | Table egg | | |
| | 2021 | 2022 | 2023 | 2021 | 2022 | 2023 |
| Production cost (HUF/individual) ^{a)} | 901,820 | 1,020,631 | 1,473,096 | 6,822 | 10,212 | 11,317 |
| Average yield (liter/cow, egg/hen) | 7,835 | 7,558 | 9,230 | 265 | 287 | 291 |
| Prime cost (HUF/liter, HUF/piece) | 111.23 | 129.52 | 155.13 | 25.70 | 35.58 | 38.93 |
| Sales price (HUF/liter, HUF/piece) | 118.97 | 179.69 | 176.25 | 27.75 | 48.96 | 50.66 |
| Average revenue ^{b)} (HUF/liter, HUF/piece) | 7.73 | 50.16 | 21.12 | 2.06 | 13.38 | 11.72 |
| Economic outturn of the sector ^{c)} (HUF/individual) ^{a)} | 253,123 | 564,234 | 509,870 | 974 | 4,532 | 4,031 |
| Sectoral economic outturn per HUF 100 production cost (HUF) | 28.07 | 55.28 | 34.61 | 14.28 | 44.37 | 35.62 |

^{a)} Per annual average number of heads of animals.

^{b)} Without subsidies.

^{c)} Including subsidies.

Source: Institute of Agricultural Economics

COSTS AND RETURNS OF PIG AND CHICKEN FATTENING

The cost prime of
chicken fattening
increased by

11.1%

compared to 2022.

| Denomination | Average values of the main undertakings producing goods | | | | | |
|---|--|---------|---------|-------------------|-------|-------|
| | Pig fattening | | | Chicken fattening | | |
| | 2021 | 2022 | 2023 | 2021 | 2022 | 2023 |
| Production cost (HUF/individual) ^{a)} | 137,622 | 219,718 | 219,817 | 5,858 | 8,080 | 8,619 |
| Average yield (kg/day) | 0.70 | 0.72 | 0.65 | 0.05 | 0.05 | 0.05 |
| Prime cost (HUF/kg) | 432 | 632 | 662 | 302 | 423 | 470 |
| Sales price (HUF/kg) | 389 | 591 | 702 | 290 | 444 | 496 |
| Average revenue per unit ^{b)} (HUF/kg) | -44 | -41 | 40 | -12 | 21 | 26 |
| Economic outturn of the sector ^{c)} (HUF/individual) ^{a)} | -2,210 | -17,366 | 5,331 | 21 | 613 | 567 |
| Sectoral economic outturn per HUF 100 production cost (HUF) | -1.61 | -7.90 | 2.43 | 0.36 | 7.59 | 6.58 |

^{a)} Per annual average number of heads of animals.

^{b)} Without subsidies.

^{c)} Including subsidies.

Source: Institute of Agricultural Economics

THE CHANGE IN NET VALUE ADDED PER HECTARE

| Denomination | 2019 | 2020 | 2021 | 2022 | 2023 |
|------------------|---------------------------------|------|------|------|------|
| | Net value added thousand HUF/ha | | | | |
| Individual farms | 244 | 285 | 342 | 379 | 294 |
| Corporate farms | 289 | 357 | 359 | 513 | 393 |
| All farms | 262 | 311 | 348 | 427 | 331 |

The net value added per hectare of corporate farms is

33.7%

higher than that of individual holdings.

^{a)} There has been a methodological change compared to the previous year, so the lower observation threshold for economic farm size has been raised from €4,000 STE to €8,000 from 2023, reducing the number of farms surveyed in the base population from 106,000 to 77,483.

Source: Institute of Agricultural Economics

CHANGES IN NET VALUE ADDED (INDIVIDUAL ENTREPRENEUR AND JOINT VENTURES TOGETHER)

| Megnevezés | 2021 | 2022 | 2023 ^{a)} |
|---|-----------|-----------|--------------------|
| Poultry farmers (thousand HUF/LU) | 281.59 | 621.99 | 558.33 |
| Pig farmers (thousand HUF/LU) | 93.21 | 298.21 | 299.82 |
| Beef and sheep farmers (thousand HUF/LU) | 297.59 | 452.78 | 315.29 |
| Dairy cows (thousand HUF/LU) | 385.31 | 557.95 | 499.44 |
| Arable crop producers (thousand HUF/ha) | 294.82 | 324.55 | 200.37 |
| Grape growers (thousand HUF/ha) | 1,296.14 | 1,257.77 | 934.81 |
| Fruit growers (thousand HUF/ha) | 648.85 | 826.55 | 1,133.08 |
| Mixed farms (thousand HUF/ha) | 399.09 | 514.35 | 469.15 |
| Outdoor vegetable producers (thousand HUF/ha) | 1,048.19 | 1,173.89 | 1,440.85 |
| Vegetable-growing farms (thousand HUF/ha) | 12,574.51 | 18,366.11 | 21,644.32 |

Net value added for fruit-growers increased compared to the previous year

37.1 per cent

^{a)} There has been a methodological change compared to the previous year, so the lower observation threshold for economic farm size has been raised from €4,000 STE to €8,000 from 2023, reducing the number of farms surveyed in the base population from 106,000 to 77,483.

Source: Institute of Agricultural Economics

ECONOMIC ACCOUNTS OF AGRICULTURE

In 2024, the combined share of crop and horticultural products of total agricultural output was

52.9%.

| Denomination | 2020 | 2021 | 2022 | 2023 | 2024 |
|---|----------------------------|-----------|-----------|-----------|-----------|
| | Current price, million HUF | | | | |
| • Cereals (including seeds) | 821,489 | 1,016,206 | 1,114,158 | 1,170,102 | 900,769 |
| • Industrial crops (inc. pulses) | 378,995 | 511,047 | 549,586 | 488,562 | 489,225 |
| • Forage plants | 77,650 | 86,925 | 103,833 | 126,859 | 119,107 |
| • Grapes, fruits | 131,734 | 140,241 | 148,290 | 164,728 | 192,190 |
| • Wine | 29,190 | 24,312 | 27,555 | 30,623 | 35,967 |
| • Vegetables and horticultural products | 250,641 | 263,690 | 324,173 | 408,892 | 406,868 |
| • Potatoes (including seeds) | 24,248 | 23,309 | 28,724 | 41,556 | 37,745 |
| • Other crop products | 20,882 | 21,390 | 18,857 | 31,160 | 26,751 |
| • Crop output, total | 1,734,829 | 2,087,121 | 2,315,176 | 2,462,482 | 2,208,622 |
| • Animals | 707,650 | 767,589 | 968,262 | 1,120,863 | 1,140,324 |
| • Cattle | 113,300 | 120,336 | 147,039 | 157,577 | 196,625 |
| • Pigs | 253,887 | 231,472 | 319,457 | 384,514 | 384,683 |
| • Sheep and goats | 22,791 | 26,733 | 35,927 | 36,411 | 39,061 |
| • Poultry | 301,065 | 368,067 | 445,257 | 519,657 | 494,141 |
| • Animal products | 296,303 | 328,332 | 501,036 | 511,996 | 523,335 |
| • Milk | 209,549 | 232,317 | 341,184 | 341,935 | 354,207 |
| • Eggs | 61,628 | 65,116 | 108,478 | 123,208 | 117,799 |
| • Animal output, total | 1,003,953 | 1,095,921 | 1,469,298 | 1,632,858 | 1,663,659 |
| • Agricultural goods output | 2,738,782 | 3,183,042 | 3,784,474 | 4,095,340 | 3,872,280 |
| • Agricultural services | 165,011 | 183,221 | 227,861 | 255,529 | 241,702 |
| • Inseparable non-agricultural secondary activities | 46,170 | 47,185 | 56,440 | 58,601 | 58,509 |
| • Agricultural output total | 2,949,963 | 3,413,448 | 4,068,774 | 4,409,470 | 4,172,492 |
| • Total intermediate consumption | 1,748,566 | 2,045,871 | 2,718,553 | 2,830,006 | 2,645,430 |
| • Gross value added at basic prices | 1,201,397 | 1,367,577 | 1,350,221 | 1,579,464 | 1,527,062 |
| • Net value added at basic prices | 1,293,366 | 1,394,324 | 1,480,726 | 1,594,783 | 1,469,908 |
| • Operating surplus / Mixed income | 847,640 | 923,002 | 988,172 | 972,973 | 769,979 |
| • Entrepreneurial income | 705,778 | 749,217 | 776,333 | 747,599 | 544,647 |

Source: Hungarian Central Statistical Office, Institute of Agricultural Economics

AGRICULTURAL LABOUR INPUT

| Denomination | 2020 | 2021 | 2022 | 2023 | 2024 |
|--------------|---------------------|---------|---------|---------|---------|
| | Annual Working Unit | | | | |
| Total | 326,941 | 319,026 | 289,529 | 274,163 | 248,982 |
| Salaried | 114,649 | 114,967 | 109,008 | 117,214 | 113,568 |
| Non-salaried | 212,292 | 204,059 | 180,521 | 156,949 | 135,414 |

Salaried agricultural labour input decreased by

3.1%.

Source: Hungarian Central Statistical Office, Institute of Agricultural Economics

AGRICULTURAL INCOME INDICES

| Denomination | 2020 | 2021 | 2022 | 2023 | 2024 |
|--------------|-----------------------|-------|-------|------|------|
| | previous year = 100.0 | | | | |
| 'A' index | 107.2 | 104.1 | 102.7 | 98.8 | 94.3 |
| 'C' index | 96.6 | 100.0 | 90.9 | 83.7 | 67.7 |

Real value of the net entrepreneurial income was

67.7%

compared to the previous year (Indicator 'C').

Source: Hungarian Central Statistical Office, Institute of Agricultural Economics

VOLUMEN INDICES OF AGRICULTURAL OUTPUT AND GROSS VALUE ADDED

The volume index of agricultural output for potatoes was the highest,

116.5%.

| Denomination | 2020 | 2021 | 2022 | 2023 | 2024 ¹⁾ |
|---|-----------------------|-------|-------|-------|--------------------|
| | previous year = 100.0 | | | | |
| • Cereals (including seeds) | 99.6 | 91.4 | 64.3 | 164.4 | 85.3 |
| • Industrial crops (including pulses) | 97.4 | 98.1 | 74.0 | 144.1 | 91.4 |
| Forage plants | 94.6 | 95.6 | 85.4 | 139.0 | 91.4 |
| Grapes, fruits | 85.0 | 109.8 | 99.1 | 100.6 | 95.0 |
| Vegetables and horticultural products | 99.3 | 98.3 | 97.3 | 108.0 | 96.2 |
| Potatoes (including seed tuber) | 90.1 | 87.5 | 85.6 | 106.3 | 116.5 |
| Other crop products | 102.9 | 101.7 | 78.9 | 125.1 | 100.0 |
| Crop output total | 97.6 | 95.5 | 74.8 | 144.7 | 90.1 |
| Animals | 97.5 | 105.2 | 95.0 | 102.3 | 105.8 |
| Animal products | 98.1 | 102.6 | 102.4 | 97.6 | 102.9 |
| Animal output total | 97.7 | 104.4 | 97.2 | 100.7 | 104.9 |
| Agricultural goods output | 97.6 | 98.8 | 82.5 | 127.6 | 96.0 |
| Agricultural services | 101.3 | 101.5 | 99.1 | 101.3 | 100.0 |
| Inseparable non-agricultural secondary activities | 86.6 | 96.4 | 93.9 | 86.7 | 100.0 |
| Agricultural output total | 97.6 | 98.9 | 83.5 | 125.6 | 96.3 |
| Total intermediate consumption | 102.8 | 100.4 | 92.3 | 100.3 | 102.9 |
| Gross value added at basic prices | 90.1 | 96.7 | 70.4 | 176.5 | 84.4 |

Source: Hungarian Central Statistical Office, Institute of Agricultural Economics

AGRICULTURAL INSURANCE PREMIUMS

| Denomination | 2020 | 2021 | 2022 | 2023 | 2024 |
|--|---------------------------|--------|--------|--------|--------|
| | received fee, million HUF | | | | |
| Crop insurance total | 15,984 | 19,208 | 32,921 | 29,606 | 24,946 |
| Crop insurance without premium subsidy | 1,754 | 1,462 | 2,231 | 1,422 | 1,003 |
| Crop insurance with premium subsidy | 14,229 | 17,746 | 30,690 | 28,183 | 23,943 |
| Premium subsidy - Category 'A' | 6,496 | 9,302 | 17,080 | 15,203 | 12,588 |
| Premium subsidy - Category 'B' | 1,933 | 2,069 | 2,779 | 3,235 | 2,955 |
| Premium subsidy - Category 'C' | 4,640 | 5,849 | 9,916 | 8,865 | 7,647 |
| Livestocks insurance total | 646 | 669 | 1,143 | 541 | 540 |
| Forest insurance total | 10 | 10 | 12 | 13 | 14 |
| Property and liability insurance total | 1,808 | 2,154 | 2,357 | 2,611 | 2,876 |
| Agricultural insurances total | 18,448 | 22,042 | 36,433 | 32,771 | 28,376 |

Source: Institute of Agricultural Economics

Crop insurance premiums decreased by

15.7%

in 2024.

AGRICULTURAL INSURANCES CLAIMS PAYMENTS

| Denomination | 2020 | 2021 | 2022 | 2023 | 2024 |
|--|------------------------------|--------|--------|--------|-------|
| | claims payments, million HUF | | | | |
| Crop insurance total | 5,869 | 9,694 | 51,797 | 11,549 | 8,531 |
| Crop insurance without premium subsidy | 432 | 563 | 940 | 399 | 312 |
| Crop insurance with premium subsidy | 5,437 | 9,131 | 50,858 | 11,150 | 8,219 |
| Premium subsidy - Category 'A' | 2,055 | 3,132 | 43,035 | 3,668 | 2,876 |
| Premium subsidy - Category 'B' | 417 | 609 | 603 | 704 | 1,144 |
| Premium subsidy - Category 'C' | 650 | 1,887 | 3,049 | 2,119 | 1,723 |
| Livestocks insurance total | 159 | 166 | 562 | 113 | 198 |
| Forest insurance total | 0 | 0 | 2 | 0 | 1 |
| Property and liability insurance total | 605 | 437 | 579 | 414 | 403 |
| Agricultural insurances total | 6,633 | 10,298 | 52,940 | 12,076 | 9,132 |

Source: Institute of Agricultural Economics

Crop insurance claim payments decreased by

26.1%

in 2024.

FOOD INDUSTRY



2,569

In 2024 the number of food processing enterprises with more than 5 employees



+12.9%

Gross average earnings increased in the food industry



+5.2%

Investments in the food industry increased



+0.9%

The total loan portfolio of the food industry increased



+1.9%

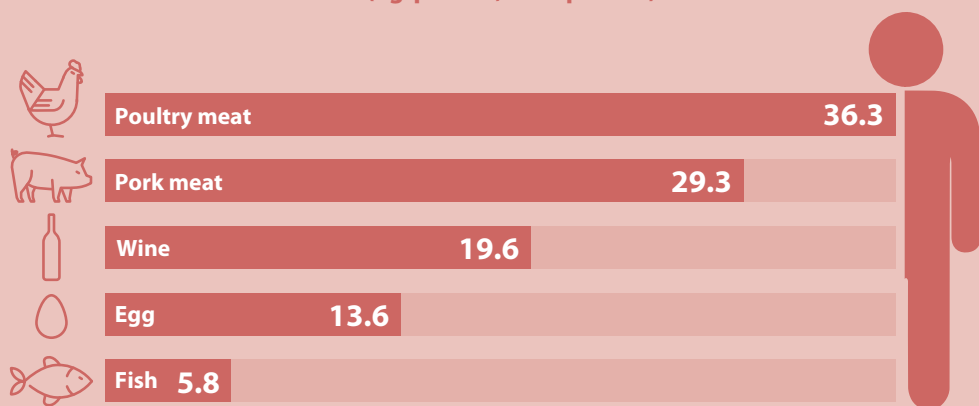
The number of people employed in food industry increased



939k HUF

The average gross earnings were the highest in the vegetable and animal oils manufacturing sector

PER CAPITA AMOUNTS OF FOOD AVAILABLE, 2023 (kg/person; litre/person)



NET SALES REVENUE IN KEY SUB-SECTORS OF FOOD INDUSTRY IN 2024^{+) (billion HUF)}



Data for 2024 do not fully include enterprises choosing alternate financial year.

REGISTERED FOOD PROCESSING ENTERPRISES BY SUB-SECTORS^{a)}

The number of enterprises manufacturing food, beverages and tobacco products increased by

1.4%

in 2024.

| Denomination | Number of enterprises | | | | |
|---|-----------------------|-------|-------|-------|-------|
| | 2020 | 2021 | 2022 | 2023 | 2024 |
| Manufacture of food, beverages and tobacco products | 2,640 | 2,551 | 2,566 | 2,533 | 2,569 |
| Manufacture of food | 2,223 | 2,163 | 2,171 | 2,129 | 2,165 |
| Manufacture of beverages | 413 | 384 | 390 | 399 | 399 |
| Production and preserving of meat | 184 | 170 | 164 | 151 | 145 |
| Processing and preserving of poultry meat | 90 | 88 | 80 | 78 | 77 |
| Production of meat and poultry meat products | 69 | 69 | 72 | 71 | 80 |
| Processing and preserving of fruit and vegetables | 222 | 214 | 225 | 205 | 197 |
| Manufacture of dairy products | 45 | 45 | 43 | 45 | 46 |
| Manufacture of grain mill products | 61 | 59 | 57 | 51 | 49 |
| Manufacture of prepared animal feed | 86 | 86 | 92 | 95 | 96 |
| Manufacture of bread, fresh bakery products | 1,004 | 987 | 996 | 979 | 1,038 |
| Manufacture of sugar confectionery | 103 | 100 | 94 | 92 | 83 |
| Manufacture of distilled spirits | 56 | 49 | 49 | 49 | 49 |
| Manufacture of wines from grape | 234 | 210 | 211 | 220 | 214 |
| Manufacture of beer | 22 | 24 | 26 | 24 | 27 |
| Manufacture of soft drinks and mineral water | 83 | 83 | 84 | 83 | 86 |
| Manufacture of tobacco products | – | – | – | – | – |

^{a)} Data from enterprises with at least 5 employees.

Source: Hungarian Central Statistical Office

PEOPLE EMPLOYED IN SUB-SECTORS OF FOOD INDUSTRY^{a)}

| Denomination | 2020 | 2021 | 2022 | 2023 | 2024 ^{a)} |
|--|---------|---------|---------|---------|--------------------|
| | persons | | | | |
| Manufacture of food products | 88,600 | 90,765 | 89,747 | 90,449 | 92,185 |
| Production and preserving of meat, processing of meat products | 24,381 | 24,287 | 23,575 | 23,228 | 23,365 |
| Out of which | | | | | |
| Manufacture of food products | 7,658 | 7,345 | 7,215 | 6,913 | 6,311 |
| Production and preserving of meat, processing of meat products | 10,640 | 10,774 | 10,267 | 10,185 | 10,198 |
| Processing of meat and poultry-meat products | 6,083 | 6,167 | 6,093 | 6,130 | 6,856 |
| Processing and preserving of fish | 254 | 179 | 120 | 126 | 130 |
| Processing and preserving of fruit and vegetables | 8,656 | 8,881 | 8,834 | 8,493 | 8,245 |
| Processing of vegetable and animal oil | 1,028 | 1,069 | 1,219 | 1,330 | 1,365 |
| Manufacture of dairy products | 7,223 | 7,232 | 6,942 | 6,716 | 6,811 |
| Manufacture of grain mill products and starch | 2,922 | 2,866 | 3,532 | 3,600 | 3,542 |
| Manufacture of bakery and pasta products | 26,410 | 27,463 | 26,413 | 27,462 | 28,360 |
| Out of which | | | | | |
| Manufacture of bread, fresh bakery products | 19,720 | 20,149 | 19,860 | 21,149 | 22,223 |
| Manufacture of preserved bakery products | 4,885 | 5,553 | 4,667 | 4,451 | 4,333 |
| Manufacture of pasta products | 1,806 | 1,761 | 1,886 | 1,863 | 1,804 |
| Manufacture of other food products | 10,729 | 11,523 | 11,743 | 12,019 | 12,559 |
| Out of which | | | | | |
| Manufacture of sugar | 253 | 245 | 246 | 253 | 255 |
| Manufacture of sugar confectionary | 3,304 | 2,912 | 2,938 | 2,851 | 2,977 |
| Manufacture of prepared animal feed | 6,997 | 7,265 | 7,368 | 7,476 | 7,807 |
| Manufacture of beverages | 12,430 | 12,602 | 12,690 | 12,664 | 12,832 |
| Out of which | | | | | |
| Manufacture of wines from grape | 4,540 | 4,570 | 4,533 | 4,455 | 4,455 |
| Manufacture of beer | 1,898 | 1,943 | 1,967 | 1,995 | 2,034 |
| Manufacture of soft drinks, production of mineral water | 4,336 | 4,380 | 4,488 | 4,514 | 4,710 |
| Manufacture of tobacco products | 1,430 | 1,381 | 1,364 | 1,486 | 1,668 |
| Manufacture of food products, beverages and tobacco products | 102,461 | 104,748 | 103,802 | 104,599 | 106,685 |

^{a)} The Central Statistical Office (KSH) has revised its earnings data published for the period between January 2019 and February 2025.

Source: Hungarian Central Statistical Office, Hungarian State Treasury, National Tax and Customs Administration.

In 2024,
92.2 thousand people
were employed in the food industry.

GROSS AVERAGE EARNINGS OF EMPLOYEES IN SUB-SECTORS OF FOOD INDUSTRY^{a)}

In 2024, the highest average monthly gross earnings in the food industry were in the vegetable and animal oil sector, where average gross earnings increased by

15.0%

compared to the previous year.

| Denomination | 2020 | 2021 | 2022 | 2023 | 2024 |
|--|---------|---------|---------|---------|---------|
| | HUF | | | | |
| Manufacture of food products | 342,086 | 367,347 | 427,759 | 496,024 | 560,078 |
| Production and preserving of meat, processing of meat products | 305,481 | 338,083 | 388,214 | 445,127 | 499,598 |
| Out of which: | | | | | |
| Processing and preserving of meat | 291,690 | 341,241 | 391,348 | 450,423 | 501,931 |
| Processing and preserving of poultry-meat | 302,308 | 331,689 | 381,457 | 440,524 | 496,748 |
| Processing of meat and poultry-meat products | 333,135 | 346,978 | 397,299 | 447,410 | 501,930 |
| Processing and preserving of fish | 270,023 | 347,661 | 437,684 | 533,097 | 569,100 |
| Processing and preserving of fruit and vegetables | 347,452 | 368,580 | 429,960 | 504,710 | 568,691 |
| Processing of vegetable and animal oil | 597,172 | 629,598 | 749,398 | 817,551 | 939,089 |
| Manufacture of dairy products | 369,016 | 392,240 | 456,430 | 531,614 | 597,566 |
| Manufacture of grain mill products and starch | 461,293 | 481,543 | 549,174 | 616,677 | 692,140 |
| Manufacture of bakery and pasta products | 277,494 | 300,652 | 354,188 | 411,162 | 465,178 |
| Out of which: | | | | | |
| Manufacture of bread; fresh bakery products | 245,704 | 259,687 | 307,940 | 366,294 | 420,905 |
| Manufacture of preserved bakery products | 347,686 | 388,759 | 468,630 | 528,840 | 585,802 |
| Manufacture of pasta products | 355,512 | 386,741 | 455,429 | 544,932 | 626,558 |
| Manufacture of other food products | 369,889 | 390,222 | 451,006 | 529,696 | 594,498 |
| Out of which: | | | | | |
| Manufacture of sugar confectionary | 336,039 | 334,879 | 387,675 | 460,103 | 526,872 |
| Manufacture of prepared animal feed | 486,659 | 517,151 | 583,478 | 689,941 | 788,115 |
| Manufacture of beverages | 439,261 | 462,509 | 531,000 | 605,527 | 688,452 |
| Out of which: | | | | | |
| Manufacture of wines from grape | 311,843 | 331,248 | 381,111 | 449,613 | 505,604 |
| Manufacture of beer | 555,934 | 559,317 | 645,214 | 727,144 | 801,754 |
| Manufacture of soft drinks, production of mineral water | 491,093 | 529,897 | 603,027 | 672,527 | 774,151 |
| Manufacture of tobacco products | 490,645 | 511,092 | 593,465 | 631,374 | 703,781 |
| Manufacture of food products, beverages and tobacco products | 355,401 | 380,105 | 441,955 | 510,341 | 576,811 |

^{a)} The Central Statistical Office (KSH) has revised its earnings data published for the period between January 2019 and February 2025.

Source: Hungarian Central Statistical Office, Hungarian State Treasury, National Tax and Customs Administration.

NET AVERAGE EARNINGS OF EMPLOYEES IN SUB-SECTORS OF FOOD INDUSTRY (INCLUDING TAX BENEFITS)^{a)}

| Denomination | 2020 | 2021 | 2022 | 2023 | 2024 |
|--|---------|---------|---------|---------|---------|
| | HUF | | | | |
| Manufacture of food products | 233,534 | 250,335 | 294,060 | 340,816 | 384,366 |
| Production and preserving of meat, processing of meat products | 210,994 | 233,252 | 270,264 | 309,846 | 347,354 |
| Out of which: | | | | | |
| Processing and preserving of meat | 199,494 | 232,741 | 269,234 | 309,278 | 343,940 |
| Processing and preserving of poultry-meat | 210,968 | 231,065 | 268,161 | 309,775 | 349,313 |
| Processing of meat and poultry-meat products | 228,694 | 238,448 | 275,662 | 310,638 | 347,481 |
| Processing and preserving of fish | 192,242 | 241,159 | 296,646 | 363,177 | 387,507 |
| Processing and preserving of fruit and vegetables | 236,916 | 250,874 | 295,162 | 345,959 | 388,635 |
| Processing of vegetable and animal oil | 400,956 | 422,836 | 506,378 | 552,832 | 633,849 |
| Manufacture of dairy products | 252,336 | 267,771 | 313,920 | 365,046 | 409,619 |
| Manufacture of grain mill products and starch | 313,435 | 327,646 | 376,175 | 422,568 | 472,918 |
| Manufacture of bakery and pasta products | 188,551 | 203,785 | 243,154 | 282,324 | 319,486 |
| Out of which: | | | | | |
| Manufacture of bread, fresh bakery products | 167,475 | 176,387 | 212,452 | 252,594 | 290,241 |
| Manufacture of preserved bakery products | 237,046 | 265,170 | 322,080 | 363,045 | 401,882 |
| Manufacture of pasta products | 237,942 | 258,008 | 308,035 | 366,975 | 420,930 |
| Manufacture of other food products | 250,859 | 263,922 | 307,614 | 360,873 | 405,437 |
| Out of which: | | | | | |
| Manufacture of sugar confectionary | 227,070 | 225,677 | 264,135 | 313,157 | 357,736 |
| Manufacture of prepared animal feed | 332,342 | 352,839 | 400,841 | 473,635 | 539,690 |
| Manufacture of beverages | 291,154 | 301,132 | 348,229 | 397,352 | 452,732 |
| Out of which: | | | | | |
| Manufacture of wines from grape | 220,012 | 219,312 | 254,790 | 299,631 | 337,815 |
| Manufacture of beer | 375,264 | 375,145 | 434,281 | 491,174 | 541,190 |
| Manufacture of soft drinks, production of mineral water | 323,952 | 349,011 | 400,039 | 447,378 | 515,448 |
| Manufacture of tobacco products | 334,588 | 348,243 | 408,194 | 434,439 | 486,429 |
| Manufacture of food products, beverages and tobacco products | 242,035 | 257,794 | 302,252 | 348,953 | 394,133 |

^{a)} The Central Statistical Office (KSH) has revised its earnings data published for the period between January 2019 and February 2025.

Source: Hungarian Central Statistical Office, Hungarian State Treasury, National Tax and Customs Administration.

In the food industry in 2024 the average monthly net earnings were the lowest in the **bread and fresh bakery products** manufacturing sector.

VOLUME INDICES OF GROSS OUTPUT IN BRANCHES OF FOOD INDUSTRY^{a)}

The largest volume growth was in **manufacture of grain mill products** in 2024.

| Denomination | 2020 | 2021 | 2022 | 2023 | 2024 ^{a)} |
|--|-----------------------|-------|-------|-------|--------------------|
| | previous year = 100.0 | | | | |
| • Manufacture of food beverages and tobacco products | 100.6 | 108.5 | 106.8 | 87.9 | 103.9 |
| • Out of which: | | | | | |
| • Production and preserving of meat | 97.8 | 111.8 | 96.4 | 84.4 | 106.1 |
| • Processing and preserving of poultry meat | 93.0 | 111.9 | 90.5 | 92.6 | 105.8 |
| • Production of meat and poultry meat products | 87.8 | 111.2 | 109.3 | 84.6 | 113.1 |
| • Processing and preserving of fruit and vegetables | 101.5 | 108.2 | 107.0 | 90.5 | 87.3 |
| • Operation of dairies and cheese making | 105.6 | 102.6 | 108.3 | 87.0 | 104.1 |
| • Manufacture of grain mill products | 102.7 | 102.8 | 94.4 | 80.7 | 121.7 |
| • Manufacture of prepared animal feeds | 104.4 | 107.4 | 113.4 | 81.9 | 108.9 |
| • Manufacture of bread and fresh bakery products | 98.2 | 97.7 | 100.4 | 145.4 | 104.9 |
| • Manufacture of sugar confectionery | 91.7 | 105.8 | 107.6 | 95.1 | 110.6 |
| • Manufacture of distilled spirits | 109.8 | 119.8 | 85.1 | 86.2 | 92.8 |
| • Manufacture of wines from grape | 93.9 | 107.3 | 101.5 | 81.3 | 88.6 |
| • Manufacture of beer | 85.7 | 105.8 | 103.4 | 95.4 | 97.5 |
| • Manufacture of soft drinks and mineral water | 91.9 | 113.1 | 112.1 | 89.8 | 106.4 |
| • Manufacture of tobacco products | 114.9 | 110.4 | 106.6 | 114.0 | 100.4 |

^{a)} Data for industrial enterprises with more than 4 employees.

Source: Hungarian Central Statistical Office

INVESTMENTS IN THE FOOD INDUSTRY^{a)}

| Denomination | 2020 | 2021 | 2022 | 2023 | 2024 ^{a)} |
|---|--------------------------------|---------|---------|---------|--------------------|
| | at current prices, million HUF | | | | |
| Manufacture of food, beverages and tobacco products | 271,102 | 396,099 | 449,592 | 458,575 | 482,610 |
| Out of which: | | | | | |
| Processing and preserving of meat and fish | 13,192 | 14,536 | 14,706 | 12,290 | 14,520 |
| Processing and preserving of poultry meat | 16,173 | 20,151 | 15,088 | 26,102 | 36,580 |
| Processing and preserving of fruit and vegetables | 23,450 | 30,195 | 30,507 | 28,335 | 34,167 |
| Operation of dairies and cheese making | 19,279 | 16,685 | 20,622 | 24,961 | 25,085 |
| Manufacture of grain mill products | 5,518 | 9,238 | 10,872 | 10,417 | 10,123 |
| Manufacture of prepared animal feeds | 28,083 | 78,127 | 112,091 | 152,045 | 81,088 |
| Manufacture of cocoa, chocolate and sugar confectionery | 5,392 | 5,720 | 6,670 | 6,056 | 7,522 |
| Manufacture of distilled spirits | 2,308 | 2,747 | 3,112 | 3,228 | 4,038 |
| Manufacture of wines from grape | 13,313 | 26,744 | 25,737 | 16,591 | 16,798 |
| Manufacture of beer | 9,414 | 11,849 | 11,149 | 14,909 | 16,146 |
| Manufacture of soft drinks, production of mineral waters and other bottled waters | 21,645 | 27,003 | 50,904 | 27,696 | 46,950 |
| Manufacture of tobacco products | ... | ... | 16,804 | 4,296 | 27,625 |

a) Data of enterprises with more than 4 employees and budgetary institutions, organisations operating in accordance with the budgetary law and non-profit organisations under observation. Based on quarterly data collection.

Source: Hungarian Central Statistical Office

Among the food, beverages and tobacco products sectors, largest investment was in the production of prepared **animal feeds** sector in 2024.

TRENDS IN INDICATORS FOR THE FOOD INDUSTRY

| Megnevezés | 2020 | 2021 | 2022 | 2023 | 2024 ^{a)} |
|--|------|------|------|-------|--------------------|
| Share of assets invested (%) | 50.8 | 50.1 | 48.7 | 51.6 | 53.5 |
| Capital strength (%) | 40.9 | 38.3 | 37.1 | 39.9 | 42.6 |
| Debt to equity ratio (%) | 53.1 | 55.7 | 56.7 | 53.4 | 50.9 |
| Share of customers/suppliers (%) | 96.1 | 88.6 | 91.9 | 100.0 | 104.1 |
| Turnover per headcount (million HUF/person) | 52.6 | 60.3 | 79.9 | 85.5 | 82.8 |
| Operating profit per head (million HUF/person) | 2.6 | 3.1 | 4.5 | 4.1 | 4.9 |
| Operating profit in relation to turnover (HUF/100 HUF) | 5.0 | 5.1 | 5.6 | 4.8 | 6.0 |
| Return on sales, ROS (HUF/100 HUF) | 4.1 | 4.3 | 4.7 | 4.2 | 4.9 |
| Return on assets, ROA (HUF/100 HUF) | 5.0 | 5.1 | 6.0 | 5.4 | 6.0 |
| Return on equity, ROE (HUF/100 HUF) | 12.3 | 13.2 | 16.2 | 13.6 | 14.0 |
| Liquidity ratio (coefficient) | 1.4 | 1.4 | 1.4 | 1.4 | 1.4 |

Source: National Tax and Customs Administration of Hungary, corporate tax declaration data

In the food industry share of assets invested were

53.5%

in 2024 according to preliminary data.

THE MAIN FINANCIAL RESULTS OF THE FOOD INDUSTRY BY SUB-SECTORS

The
**manufacture of
bread and fresh
bakery**

products sector
had the highest profit
before tax among
the food industry
sub-sectors in
2024 according to
preliminary data.

| Denomination | Number of enterprises (No.) | | Operating results (million HUF) | | Earnings/ Results before taxes (million HUF) | |
|--|-----------------------------|--------------------|---------------------------------|--------------------|--|--------------------|
| | 2023 | 2024 ¹⁾ | 2023 | 2024 ¹⁾ | 2023 | 2024 ¹⁾ |
| Production and preserving of meat | 263 | 226 | 9,137 | 12,652 | 10,044 | 11,765 |
| Processing and preserving of poultry meat | 99 | 83 | 27,554 | 25,351 | 29,040 | 28,522 |
| Processing of meat and poultry meat products | 48 | 45 | 12,553 | 8,972 | 17,947 | 13,652 |
| Processing and preserving of fish | 12 | 8 | -346 | -475 | -488 | -538 |
| Processing and preserving of potatoes | 10 | 9 | -599 | -472 | -385 | -413 |
| Manufacture of fruit and vegetable juice | 68 | 59 | 7,227 | 7,106 | 7,139 | 6,392 |
| Other processing and preserving of fruit and vegetables | 307 | 261 | 24,987 | 27,359 | 23,336 | 24,517 |
| Manufacture of oils and fats | 46 | 40 | 14,878 | 44,034 | 29,667 | 20,750 |
| Operation of dairies and cheese making | 73 | 66 | 9,870 | 15,300 | 8,359 | 15,860 |
| Manufacture of ice cream | 39 | 37 | 105 | 787 | 59 | 782 |
| Manufacture of grain mill products | 71 | 65 | 7,114 | 14,306 | 4,647 | 12,780 |
| Manufacture of starch products | 8 | 8 | 16,721 | 17,313 | 9,026 | 12,694 |
| Manufacture of bread and fresh bakery products | 978 | 969 | 35,526 | 31,324 | 35,465 | 32,029 |
| Manufacture of preserved bakery products | 93 | 79 | 11,507 | 14,390 | 11,250 | 14,736 |
| Manufacture of pasta products | 99 | 89 | 12,931 | 12,754 | 13,632 | 14,071 |
| Manufacture of cocoa, chocolate and sugar confectionery | 160 | 149 | 16,630 | 27,085 | 11,696 | 12,796 |
| Processing of tea and coffee | 49 | 44 | 1,701 | 2,418 | 1,465 | 2,419 |
| Manufacture of condiments and seasonings | 38 | 38 | 6,373 | 7,187 | 5,259 | 6,505 |
| Manufacture of prepared meals and dishes | 45 | 41 | 3,770 | 4,249 | 3,842 | 4,264 |
| Manufacture of homogenised food preparations and dietetic food | 23 | 21 | 430 | 524 | 496 | 414 |
| Manufacture of other food products nec | 208 | 186 | 19,560 | 19,284 | 16,388 | 17,972 |
| Manufacture of prepared feeds for farm animals | 90 | 74 | 17,092 | 14,947 | 13,972 | 13,744 |
| Manufacture of prepared pet foods | 47 | 50 | 12,196 | 26,658 | 6,882 | 17,486 |
| Manufacture of distilled spirits | 297 | 287 | 3,245 | 4,084 | 3,258 | 3,882 |
| Manufacture of wines from grape | 599 | 556 | 8,200 | 10,943 | 9,665 | 11,074 |
| Manufacture of cider and other fruit wines | 17 | 18 | 84 | 131 | 21 | 109 |
| Manufacture of other non-distilled fermented beverages | 5 | 5 | 2 | 22 | 2 | 22 |
| Manufacture of beer | 84 | 75 | 11,279 | 11,347 | 7,644 | 10,291 |
| Manufacture of soft drinks and mineral water | 219 | 205 | 29,269 | 36,968 | 19,587 | 32,681 |
| Manufacture of tobacco products | 7 | 5 | 28,964 | 25,261 | 28,007 | 27,737 |
| Total | 4,107 | 3,800 | 351,167 | 424,538 | 329,464 | 371,868 |

Data for 2024 do not fully include enterprises choosing alternate financial year.

Source: National Tax and Customs Administration of Hungary, corporate tax declaration data

THE MAIN FINANCIAL RESULTS OF THE FOOD INDUSTRY BY SUB-SECTORS, 2023

| Denomination | Net sales revenue (Billion HUF) | Balance sheet total (Billion HUF) | Equity (Billion HUF) |
|--|------------------------------------|--------------------------------------|-------------------------|
| Production and preserving of meat | 693.46 | 346.69 | 149.03 |
| Processing and preserving of poultry meat | 631.25 | 417.38 | 171.61 |
| Processing of meat and poultry meat products | 244.31 | 231.89 | 121.79 |
| Processing and preserving of fish | 4.99 | 8.37 | 2.75 |
| Processing and preserving of potatoes | 4.08 | 7.99 | 4.71 |
| Manufacture of fruit and vegetable juice | 96.96 | 80.68 | 50.25 |
| Other processing and preserving of fruit and vegetables | 447.66 | 491.21 | 225.96 |
| Manufacture of oils and fats | 585.98 | 342.08 | 95.55 |
| Operation of dairies and cheese making | 584.67 | 324.60 | 153.97 |
| Manufacture of ice cream | 1.89 | 1.99 | 0.48 |
| Manufacture of grain mill products | 246.72 | 161.63 | 75.64 |
| Manufacture of starch products | 257.89 | 267.53 | 60.86 |
| Manufacture of bread and fresh bakery products | 339.41 | 232.47 | 105.53 |
| Manufacture of preserved bakery products | 125.74 | 104.12 | 58.52 |
| Manufacture of pasta products | 115.04 | 99.39 | 52.45 |
| Manufacture of cocoa, chocolate and sugar confectionery | 410.82 | 456.72 | 57.21 |
| Processing of tea and coffee | 17.97 | 16.32 | 7.97 |
| Manufacture of condiments and seasonings | 60.31 | 62.87 | 28.11 |
| Manufacture of prepared meals and dishes | 57.25 | 31.46 | 16.22 |
| Manufacture of homogenised food preparations and dietetic food | 19.68 | 12.08 | 6.03 |
| Manufacture of other food products nec | 387.30 | 307.81 | 131.50 |
| Manufacture of prepared feeds for farm animals | 433.33 | 257.97 | 116.92 |
| Manufacture of prepared pet foods | 224.73 | 266.91 | 46.41 |
| Manufacture of distilled spirits | 52.59 | 44.18 | 21.37 |
| Manufacture of wines from grape | 155.60 | 363.37 | 199.60 |
| Manufacture of cider and other fruit wines | 2.69 | 3.98 | 2.89 |
| Manufacture of other non-distilled fermented beverages | 0.05 | 0.21 | 0.20 |
| Manufacture of beer | 235.67 | 113.94 | 35.21 |
| Manufacture of soft drinks and mineral water | 516.56 | 416.98 | 133.01 |
| Manufacture of tobacco products | 326.52 | 180.32 | 115.84 |
| Total | 7,336.52 | 5,722.46 | 2,284.18 |

The manufacture of **production and preserving of meat** sector had the highest net sales revenue among the food industry sub-sectors in 2023.

Source: National Tax and Customs Administration of Hungary, corporate tax declaration data

THE MAIN FINANCIAL RESULTS OF THE FOOD INDUSTRY BY SUB-SECTORS, 2024⁺)

The manufacture of **production and preserving of meat** sector had the highest net sales revenue among the food industry sub-sectors in 2024.

| Denomination | Net sales revenue (Billion HUF) | Balance sheet total (Billion HUF) | Equity (Billion HUF) |
|--|------------------------------------|--------------------------------------|-------------------------|
| Production and preserving of meat | 714.39 | 351.71 | 143.34 |
| Processing and preserving of poultry meat | 625.00 | 449.07 | 189.49 |
| Processing of meat and poultry meat products | 237.38 | 241.43 | 134.98 |
| Processing and preserving of fish | 2.09 | 5.87 | 1.60 |
| Processing and preserving of potatoes | 4.66 | 8.75 | 5.64 |
| Manufacture of fruit and vegetable juice | 107.08 | 90.07 | 56.00 |
| Other processing and preserving of fruit and vegetables | 317.04 | 346.24 | 170.40 |
| Manufacture of oils and fats | 553.27 | 387.84 | 87.34 |
| Operation of dairies and cheese making | 597.51 | 350.99 | 170.36 |
| Manufacture of ice cream | 4.10 | 5.08 | 2.66 |
| Manufacture of grain mill products | 179.70 | 143.96 | 76.11 |
| Manufacture of starch products | 250.83 | 304.91 | 113.27 |
| Manufacture of bread and fresh bakery products | 360.78 | 257.97 | 125.35 |
| Manufacture of preserved bakery products | 175.65 | 128.69 | 64.79 |
| Manufacture of pasta products | 117.26 | 106.25 | 65.69 |
| Manufacture of sugar | 44.70 | 49.53 | 31.33 |
| Manufacture of cocoa, chocolate and sugar confectionery | 448.63 | 493.71 | 104.50 |
| Processing of tea and coffee | 19.94 | 17.82 | 9.84 |
| Manufacture of condiments and seasonings | 65.27 | 63.47 | 33.63 |
| Manufacture of prepared meals and dishes | 66.16 | 41.28 | 22.78 |
| Manufacture of homogenised food preparations and dietetic food | 19.26 | 10.41 | 6.38 |
| Manufacture of other food products nec | 265.51 | 217.45 | 94.28 |
| Manufacture of prepared feeds for farm animals | 308.86 | 227.26 | 110.69 |
| Manufacture of prepared pet foods | 236.64 | 286.74 | 90.77 |
| Manufacture of distilled spirits | 49.14 | 47.49 | 24.63 |
| Manufacture of wines from grape | 169.18 | 389.39 | 221.61 |
| Manufacture of cider and other fruit wines | 2.70 | 4.40 | 3.11 |
| Manufacture of other non-distilled fermented beverages | 0.08 | 0.23 | 0.22 |
| Manufacture of beer | 261.32 | 120.28 | 44.61 |
| Manufacture of soft drinks and mineral water | 626.98 | 475.53 | 156.43 |
| Manufacture of tobacco products | 297.30 | 199.11 | 120.66 |
| Total | 7,128.40 | 5,822.96 | 2,482.49 |

Data for 2024 do not fully include enterprises choosing alternate financial year.

Source: National Tax and Customs Administration of Hungary, corporate tax declaration data

CONSUMPTION PER CAPITA^{a)}

| Denomination | 2018 | 2019 | 2020 | 2021 | 2022 |
|---------------------------------------|-----------------------------------|----------|----------|----------|----------|
| | kg | | | | |
| | Food consumption | | | | |
| Meat, meat products | 76.5 | 72.5 | 71.1 | 69.7 | 72.3 |
| Out of which: pork | 33.1 | 29.1 | 30.2 | 30.1 | 29.3 |
| beef and veal | 3.6 | 3.6 | 3.3 | 3.3 | 3.1 |
| edible offal | 2.0 | 2.0 | 2.0 | 2.1 | 1.8 |
| poultry meat | 35.7 | 35.5 | 33.3 | 33.0 | 36.3 |
| Fish ^{b)} | 6.5 | 6.4 | 6.5 | 6.7 | 5.8 |
| Milk and dairy products ^{c)} | 175.3 | 170.1 | 175.4 | 161.1 | 175.0 |
| Eggs ^{d)} | 14.1 | 13.9 | 13.7 | 14.1 | 13.6 |
| Fats and oils | 39.6 | 38.4 | 39.7 | 39.0 | 38.0 |
| Out of which: lard | 12.3 | 12.0 | 12.5 | 12.1 | 11.8 |
| Flour | 85.6 | 87.8 | 88.1 | 93.7 | 90.4 |
| Rice | 6.3 | 6.5 | 6.3 | 6.9 | 6.8 |
| Sugar and honey | 32.9 | 33.0 | 35.0 | 36.9 | 34.8 |
| Potatoes | 56.0 | 59.3 | 55.0 | 56.3 | 52.2 |
| Vegetables, fruits ^{e)} | 200.8 | 189.9 | 200.1 | 181.1 | 201.4 |
| Wine (litre) | 21.0 | 20.7 | 17.6 | 18.1 | 19.6 |
| Beer (litre) | 72.7 | 68.7 | 70.8 | 69.9 | 64.8 |
| Tobacco (kg) | 1.3 | 1.3 | 1.2 | 1.3 | 1.2 |
| Coffee (kg) | 2.7 | 2.7 | 2.9 | 2.8 | 2.7 |
| Tea (dag) | 19.5 | 14.9 | 12.9 | 14.0 | 12.8 |
| | Daily energy and nutrient intakes | | | | |
| Kilojoule | 14,214.0 | 14,049.0 | 14,308.0 | 14,371.0 | 14,179.0 |
| Proteins (gram) | 110.9 | 109.6 | 109.4 | 108.8 | 110.0 |
| Out of which: animal proteins (gram) | 66.5 | 64.0 | 63.7 | 61.7 | 64.1 |
| Fat (gram) | 158.6 | 153.1 | 157.2 | 153.6 | 152.2 |
| Carbohydrates (gram) | 385.1 | 389.9 | 395.9 | 409.1 | 399.6 |

^{a)} Available data.

^{b)} The quantity of fish is measured in live weigh from 2015. Source: Institute of Agricultural Economics

^{c)} Excluding butter.

^{d)} 1 kg of eggs averages 18 pieces.

^{e)} Vegetables, domestic and tropical fruits. The processed products are calculated in fresh weight.

Source: Hungarian Central Statistical Office

Within per capita meat consumption, poultry meat consumption was

50.2%

in 2023.

TOTAL STOCK OF LOANS OF THE FOOD INDUSTRY^{a)}

The total stock of loans
of the food industry
increased by

0.9%.

| Denomination | 2022 | 2023 | 2024 |
|---|----------------|----------------|----------------|
| | million HUF | | |
| Production and preserving of meat | 50,461 | 47,123 | 48,759 |
| Processing and preserving of poultry meat | 62,791 | 60,955 | 67,823 |
| Processing of meat and poultry meat products | 10,661 | 13,029 | 10,270 |
| Manufacture of fruit and vegetable juice | 2,391 | 4,816 | 4,882 |
| Other processing and preserving of fruit and vegetables | 112,124 | 125,347 | 113,761 |
| Manufacture of oils | 65,035 | 61,143 | 54,415 |
| Operation of dairies and cheese making | 35,129 | 40,238 | 44,178 |
| Manufacture of grain mill products | 76,423 | 55,287 | 55,930 |
| Manufacture of bread and fresh bakery products | 35,212 | 35,943 | 36,420 |
| Manufacture of pasta products | 27,736 | 19,165 | 15,854 |
| Manufacture of preserved bakery products | 8,999 | 11,162 | 11,609 |
| Manufacture of prepared feeds for farm animals | 41,661 | 45,042 | 45,663 |
| Manufacture of prepared pet foods | 8,965 | 3,873 | 7,000 |
| Manufacture of wines from grape | 40,220 | 34,775 | 36,698 |
| Manufacture of other food products nec | 184,830 | 191,479 | 202,742 |
| Food industry total | 762,638 | 749,376 | 756,004 |

^{a)} The data for the year 2022 originate from the data collection of the Ministry of Agriculture. From 2023 onwards, the data source is the MNB Credit Register (HITREG) database.

Source: Database of Ministry of Agriculture, MNB's Credit Register

MAIN PARAMETERS OF FOOD ENTERPRISES BY BUSINESS SIZE

| Denomination | micro | small | medium | large | other |
|-----------------------------------|----------|-------|--------|-------|-------|
| | per cent | | | | |
| | 2019 | | | | |
| Revenue from operating activities | 1.3 | 11.4 | 28.0 | 59.6 | -0.2 |
| Revenue from export sales | 0.9 | 6.0 | 22.1 | 70.7 | 0.3 |
| Revenue from domestic sales | 3.7 | 11.9 | 26.5 | 57.4 | 0.5 |
| Average number of employees | 7.7 | 16.8 | 30.5 | 44.5 | 0.5 |
| Number of enterprises | 74.2 | 17.2 | 6.0 | 1.7 | 0.9 |
| 2020 | | | | | |
| Revenue from operating activities | 0.3 | 10.6 | 29.3 | 60.1 | -0.3 |
| Revenue from export sales | 0.6 | 5.3 | 25.0 | 68.8 | 0.2 |
| Revenue from domestic sales | 3.2 | 10.4 | 28.7 | 57.5 | 0.2 |
| Average number of employees | 7.7 | 15.0 | 31.9 | 44.8 | 0.6 |
| Number of enterprises | 75.7 | 15.4 | 6.4 | 1.6 | 0.9 |
| 2021 | | | | | |
| Revenue from operating activities | 2.3 | 8.5 | 28.6 | 60.5 | 0.1 |
| Revenue from export sales | 0.6 | 4.1 | 23.3 | 71.9 | 0.1 |
| Revenue from domestic sales | 3.2 | 9.1 | 28.4 | 59.2 | 0.1 |
| Average number of employees | 7.8 | 14.4 | 32.4 | 45.2 | 0.3 |
| Number of enterprises | 75.4 | 15.2 | 6.7 | 1.7 | 0.9 |
| 2022 | | | | | |
| Revenue from operating activities | 1.9 | 7.7 | 22.0 | 68.0 | 0.4 |
| Revenue from export sales | 0.8 | 3.3 | 17.3 | 78.5 | 0.1 |
| Revenue from domestic sales | 3.1 | 8.5 | 27.5 | 60.8 | 0.2 |
| Average number of employees | 7.9 | 14.4 | 30.7 | 46.5 | 0.4 |
| Number of enterprises | 75.4 | 15.4 | 6.6 | 1.9 | 0.7 |
| 2023 | | | | | |
| Revenue from operating activities | 2.5 | 9.6 | 28.1 | 59.7 | 0.1 |
| Revenue from export sales | 0.7 | 3.0 | 20.4 | 75.9 | 0.1 |
| Revenue from domestic sales | 3.1 | 8.8 | 28.2 | 59.8 | 0.1 |
| Average number of employees | 8.2 | 15.5 | 31.0 | 45.0 | 0.3 |
| Number of enterprises | 74.3 | 16.3 | 6.7 | 1.9 | 0.8 |
| 2024 ^{*)} | | | | | |
| Revenue from operating activities | 1.2 | 9.1 | 24.8 | 64.9 | 0.0 |
| Revenue from export sales | 0.5 | 3.4 | 19.6 | 76.4 | 0.1 |
| Revenue from domestic sales | 2.8 | 9.2 | 26.0 | 61.9 | 0.0 |
| Average number of employees | 8.0 | 15.3 | 29.5 | 47.1 | 0.2 |
| Number of enterprises | 73.4 | 17.0 | 6.7 | 2.0 | 0.9 |

Data for 2024 do not fully include enterprises choosing alternate financial year.

Source: National Tax and Customs Administration of Hungary, corporate tax declaration data

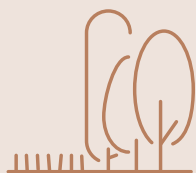
Large enterprises will dominate the turnover of operating activities in 2024.

FORESTRY, FISHERY



1,961 mn hectares

the area of forests in Hungary in 2024 according to preliminary data



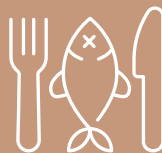
6.9mn m³

wood production



-21.7%

decrease in
firewood yield



15.2k tons

fresh water fish farming for
food in ponds



95.7k head

number of deers shot



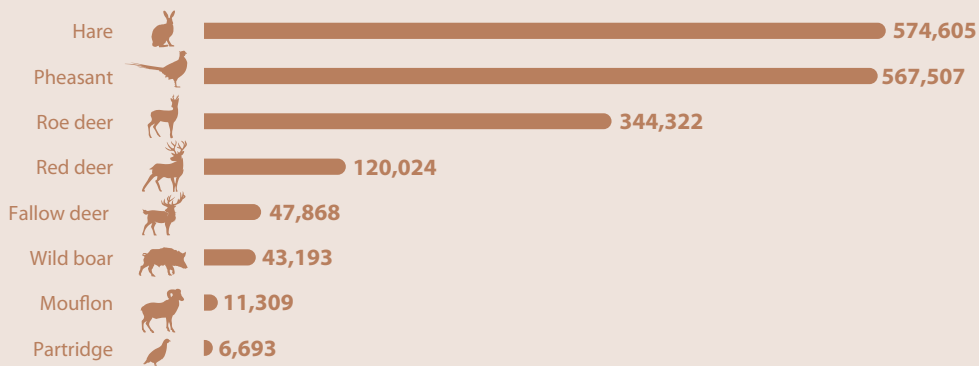
-50.6%

decrease in afforestation

FOREST LAND OWNERSHIP, 2024



ESTIMATED STOCK OF GAMES, 2025⁺ (heads)



FOREST AREA, FOREST AS PERCENTAGE OF LAND AREA

The area of privately owned forests increased by

0.1%.

| Denomination | 2020 | 2021 | 2022 | 2023 | 2024 |
|---|-------------------|-------|-------|-------|-------|
| | thousand hectares | | | | |
| 1. Land area, total | 9,303 | 9,303 | 9,303 | 9,303 | 9,303 |
| 2. Area registered in the National Forestry Database | 2,071 | 2,078 | 2,086 | 2,088 | 2,090 |
| 2.1. Areas with forest management plans | 2,057 | 2,064 | 2,072 | 2,074 | 2,076 |
| 2.1.1. Area of forest subcompartments | 1,942 | 1,948 | 1,956 | 1,959 | 1,961 |
| 2.1.2. Non-forested areas serving forest management purposes (roads, glades etc.) | 115 | 115 | 116 | 115 | 115 |
| 2.2. Forests without forest management plans | 14 | 14 | 14 | 14 | 14 |
| Out of 2.1: | | | | | |
| State forests | 1,155 | 1,158 | 1,159 | 1,159 | 1,160 |
| Community owned forests | 20 | 20 | 20 | 20 | 20 |
| Private forests | 882 | 886 | 893 | 895 | 896 |
| Forest as % of land area ^{a)} | 21 | 21 | 21 | 21 | 21 |

^{a)} Calculated from total registered forest area.

Source: Ministry of Agriculture

FORESTATION

| Denomination | 2020 | 2021 | 2022 | 2023 | 2024 |
|-----------------|-----------------------------|---------------|---------------|---------------|---------------|
| | hectares | | | | |
| | Reforestation | | | | |
| State foresters | 8,603 | 8,797 | 9,687 | 9,474 | 9,076 |
| Other foresters | 9,616 | 9,610 | 8,302 | 10,038 | 11,143 |
| Total | 18,220 | 18,407 | 17,990 | 19,511 | 20,219 |
| | Afforestation ^{a)} | | | | |
| State foresters | 188 | 257 | 188 | 237 | 192 |
| Other foresters | 2,454 | 7,535 | 9,366 | 6,340 | 3,059 |
| Total | 2,643 | 7,792 | 9,554 | 6,577 | 3,251 |

^{a)} The data for the period 2020–2023 have been recalculated due to changes in the data compilation methodology. The new methodology takes into account the figures for autumn forest plantations in the year in question.

Source: Ministry of Agriculture

State foresters started reforestation at a rate

4.2%

lower than in 2023.

LOGGING

| Denomination | 2020 | 2021 | 2022 | 2023 | 2024 |
|-------------------------------|-------------------------|-------|-------|-------|-------|
| | thousand m ³ | | | | |
| Gross volume | 6,580 | 7,523 | 8,242 | 7,786 | 6,947 |
| Net volume | 5,533 | 6,621 | 7,344 | 6,663 | 6,070 |
| Out of which: Industrial wood | 2,457 | 3,125 | 2,901 | 2,759 | 3,015 |
| Firewood | 3,076 | 3,497 | 4,443 | 3,904 | 3,056 |

Source: Ministry of Agriculture

Firewood logging was

3.1 million m³

in 2024.

STOCKED AREA AND LOGGING BY SPECIES

Black locust covers

24.6%

of Hungary's forest
area.

| Denomination | 2020 | 2021 | 2022 | 2023 | 2024 |
|----------------------------------|-------|-------|-------|-------|-------|
| Stocked area, thousand hectares | | | | | |
| • Oak | 389 | 391 | 394 | 395 | 395 |
| • Turkey oak | 216 | 216 | 217 | 219 | 220 |
| • Beech | 113 | 114 | 114 | 114 | 114 |
| • Hornbeam | 97 | 97 | 98 | 99 | 99 |
| • Black locust | 457 | 459 | 458 | 458 | 463 |
| • Other hard broadleaves | 123 | 125 | 126 | 127 | 129 |
| • Poplar | 199 | 199 | 197 | 197 | 197 |
| • Other soft broadleaves | 97 | 96 | 96 | 96 | 96 |
| • Conifer | 182 | 179 | 176 | 173 | 170 |
| Total | 1,873 | 1,876 | 1,876 | 1,877 | 1,882 |
| Logging, thousand m ³ | | | | | |
| Oak | 892 | 972 | 1,096 | 1,016 | 943 |
| Turkey oak | 721 | 801 | 999 | 851 | 674 |
| Beech | 674 | 683 | 657 | 616 | 592 |
| Hornbeam | 223 | 234 | 285 | 250 | 216 |
| Black locust | 1,303 | 1,421 | 1,659 | 1,640 | 1,154 |
| Other hard broadleaves | 319 | 341 | 430 | 439 | 335 |
| Poplar | 1,191 | 1,593 | 1,704 | 1,587 | 1,653 |
| Other soft broadleaves | 229 | 280 | 346 | 290 | 256 |
| Conifer | 1,029 | 1,198 | 1,066 | 1,097 | 1,123 |
| Total | 6,580 | 7,523 | 8,242 | 7,786 | 6,947 |

Source: Ministry of Agriculture

TOTAL FOREST DAMAGE, 2024 (1/2)

| Categories | Severity of damage ^{a)} | | | | | Total | Defense |
|----------------------------------|----------------------------------|---------------------------|-----------------------------------|---------------------------|-------------------------|--------|---------|
| | 0–10% very minor damage | 11–25% minor damage | 26–60% mode- rate damage | 61–99% major damage | 100% total damage | | |
| | area, hectares | | | | | | |
| Damage caused by emergency pests | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Damage caused by insects | 213 | 987 | 659 | 1,215 | 649 | 3,723 | 474 |
| Damage caused by vertebrates | 1,035 | 1,188 | 2,548 | 664 | 6,369 | 11,805 | 2,963 |
| Damage caused by pathogens | 107 | 89 | 478 | 960 | 1,715 | 3,350 | 779 |
| Damage caused by plant pests | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Tree death | 207 | 101 | 682 | 1,664 | 6,821 | 9,475 | 3,649 |
| Abiotic damage | 1,560 | 2,203 | 9,624 | 8,324 | 18,661 | 40,372 | 8,304 |
| Damage caused by human activity | 131 | 0 | 0 | 0 | 589 | 720 | 102 |
| Damage by unknown pests | 3 | 0 | 0 | 88 | 63 | 154 | 14 |
| Total | 3,257 | 4,569 | 13,992 | 12,915 | 34,867 | 69,599 | 16,284 |

^{a)} Interpreted at the level of individual trees.

Source: Ministry of Agriculture

The damaged forest area was

69.6 thousand hectares

in 2024.

TOTAL FOREST DAMAGE, 2024 (2/2)

Insect damage occurs most frequently among the various types of damage in domestic forests.

| Categories | Severity of damage ^{a)} | | | | | Total | Defense |
|----------------------------------|----------------------------------|---------------------------|-----------------------------------|---------------------------|-------------------------|-------|---------|
| | 0–10% very minor damage | 11–25% minor damage | 26–60% mode- rate damage | 61–99% major damage | 100% total damage | | |
| | Proportion of damaged trees (%) | | | | | | |
| Damage caused by emergency pests | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Damage caused by insects | 88 | 98 | 70 | 83 | 43 | 78 | 13 |
| Damage caused by vertebrates | 15 | 24 | 23 | 41 | 33 | 29 | 25 |
| Damage caused by pathogens | 39 | 28 | 60 | 60 | 36 | 46 | 23 |
| Damage caused by plant pests | 0 | 19 | 0 | 0 | 0 | 19 | 0 |
| Tree death | 92 | 54 | 42 | 28 | 20 | 25 | 39 |
| Abiotic damage | 48 | 51 | 56 | 51 | 41 | 48 | 21 |
| Damage caused by human activity | 6 | 0 | 10 | 0 | 7 | 7 | 14 |
| Damage by unknown pests | 10 | 0 | 3 | 45 | 73 | 55 | 9 |
| Total | 41 | 54 | 50 | 51 | 35 | 42 | 23 |

^{a)} Interpreted at the level of individual trees.

Source: Ministry of Agriculture

WILD GAME POPULATION, 2025⁺ (estimated)

| Regions | Red deer | Fallow deer | Roe deer | Mouflon | Wild boar | Hare | Pheasant | Partridge |
|------------------------|----------|-------------|----------|---------|-----------|---------|----------|-----------|
| | heads | | | | | | | |
| Pest, Budapest | 5,413 | 6,286 | 23,063 | 1,468 | 3,626 | 31,660 | 27,545 | 977 |
| Central Hungary | 5,413 | 6,286 | 23,063 | 1,468 | 3,626 | 31,660 | 27,545 | 977 |
| Fejér | 4,649 | 2,191 | 16,101 | 960 | 3,460 | 30,858 | 41,595 | 177 |
| Komárom-Esztergom | 5,186 | 2,345 | 7,472 | 1,922 | 1,941 | 4,275 | 7,494 | 46 |
| Veszprém | 15,724 | 3,155 | 12,040 | 2,107 | 4,055 | 15,088 | 18,593 | 23 |
| Central Transdanubia | 25,559 | 7,691 | 35,613 | 4,989 | 9,456 | 50,221 | 67,682 | 246 |
| Győr-Moson-Sopron | 6,354 | 1,207 | 20,627 | 81 | 2,250 | 17,307 | 15,836 | 1,667 |
| Vas | 7,584 | 1,086 | 10,484 | 126 | 2,730 | 5,911 | 7,524 | 22 |
| Zala | 9,237 | 430 | 8,460 | 212 | 2,813 | 4,254 | 8,623 | 0 |
| Western Transdanubia | 23,175 | 2,723 | 39,571 | 419 | 7,793 | 27,472 | 31,983 | 1,689 |
| Baranya | 10,994 | 1,208 | 10,424 | 169 | 4,006 | 9,582 | 15,843 | 100 |
| Somogy | 15,761 | 2,783 | 11,728 | 273 | 3,867 | 7,664 | 16,463 | 20 |
| Tolna | 6,552 | 5,798 | 16,023 | 0 | 3,771 | 20,731 | 26,174 | 18 |
| Southern Transdanubia | 33,307 | 9,789 | 38,175 | 442 | 11,644 | 37,977 | 58,480 | 138 |
| Transdanubia | 82,041 | 20,203 | 113,359 | 5,850 | 28,893 | 115,670 | 158,145 | 2,073 |
| Borsod-Abaúj-Zemplén | 10,292 | 208 | 24,724 | 655 | 2,738 | 20,342 | 34,238 | 253 |
| Heves | 6,954 | 311 | 13,734 | 2,138 | 1,536 | 18,421 | 20,456 | 36 |
| Nógrád | 5,174 | 1,640 | 5,054 | 1,026 | 910 | 3,396 | 5,952 | 80 |
| Northern Hungary | 22,420 | 2,159 | 43,512 | 3,819 | 5,184 | 42,159 | 60,646 | 369 |
| Hajdú-Bihar | 210 | 3,990 | 23,032 | 0 | 559 | 76,173 | 49,977 | 617 |
| Jász-Nagykun-Szolnok | 0 | 131 | 25,889 | 0 | 225 | 61,955 | 39,184 | 330 |
| Szabolcs-Szatmár-Bereg | 3,223 | 3,444 | 28,009 | 31 | 1,398 | 36,553 | 46,944 | 210 |
| Northern Great Plain | 3,433 | 7,565 | 76,930 | 31 | 2,182 | 174,681 | 136,105 | 1,157 |
| Bács-Kiskun | 6,200 | 3,743 | 30,337 | 23 | 2,527 | 51,854 | 61,560 | 572 |
| Békés | 380 | 6,220 | 33,220 | 60 | 258 | 98,227 | 73,441 | 875 |
| Csongrád-Csanád | 137 | 1,692 | 23,901 | 58 | 523 | 60,354 | 50,065 | 670 |
| Southern Great Plain | 6,717 | 11,655 | 87,458 | 141 | 3,308 | 210,435 | 185,066 | 2,117 |
| Great Plain and North | 32,570 | 21,379 | 207,900 | 3,991 | 10,674 | 427,275 | 381,817 | 3,643 |
| Total | 120,024 | 47,868 | 344,322 | 11,309 | 43,193 | 574,605 | 567,507 | 6,693 |

Source: National Game Management Database

In Hungary the roe deer population estimated for 2025 are

**344.3
thousand
heads**

heads according to preliminary data.

GAME MANAGEMENT^{a)} 2024

As for the big game the number of **wild boar** shot and as for the small game the number of **pheasants** shot was the highest in Hungary in 2024.

| Regions | Red deer | Fallow deer | Roe deer | Mouflon | Wild boar ^{b)} | Hare | Pheasant | Partridge |
|------------------------|----------|-------------|----------|---------|-------------------------|---------|----------|-----------|
| | heads | | | | | | | |
| Pest, Budapest | 3,367 | 3,877 | 5,384 | 573 | 8,725 | 6,735 | 29,247 | 989 |
| Central Hungary | 3,367 | 3,877 | 5,384 | 573 | 8,725 | 6,735 | 29,247 | 989 |
| Fejér | 2,555 | 770 | 4,503 | 195 | 5,308 | 3,593 | 23,101 | 614 |
| Komárom-Esztergom | 3,433 | 1,475 | 2,090 | 862 | 6,037 | 720 | 13,668 | 287 |
| Veszprém | 10,300 | 1,670 | 4,826 | 534 | 12,151 | 1,213 | 6,728 | 0 |
| Central Transdanubia | 16,288 | 3,915 | 11,419 | 1,591 | 23,496 | 5,526 | 43,497 | 901 |
| Győr-Moson-Sopron | 6,252 | 903 | 6,892 | 14 | 8,618 | 6,268 | 29,746 | 1,674 |
| Vas | 5,716 | 345 | 4,015 | 32 | 8,824 | 977 | 7,527 | 0 |
| Zala | 8,543 | 142 | 3,752 | 34 | 10,408 | 163 | 5,314 | 150 |
| Western Transdanubia | 20,511 | 1,390 | 14,659 | 80 | 27,850 | 7,408 | 42,587 | 1,824 |
| Baranya | 6,643 | 583 | 1,104 | 32 | 11,556 | 1,233 | 3,277 | 142 |
| Somogy | 8,763 | 1,092 | 2,351 | 35 | 12,405 | 1,022 | 6,347 | 0 |
| Tolna | 4,561 | 3,581 | 2,702 | 0 | 6,863 | 1,984 | 7,904 | 0 |
| Southern Transdanubia | 19,967 | 5,256 | 6,157 | 67 | 30,824 | 4,239 | 17,528 | 142 |
| Transdanubia | 56,766 | 10,561 | 32,235 | 1,738 | 82,170 | 17,173 | 103,612 | 2,867 |
| Borsod-Abaúj-Zemplén | 6,678 | 157 | 8,875 | 216 | 4,461 | 3,790 | 10,375 | 0 |
| Heves | 5,605 | 269 | 4,087 | 803 | 2,918 | 4,426 | 15,666 | 0 |
| Nógrád | 6,690 | 2,245 | 2,681 | 590 | 7,186 | 243 | 1,932 | 0 |
| Northern Hungary | 18,973 | 2,671 | 15,643 | 1,609 | 14,565 | 8,459 | 27,973 | 0 |
| Hajdú-Bihar | 246 | 1,680 | 6,588 | 0 | 1,015 | 22,401 | 27,806 | 0 |
| Jász-Nagykun-Szolnok | 12 | 114 | 6,938 | 0 | 759 | 10,380 | 37,754 | 186 |
| Szabolcs-Szatmár-Bereg | 1,888 | 1,855 | 8,310 | 44 | 3,226 | 8,801 | 30,815 | 0 |
| Northern Great Plain | 2,146 | 3,649 | 21,836 | 44 | 5,000 | 41,582 | 96,375 | 186 |
| Bács-Kiskun | 3,771 | 1,182 | 7,892 | 5 | 6,064 | 11,222 | 28,635 | 125 |
| Békés | 247 | 2,161 | 6,319 | 8 | 637 | 24,823 | 80,491 | 0 |
| Csongrád-Csanád | 73 | 504 | 6,365 | 22 | 1,024 | 17,944 | 35,655 | 371 |
| Southern Great Plain | 4,091 | 3,847 | 20,576 | 35 | 7,725 | 53,989 | 144,781 | 496 |
| Great Plain and North | 25,210 | 10,167 | 58,055 | 1,688 | 27,290 | 104,030 | 269,129 | 682 |
| Total | 85,343 | 24,605 | 95,674 | 3,999 | 118,185 | 127,938 | 401,988 | 4,538 |

^{a)} Number of wild animals shot.

^{b)} Data contain shots for diagnostic purposes.

Source: National Game Management Database

POND FARMING AND INTENSIVE FISH PRODUCTION, 2024

| Counties Regions | Area of ponds in operation, hectares | Total harvest | Out of which: fish intended for human consumption | Fish intended for human consumption produced in intensive farms |
|-----------------------|--------------------------------------|---------------|---|---|
| | | | | |
| Central Hungary | 944 | 1,035 | 655 | – |
| Central Transdanubia | 2,739 | 2,122 | 1,488 | ... |
| Western Transdanubia | 541 | 484 | 379 | 222 |
| Southern Transdanubia | 6,618 | 6,290 | 4,602 | 1,456 |
| North–Hungary | 435 | 586 | 380 | ... |
| Northern Great Plain | 9,422 | 6,922 | 4,165 | 1,445 |
| Southern Great Plain | 5,871 | 5,401 | 3,510 | 1,035 |
| Total | 26,570 | 22,838 | 15,178 | 4,307 |

Source: Institute of Agricultural Economics

15.2 thousand tonnes

of food fish produced on

26.6 thousand hectares

of pond area in Hungary in 2024.

INTERNATIONAL TRADE



1,036.2bn HUF

In 2024, the foreign trade balance of the food, beverages and tobacco products



+4.7%

Exports of agricultural and food products increased



+1.2%

Imports of agricultural and food products increased



95.1%

Europe was the largest market for the food beverages and tobacco products



+4.6%

The export value of spring water, mineral water, soft drinks grew in euro



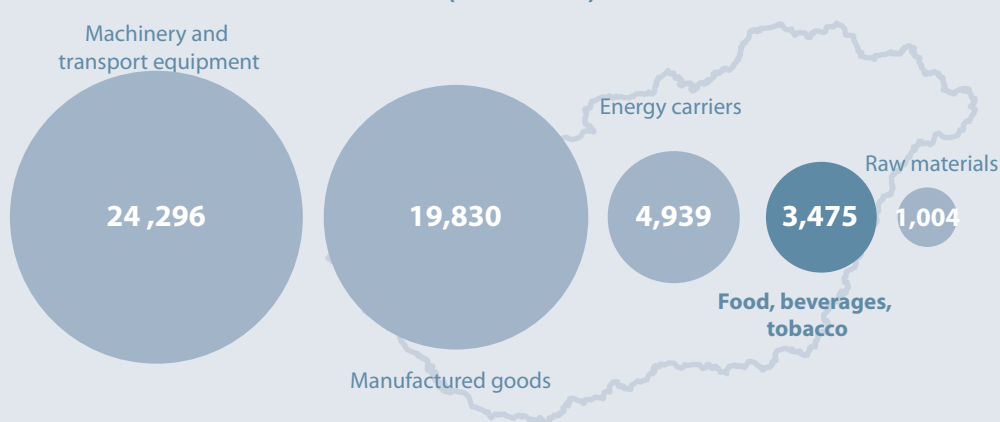
18.9%

The largest proportion of food, beverages and tobacco products imported from Germany among was the EU countries in 2024

EXPORT STRUCTURE BY PRODUCT GROUP, 2024 (billion HUF)



IMPORT STRUCTURE BY PRODUCT GROUP, 2024 (billion HUF)



INTERNATIONAL TRADE BY MAIN COMMODITY GROUPS

Foods, beverages and tobacco products contributed

7.9%

to the export side of external trade.

| Main commodity group | 2020 | 2021 | 2022 | 2023 | 2024 ^{a)} |
|--------------------------------|-----------------|-----------------|-----------------|-----------------|--------------------|
| billion HUF | | | | | |
| Exports | | | | | |
| Foods, beverages, tobacco | 2,765.8 | 3,064.8 | 4,036.2 | 4,184.2 | 4,511.1 |
| Raw materials | 813.3 | 1,137.9 | 1,535.6 | 1,318.0 | 1,292.0 |
| Energy carriers | 809.1 | 1,376.3 | 2,352.7 | 1,692.7 | 1,955.2 |
| Manufactured goods | 11,483.5 | 13,634.3 | 17,053.2 | 16,498.0 | 16,995.2 |
| Machinery, transport equipment | 20,960.9 | 23,539.8 | 30,773.3 | 33,431.9 | 32,373.4 |
| Total | 36,832.6 | 42,753.1 | 55,750.9 | 57,124.8 | 57,127.0 |
| Imports | | | | | |
| Foods, beverages, tobacco | 1,979.9 | 2,188.9 | 3,106.5 | 3,241.5 | 3,474.9 |
| Raw materials | 689.3 | 965.5 | 1,478.6 | 1,107.7 | 1,004.4 |
| Energy carriers | 1,933.2 | 3,825.1 | 8,954.2 | 5,228.1 | 4,938.5 |
| Manufactured goods | 13,472.8 | 15,725.7 | 21,276.3 | 19,983.5 | 19,830.4 |
| Machinery, transport equipment | 16,773.8 | 19,464.0 | 24,531.4 | 24,145.1 | 24,296.2 |
| Total | 34,849.0 | 42,169.3 | 59,347.0 | 53,705.9 | 53,544.4 |
| Balance of trade | | | | | |
| Foods, beverages, tobacco | 785.9 | 875.9 | 929.6 | 942.7 | 1,036.2 |
| Raw materials | 124.0 | 172.4 | 57.0 | 210.3 | 287.6 |
| Energy carriers | -1,124.1 | -2,448.8 | -6,601.5 | -3,535.4 | -2,983.4 |
| Manufactured goods | -1,989.3 | -2,091.4 | -4,223.1 | -3,485.5 | -2,835.2 |
| Machinery, transport equipment | 4,187.1 | 4,075.8 | 6,241.9 | 9,286.8 | 8,077.2 |
| Total | 1,983.6 | 583.9 | -3,596.1 | 3,418.9 | 3,582.5 |

^{a)} Data for the year 2024 based on the methodology effective from 1 January 2025.

Source: Hungarian Central Statistical Office

THE BALANCE AND DISTRIBUTION OF EXTERNAL TRADE ACCORDING TO DEGREE OF PROCESSING OF PRODUCTS

| Denomination | 2020 | 2021 | 2022 | 2023 | 2024 ^{a)} |
|-----------------------------|--|--------------|--------------|--------------|--------------------|
| | External trade balance by degree of processing of products, thousand EUR | | | | |
| Total turnover | 3,232,108.1 | 3,587,526.5 | 3,468,565.5 | 3,550,701.4 | 4,242,830.1 |
| Out of which: raw materials | 1,500,771.2 | 1,452,952.1 | 631,582.3 | 950,590.2 | 1,536,407.0 |
| semi-finished product | 1,277,695.3 | 1,685,848.9 | 2,067,482.2 | 1,743,972.6 | 1,760,172.3 |
| processed product | 453,641.6 | 448,725.5 | 769,501.0 | 856,138.7 | 946,250.8 |
| Denomination | Distribution of external trade balance by degree of processing of products, per cent | | | | |
| | 2020 | 2021 | 2022 | 2023 | 2024 |
| Total turnover | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Out of which: raw materials | 46.4 | 40.5 | 18.2 | 26.8 | 36.2 |
| semi-finished product | 39.5 | 47.0 | 59.6 | 49.1 | 41.5 |
| processed product | 14.0 | 12.5 | 22.2 | 24.1 | 22.3 |
| Denomination | Value of export by degree of processing of products, thousand EUR | | | | |
| | 2020 | 2021 | 2022 | 2023 | 2024 |
| Export total | 9,614,371.5 | 10,682,639.6 | 13,211,985.7 | 13,402,947.2 | 13,240,595.6 |
| Out of which: raw materials | 3,070,213.1 | 3,246,391.1 | 3,565,183.0 | 3,474,528.0 | 3,478,345.5 |
| semi-finished product | 2,881,348.5 | 3,511,121.5 | 4,712,639.5 | 4,379,868.5 | 4,073,011.3 |
| processed product | 3,662,809.8 | 3,925,127.0 | 4,934,163.3 | 5,548,550.7 | 5,689,238.8 |
| Denomination | Distribution of export by degree of processing of products, per cent | | | | |
| | 2020 | 2021 | 2022 | 2023 | 2024 |
| Export total | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Out of which: raw materials | 31.9 | 30.4 | 27.0 | 25.9 | 26.3 |
| semi-finished product | 30.0 | 32.9 | 35.7 | 32.7 | 30.8 |
| processed product | 38.1 | 36.7 | 37.3 | 41.4 | 43.0 |
| Denomination | Value of import by degree of processing of products, thousand EUR | | | | |
| | 2020 | 2021 | 2022 | 2023 | 2024 |
| Import total | 6,382,263.3 | 7,095,113.1 | 9,743,420.2 | 9,852,245.8 | 8,997,765.5 |
| Out of which: raw materials | 1,569,441.9 | 1,793,439.0 | 2,933,600.7 | 2,523,937.8 | 1,941,938.5 |
| semi-finished product | 1,603,653.2 | 1,825,272.6 | 2,645,157.2 | 2,635,895.8 | 2,312,839.0 |
| processed product | 3,209,168.2 | 3,476,401.5 | 4,164,662.3 | 4,692,412.1 | 4,742,988.0 |
| Denomination | Distribution of import by degree of processing of products, per cent | | | | |
| | 2020 | 2021 | 2022 | 2023 | 2024 |
| Import total | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Out of which: raw materials | 24.6 | 25.3 | 30.1 | 25.6 | 21.6 |
| semi-finished product | 25.1 | 25.7 | 27.1 | 26.8 | 25.7 |
| processed product | 50.3 | 49.0 | 42.7 | 47.6 | 52.7 |

^{a)} Data for the year 2024 based on the methodology effective from 1 January 2025.

Source: Hungarian Central Statistical Office

On the import side,
the share of processed
products was

52.7%

in 2024.

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AGRICULTURAL FOREIGN TRADE INDEXES IN THE LIGHT OF THE NATIONAL ECONOMY

The value index of
agricultural exports in
EUR was

98.8%

in 2024.

| Denomination | 2020 | 2021 | 2022 | 2023 | 2024 ^{a)} |
|--|-------|-------|-------|-------|--------------------|
| Agricultural exports ^{a)} | | | | | |
| Value index | 102.3 | 110.7 | 123.2 | 101.3 | 98.8 |
| Volume index | 104.5 | 100.0 | 94.7 | 94.6 | 107.6 |
| Price index | 97.9 | 110.7 | 130.2 | 107.1 | 91.8 |
| Exchange rate | 96.8 | 107.5 | 115.1 | 96.0 | 88.1 |
| Agricultural imports ^{a)} | | | | | |
| Value index | 100.9 | 110.9 | 136.7 | 101.3 | 91.3 |
| Volume index | 99.7 | 107.7 | 120.9 | 90.6 | 87.6 |
| Price index | 101.1 | 103.0 | 113.1 | 111.8 | 104.2 |
| Exchange rate | 96.8 | 107.5 | 115.1 | 96.0 | 88.1 |
| National economy exports ^{b)} | | | | | |
| Value index | 103.8 | 116.1 | 130.4 | 102.5 | 99.6 |
| Volume index | 99.1 | 107.7 | 106.3 | 102.7 | 97.8 |
| Price index | 104.7 | 107.8 | 122.7 | 99.8 | 101.9 |
| Exchange rate | 102.0 | 96.4 | 93.2 | 106.4 | 100.6 |
| National economy imports ^{b)} | | | | | |
| Value index | 102.3 | 121.0 | 140.7 | 90.5 | 99.0 |
| Volume index | 99.7 | 108.2 | 106.8 | 96.5 | 97.8 |
| Price index | 102.6 | 111.8 | 131.7 | 93.8 | 101.3 |
| Exchange rate | 102.0 | 96.4 | 93.2 | 106.4 | 100.6 |

^{a)} Agricultural export and import data refer to external trade in goods, measured in euro.

^{b)} Exports and imports data for the national economy refer to external trade in goods measured in HUF.

Source: Hungarian Central Statistical Office, Institute of Agricultural Economics

INTERNATIONAL TRADE BY COMMODITY GROUPS

| Commodity group | Exports | | Imports | |
|---|--------------------------------|--------------------|----------------|--------------------|
| | 2023 | 2024 ^{a)} | 2023 | 2024 ^{a)} |
| | at current prices, billion HUF | | | |
| Live animals | 214.3 | 259.6 | 135.7 | 125.3 |
| Meat, slaughter by-products, offal | 501.7 | 494.2 | 305.9 | 305.0 |
| Fish, and aquatic invertebrates | 8.8 | 7.6 | 27.1 | 31.0 |
| Dairy products, edible products of animal origin | 245.6 | 250.6 | 249.5 | 281.6 |
| Other animal products | 41.9 | 54.2 | 35.2 | 37.2 |
| Plant products | 26.6 | 20.9 | 50.9 | 45.0 |
| Edible vegetables | 137.0 | 132.5 | 153.6 | 150.2 |
| Edible fruit and nuts, citrus fruits | 66.1 | 63.0 | 179.3 | 193.0 |
| Coffee, tea, spices | 26.6 | 26.2 | 74.9 | 91.3 |
| Cereals | 653.7 | 667.2 | 197.4 | 106.4 |
| Products of the milling industry | 83.5 | 79.5 | 47.7 | 41.0 |
| Oil seeds and oleaginous fruits, straw and fodder | 234.4 | 258.8 | 204.4 | 166.8 |
| Vegetable saps and extracts | 0.7 | 0.9 | 13.9 | 13.8 |
| Other plant products | 2.3 | 1.0 | 1.2 | 1.1 |
| Animal or vegetable fats and oils | 396.9 | 365.9 | 202.7 | 159.5 |
| Preparations of meat, and fish | 200.8 | 205.1 | 177.6 | 159.9 |
| Sugars and sugar confectionery | 168.4 | 167.1 | 153.6 | 152.0 |
| Cocoa and cocoa preparations | 110.3 | 126.8 | 156.6 | 201.5 |
| Pastrycooks' products | 189.6 | 198.0 | 264.8 | 295.5 |
| Preparations of vegetables and fruit | 263.3 | 279.8 | 145.7 | 168.5 |
| Other edible preparations | 367.8 | 434.0 | 280.8 | 310.8 |
| Beverages, spirits and vinegar | 402.3 | 452.7 | 182.5 | 186.0 |
| Prepared animal fodder, residues | 620.1 | 649.8 | 335.9 | 353.3 |
| Tobacco and manufactured tobacco substitutes | 156.4 | 166.0 | 186.1 | 234.5 |
| Total | 5,119.1 | 5,361.5 | 3,763.3 | 3,810.3 |

^{a)} Data for the year 2024 based on the methodology effective from 1 January 2025.

Source: Hungarian Central Statistical Office

Prepared animal fodder and residues accounted for

9.3%

of import among agricultural and food products.

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EXPORTS BY COMMODITY GROUPS

The value of exports of agricultural and food products expressed in EUR increased by

1.2%.

| Commodity group | 2020 | 2021 | 2022 | 2023 | 2024 ^{a)} |
|---|----------------|-----------------|-----------------|-----------------|--------------------|
| | million EUR | | | | |
| Live animals | 410.2 | 441.3 | 522.2 | 561.8 | 656.6 |
| Meat, slaughter by-products, offal | 892.8 | 1,058.2 | 1,214.7 | 1,314.4 | 1,248.1 |
| Fish, and aquatic invertebrates | 14.3 | 15.6 | 19.8 | 23.1 | 19.0 |
| Dairy products, edible products of animal origin | 485.1 | 516.0 | 713.0 | 642.7 | 633.1 |
| Other animal products | 73.6 | 115.4 | 112.9 | 109.7 | 136.9 |
| Plant products | 59.0 | 133.6 | 96.2 | 69.8 | 52.8 |
| Edible vegetables | 259.6 | 283.2 | 302.4 | 359.1 | 335.4 |
| Edible fruit and nuts, citrus fruits | 131.8 | 141.1 | 149.0 | 173.2 | 159.6 |
| Coffee, tea, spices | 56.9 | 70.1 | 79.2 | 69.7 | 66.3 |
| Cereals | 1,613.9 | 1,625.9 | 1,733.6 | 1,707.8 | 1,691.9 |
| Products of the milling industry | 147.5 | 178.2 | 264.9 | 218.9 | 201.1 |
| Oil seeds and oleaginous fruits, straw and fodder | 625.3 | 603.7 | 734.5 | 612.5 | 655.0 |
| Vegetable saps and extracts | 2.9 | 1.4 | 2.1 | 1.9 | 2.4 |
| Other plant products | 4.4 | 6.0 | 8.5 | 6.1 | 2.5 |
| Animal or vegetable fats and oils | 572.0 | 815.5 | 1,236.4 | 1,038.9 | 924.8 |
| Preparations of meat, and fish | 331.1 | 369.1 | 486.9 | 526.2 | 518.3 |
| Sugars and sugar confectionery | 208.9 | 232.2 | 340.0 | 441.4 | 423.3 |
| Cocoa and cocoa preparations | 194.7 | 220.0 | 266.6 | 288.4 | 320.0 |
| Pastrycooks' products | 274.7 | 309.9 | 407.0 | 496.6 | 500.5 |
| Preparations of vegetables and fruit | 571.6 | 578.5 | 679.6 | 688.8 | 707.6 |
| Other edible preparations | 739.4 | 802.2 | 917.3 | 963.8 | 1,098.9 |
| Beverages, spirits and vinegar | 760.5 | 865.2 | 1,177.6 | 1,054.7 | 1,144.6 |
| Prepared animal fodder, residues | 962.9 | 1,135.5 | 1,497.0 | 1,623.3 | 1,644.2 |
| Tobacco and manufactured tobacco substitutes | 221.2 | 164.8 | 250.5 | 410.0 | 420.2 |
| Total | 9,614.4 | 10,682.6 | 13,212.0 | 13,402.9 | 13,563.1 |

^{a)} Data for the year 2024 based on the methodology effective from 1 January 2025.

Source: Hungarian Central Statistical Office

IMPORTS BY COMMODITY GROUPS

| Commodity group | 2020 | 2021 | 2022 | 2023 | 2024 ^{a)} |
|---|----------------|----------------|----------------|----------------|--------------------|
| | million EUR | | | | |
| Live animal | 239.0 | 221.3 | 243.9 | 355.8 | 317.5 |
| Meat, slaughter by-products, offal | 533.4 | 509.0 | 696.7 | 801.4 | 771.3 |
| Fish, and aquatic invertebrates | 50.4 | 58.5 | 71.4 | 71.2 | 78.2 |
| Dairy products, edible products of animal origin | 460.0 | 469.9 | 594.9 | 653.4 | 711.4 |
| Other animal products | 54.8 | 72.3 | 88.3 | 92.2 | 93.9 |
| Plant products | 112.6 | 127.4 | 154.4 | 133.3 | 113.9 |
| Edible vegetables | 310.4 | 320.2 | 365.9 | 401.9 | 380.3 |
| Edible fruit and nuts, citrus fruits | 345.7 | 347.7 | 390.6 | 470.1 | 488.1 |
| Coffee, tea, spices | 138.3 | 158.4 | 202.4 | 196.2 | 230.4 |
| Cereals | 202.5 | 291.9 | 814.8 | 512.2 | 269.1 |
| Products of the milling industry | 66.1 | 71.1 | 101.7 | 124.8 | 103.8 |
| Oil seeds and oleaginous fruits, straw and fodder | 312.8 | 436.6 | 921.2 | 533.5 | 421.3 |
| Vegetable saps and extracts | 26.1 | 28.9 | 33.5 | 36.3 | 35.0 |
| Other plant products | 2.8 | 3.7 | 3.6 | 3.2 | 2.9 |
| Animal or vegetable fats and oils | 262.3 | 377.3 | 654.7 | 530.5 | 403.0 |
| Preparations of meat, and fish | 325.5 | 312.5 | 397.2 | 465.8 | 404.3 |
| Sugars and sugar confectionery | 176.9 | 198.2 | 306.3 | 402.8 | 385.1 |
| Cocoa and cocoa preparations | 294.1 | 314.3 | 359.8 | 409.6 | 508.9 |
| Pastrycooks' products | 456.1 | 494.2 | 592.5 | 693.5 | 746.8 |
| Preparations of vegetables and fruit | 284.4 | 310.1 | 362.9 | 381.8 | 425.8 |
| Other edible preparations | 551.6 | 587.4 | 683.8 | 736.1 | 786.5 |
| Beverages, spirits and vinegar | 354.9 | 386.5 | 449.1 | 478.7 | 470.9 |
| Prepared animal fodder, residues | 508.9 | 640.2 | 906.0 | 879.7 | 892.7 |
| Tobacco and manufactured tobacco substitutes | 312.6 | 357.5 | 348.0 | 488.3 | 593.2 |
| Total | 6,382.3 | 7,095.1 | 9,743.4 | 9,852.2 | 9,634.3 |

^{a)} Data for the year 2024 based on the methodology effective from 1 January 2025.

Source: Hungarian Central Statistical Office

Imports of agricultural and food products fell by

2.2%

in EUR terms.

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EXPORTS OF MAIN AGRICULTURAL AND FOOD-INDUSTRIAL PRODUCTS

The value of spring
water, mineral water,
soft drinks
export expressed in
EUR grew by

4.6%.

| Goods | 2020 | 2021 | 2022 | 2023 | 2024 ^{a)} |
|--|-------------|------|-------|-------|--------------------|
| | million EUR | | | | |
| Meat of bovine animals, fresh or chilled | 26 | 30 | 32 | 31 | 30 |
| Pork, fresh, chilled or frozen | 339 | 339 | 401 | 456 | 485 |
| Meat and edible offal of poultry, fresh chilled or frozen | 414 | 578 | 651 | 706 | 598 |
| Wheat and meslin | 553 | 568 | 676 | 781 | 751 |
| Maize | 902 | 871 | 861 | 645 | 689 |
| Wheat or meslin flour | 52 | 57 | 78 | 59 | 53 |
| Barley | 131 | 158 | 163 | 249 | 160 |
| Rapeseed or colza seeds, whether or not broken | 304 | 269 | 342 | 246 | 262 |
| Sunflower seeds, whether or not broken | 196 | 208 | 226 | 172 | 207 |
| Sunflower-, safflower- or cottonseed oil and fractions there of, not chemically modified | 423 | 595 | 953 | 834 | 728 |
| Sausages and similar products of meat, offal or blood, prepared food based on these products | 114 | 112 | 126 | 136 | 130 |
| Beet-sugar, cane-sugar, sucrose | 21 | 14 | 19 | 34 | 49 |
| Vegetables preserved otherwise than by vinegar, not frozen | 311 | 315 | 388 | 376 | 365 |
| Vegetables frozen | 70 | 74 | 76 | 94 | 90 |
| Fruit juices (including grape must) and vegetable juices, not containing added spirit, with or without added sugar | 80 | 98 | 96 | 107 | 123 |
| Spring water, mineral water, soft drinks | 207 | 240 | 323 | 379 | 397 |
| Wine of fresh grapes | 120 | 114 | 137 | 129 | 134 |
| Spirits, liqueurs, compound alcoholic beverages | 11 | 12 | 14 | 13 | 14 |
| Bran, sharps and other residues, whether or not in the form of pellets | 10 | 13 | 16 | 12 | 11 |
| Prepared animal feed | 699 | 789 | 1,012 | 1,187 | 1,228 |

^{a)} Data for the year 2024 based on the methodology effective from 1 January 2025.

Source: Hungarian Central Statistical Office

IMPORTS OF MAIN AGRICULTURAL AND FOOD-INDUSTRIAL PRODUCTS

| Goods | 2020 | 2021 | 2022 | 2023 | 2024 ^{a)} |
|---|-------------|------|------|------|--------------------|
| | million EUR | | | | |
| Meat of bovine animals, frozen | 34 | 33 | 36 | 39 | 41 |
| Pork fresh, chilled or frozen | 292 | 261 | 348 | 424 | 413 |
| Milk and cream, not concentrated nor containing added sugar or other sweetening matter | 55 | 53 | 60 | 65 | 65 |
| Potatoes, fresh or chilled | 30 | 36 | 42 | 45 | 36 |
| Bananas, including plantains, fresh or dried | 60 | 55 | 72 | 108 | 97 |
| Citrus fruit, fresh or dried | 86 | 72 | 74 | 85 | 83 |
| Apples, pears and quinces, fresh | 27 | 26 | 39 | 45 | 31 |
| Coffee, whether or not roasted or decaffeinated; coffee husks and skins; coffee substitutes containing coffee in any proportion | 98 | 116 | 151 | 147 | 168 |
| Barley | 9 | 11 | 11 | 5 | 3 |
| Rice | 36 | 34 | 54 | 51 | 38 |
| Sunflower seeds, whether or not broken | 99 | 167 | 502 | 220 | 135 |
| Sunflower-, safflower- or cotton-seed oil and fractions thereof, not chemically modified | 36 | 32 | 197 | 134 | 19 |
| Animal or vegetable fats and oils and their fractions, partly or wholly hydrogenated, whether, or not refined, but not further prepared | 15 | 21 | 32 | 24 | 18 |
| Margarine, edible vegetable oil | 66 | 81 | 114 | 120 | 101 |
| Fruit juices (including grape must) and vegetable juices; not containing added spirit, with or without added sugar | 62 | 70 | 72 | 78 | 73 |
| Beer made from malt | 68 | 74 | 82 | 91 | 83 |
| Meat and fish products not intended for human consumption | 33 | 55 | 66 | 43 | 39 |
| Oilcake and pellet from soybean oil | 127 | 192 | 267 | 254 | 256 |
| Oilcake and pellet from sunflower oil | 1 | 4 | 15 | 7 | 6 |
| Prepared animal feed | 320 | 354 | 508 | 526 | 486 |
| Raw, unmanufactured tobacco, and tobacco refuse | 75 | 63 | 54 | 82 | 77 |

^{a)} Data for the year 2024 based on the methodology effective from 1 January 2025.

Source: Hungarian Central Statistical Office

The value of sunflower seeds, whether or not broken imports expressed in EUR decreased by

38.6%.

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EXPORT TO MAIN PARTNER COUNTRIES^{a)}

The largest market for food, beverages and tobacco products was the **EU**, primarily **România** in 2024.

| Denomination | 2020 | 2021 | 2022 | 2023 | 2024 ^{b)} |
|----------------------------------|-------------|---------|----------|----------|--------------------|
| | million EUR | | | | |
| Exports total | 7,886.1 | 8,546.6 | 10,313.6 | 10,955.9 | 11,418.8 |
| Europe | 7,452.3 | 8,046.1 | 9,778.3 | 10,413.5 | 10,859.8 |
| EU27 (from 2020) | 6,371.9 | 6,933.2 | 8,430.3 | 9,008.5 | 9,383.7 |
| EU14 | 3,467.8 | 3,784.3 | 4,719.9 | 4,933.5 | 5,170.3 |
| Out of which: Austria | 604.1 | 703.6 | 915.1 | 891.1 | 864.3 |
| Belgium | 105.5 | 127.5 | 156.3 | 190.1 | 224.9 |
| France | 248.8 | 284.1 | 358.6 | 407.4 | 399.7 |
| Netherlands | 179.4 | 189.2 | 242.8 | 248.0 | 255.6 |
| Germany | 1009.8 | 1,042.1 | 1272.6 | 1,309.3 | 1395.8 |
| Italy | 942.4 | 1,042.2 | 1274.3 | 1,356.7 | 1442.8 |
| Spain | 105.3 | 117.6 | 141.3 | 162.4 | 182.9 |
| Sweden | 76.5 | 69.4 | 85.3 | 85.5 | 95.6 |
| New EU members | 2,904.1 | 3,148.8 | 3,710.4 | 4,075.0 | 4,213.4 |
| Out of which: Bulgaria | 134.7 | 161.3 | 201.6 | 252.3 | 289.0 |
| Czechia | 305.4 | 344.3 | 448.0 | 432.0 | 448.0 |
| Poland | 349.6 | 406.0 | 556.3 | 577.5 | 627.6 |
| Lithuania | 38.1 | 33.6 | 41.3 | 51.1 | 50.7 |
| Slovakia | 401.2 | 454.9 | 503.9 | 552.2 | 585.7 |
| Slovenia | 129.4 | 138.9 | 162.7 | 195.7 | 172.7 |
| Romania | 1214.4 | 1,239.6 | 1344.1 | 1,481.0 | 1455.1 |
| Non-EU European countries | 1,080.4 | 1,112.9 | 1,348.0 | 1,405.0 | 1,476.0 |
| Out of which: Bosnia-Herzegovina | 78.5 | 86.9 | 110.1 | 100.2 | 105.0 |
| Russia | 157.2 | 149.9 | 186.7 | 134.7 | 102.8 |
| Ukraine | 142.2 | 119.7 | 116.5 | 108.2 | 113.5 |
| Switzerland | 77.2 | 82.3 | 105.0 | 110.9 | 130.5 |
| United Kingdom | 320.5 | 315.2 | 352.1 | 380.1 | 447.4 |
| Asia | 292.2 | 305.0 | 332.0 | 346.0 | 361.2 |
| Out of which: Japan | 28.9 | 35.0 | 34.7 | 46.8 | 29.2 |
| Republic of Korea | 1.9 | 1.8 | 2.4 | 1.8 | 6.7 |
| Africa | 31.1 | 38.7 | 45.2 | 62.7 | 61.8 |
| America | 91.2 | 129.6 | 130.0 | 109.9 | 111.6 |
| Out of which: USA | 34.6 | 67.8 | 60.8 | 47.2 | 36.3 |
| Australia and Oceania | 19.3 | 27.4 | 28.0 | 23.7 | 24.5 |

^{a)} Food, beverages, tobacco.

^{b)} Data for the year 2024 based on the methodology effective from 1 January 2025.

Source: Hungarian Central Statistical Office

IMPORT FROM MAIN^{a)} PARTNER COUNTRIES^{b)}

| Denomination | 2020 | 2021 | 2022 | 2023 | 2024 ^{c)} |
|---------------------------|-------------|---------|---------|---------|--------------------|
| | million EUR | | | | |
| Import total | 5,644.3 | 6,101.3 | 7,917.0 | 8,487.8 | 8,756.8 |
| Europe | 5,440.1 | 5,910.8 | 7,672.4 | 8,259.3 | 8,523.0 |
| EU27 (from 2020) | 5,157.0 | 5,655.6 | 6,981.6 | 7,665.0 | 8,119.5 |
| EU14 | 2,946.5 | 3,238.4 | 3,963.1 | 4,381.6 | 4,753.7 |
| Out of which: Austria | 448.4 | 474.8 | 596.2 | 608.0 | 619.1 |
| Belgium | 136.4 | 175.4 | 235.2 | 254.3 | 267.7 |
| Denmark | 27.7 | 30.7 | 50.6 | 64.5 | 63.6 |
| France | 212.2 | 225.6 | 283.2 | 296.5 | 312.9 |
| Greece | 32.6 | 37.7 | 53.9 | 59.1 | 52.0 |
| Netherlands | 353.2 | 426.2 | 518.7 | 593.8 | 750.1 |
| Germany | 1,140.1 | 1,180.6 | 1,416.8 | 1,545.6 | 1,654.0 |
| Italy | 309.5 | 359.0 | 418.3 | 473.6 | 498.9 |
| Spain | 225.5 | 253.2 | 309.1 | 392.4 | 430.8 |
| Sweden | 17.0 | 23.2 | 31.5 | 37.6 | 33.6 |
| New EU members | 2,210.6 | 2,417.2 | 3,018.5 | 3,283.4 | 3,365.8 |
| Out of which: Czechia | 310.6 | 332.7 | 411.0 | 480.3 | 489.2 |
| Poland | 828.0 | 895.1 | 1,141.2 | 1,213.5 | 1,339.2 |
| Slovakia | 548.9 | 567.5 | 743.8 | 849.5 | 780.9 |
| Romania | 227.1 | 285.1 | 341.3 | 343.3 | 296.6 |
| Non-EU European countries | 283.1 | 255.2 | 690.8 | 594.2 | 403.5 |
| Out of which: Turkey | 26.9 | 28.4 | 40.8 | 63.9 | 44.6 |
| United Kingdom | 91.2 | 37.8 | 39.3 | 38.7 | 44.1 |
| Asia | 111.1 | 111.5 | 128.3 | 123.1 | 133.2 |
| Out of which: India | 9.7 | 9.1 | 8.7 | 9.8 | 14.6 |
| Malaysia | 24.1 | 16.6 | 7.5 | 4.4 | 4.2 |
| Vietnam | 10.1 | 15.9 | 11.4 | 15.3 | 14.0 |
| Africa | 15.5 | 16.6 | 35.4 | 31.0 | 32.9 |
| Out of which: Uganda | 0.3 | 0.4 | 0.4 | 0.3 | 0.5 |
| Malawi | 0.6 | 0.2 | 0.4 | 0.5 | 0.6 |
| America | 77.1 | 62.1 | 80.4 | 74.0 | 66.9 |
| Out of which: USA | 52.3 | 40.3 | 55.3 | 47.2 | 42.2 |
| Argentina | 1.1 | 1.3 | 4.3 | 4.4 | 1.2 |
| Brazil | 12.2 | 7.2 | 2.9 | 6.1 | 6.8 |
| Peru | 0.1 | 0.1 | 0.2 | 0.1 | 0.1 |
| Australia and Oceania | 0.5 | 0.4 | 0.5 | 0.5 | 0.8 |

^{a)} According to the country of dispatch.

^{b)} Food, beverages, tobacco.

^{c)} Data for the year 2024 based on the methodology effective from 1 January 2025.

Source: Hungarian Central Statistical Office

In 2024, the highest value of food products was imported from

Germany
among European countries

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6.7 tonnes/hectare

Average wheat yield in Baranya county in 2024



12.6%

Of the Hungarian cattle population was in Hajdú-Bihar country



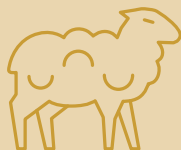
67.0 tonnes/hectare

Average sugar beet yield in Jász-Nagykun-Szolnok county



674.1k hectares

Harvested area of sunflower seed in Hungary



647k heads

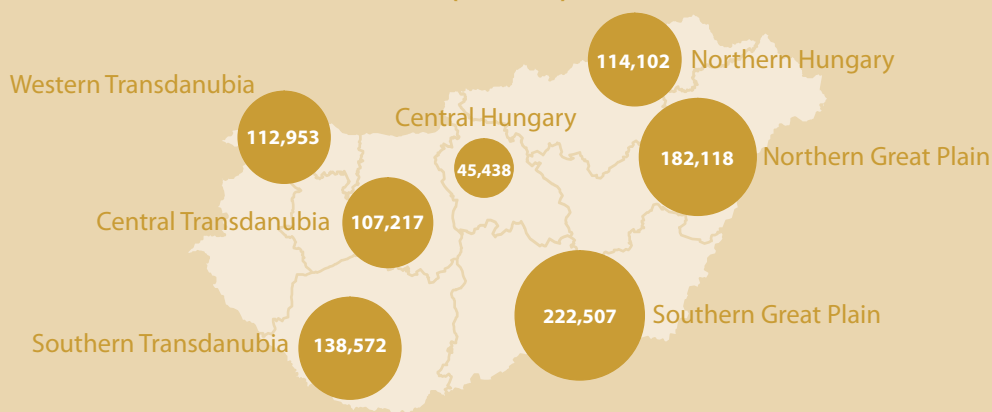
Sheep population in Hungary



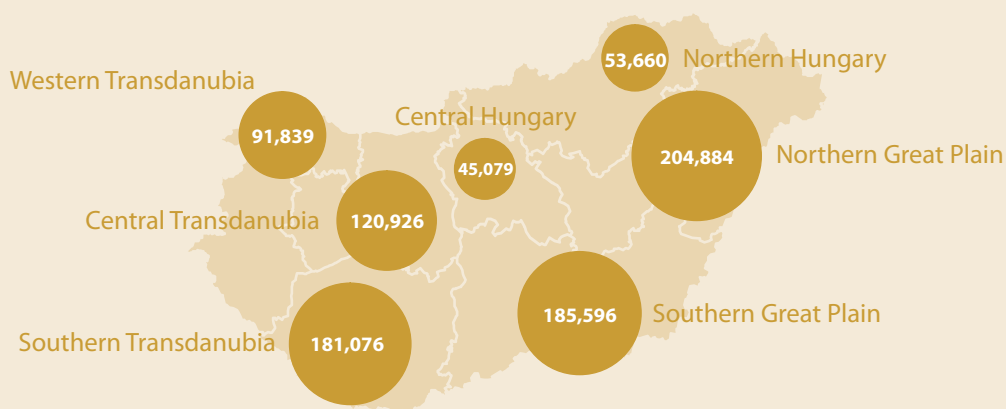
171 heads

Pig population per 100 hectares of agricultural area in Komárom-Esztergom county

THE HARVESTED AREA OF WHEAT BY REGION, 2024 (hectares)



THE HARVESTED AREA OF MAIZE BY REGION, 2024 (hectares)



LAND AREA BY REGIONS

1ST JUNE 2024

10.5%

of arable land was located in Békés county in 2024.

| Regions | Arable land | Kitchen garden | Orchard | Vineyard | Grassland |
|------------------------|-------------------|----------------|---------|----------|-----------|
| | thousand hectares | | | | |
| Budapest | 6.1 | 0.0 | 0.5 | 0.7 | 1.0 |
| Pest | 222.3 | 0.1 | 5.9 | 1.3 | 45.7 |
| Central Hungary | 228.4 | 0.2 | 6.4 | 1.9 | 46.7 |
| Fejér | 260.9 | 0.1 | 3.1 | 1.9 | 26.8 |
| Komárom-Esztergom | 87.1 | 0.1 | 0.8 | 1.2 | 20.0 |
| Veszprém | 102.1 | 0.1 | 1.4 | 3.8 | 47.6 |
| Central Transdanubia | 450.1 | 0.3 | 5.4 | 6.9 | 94.4 |
| Győr-Moson-Sopron | 222.7 | 0.1 | 1.8 | 1.2 | 17.1 |
| Vas | 140.4 | 0.1 | 1.4 | 1.0 | 12.5 |
| Zala | 120.0 | 0.1 | 2.6 | 1.1 | 20.2 |
| Western Transdanubia | 483.1 | 0.3 | 5.8 | 3.3 | 49.8 |
| Baranya | 205.4 | 0.1 | 0.9 | 5.4 | 13.2 |
| Somogy | 243.8 | 0.1 | 3.2 | 3.4 | 20.5 |
| Tolna | 204.1 | 0.1 | 1.1 | 3.4 | 13.4 |
| Southern Transdanubia | 653.2 | 0.3 | 5.2 | 12.3 | 47.2 |
| Transdanubia | 1,586.4 | 0.8 | 16.4 | 22.4 | 191.3 |
| Borsod-Abaúj-Zemplén | 212.4 | 0.1 | 5.9 | 5.3 | 76.2 |
| Heves | 117.0 | 0.1 | 4.7 | 11.4 | 28.8 |
| Nógrád | 58.5 | 0.1 | 1.6 | 0.1 | 34.7 |
| Northern Hungary | 388.0 | 0.3 | 12.2 | 16.8 | 139.7 |
| Hajdú-Bihar | 309.9 | 0.1 | 1.8 | 0.1 | 116.9 |
| Jász-Nagykun-Szolnok | 370.1 | 0.1 | 1.1 | 0.6 | 47.4 |
| Szabolcs-Szatmár-Bereg | 239.4 | 0.4 | 32.0 | 0.1 | 35.0 |
| Northern Great Plain | 919.5 | 0.6 | 34.9 | 0.8 | 199.4 |
| Bács-Kiskun | 322.8 | 0.2 | 9.4 | 17.4 | 112.3 |
| Békés | 434.4 | 0.1 | 0.9 | 0.1 | 38.7 |
| Csongrád-Csanád | 253.0 | 0.2 | 1.7 | 0.8 | 65.9 |
| Southern Great Plain | 1,010.1 | 0.4 | 12.0 | 18.2 | 216.9 |
| Great Plain and North | 2,317.6 | 1.3 | 59.1 | 35.8 | 556.0 |
| Total | 4,132.3 | 2.3 | 81.9 | 60.2 | 794.0 |

Source: Hungarian Central Statistical Office

PRODUCTION OF WHEAT BY REGIONS 2024^{a)}

| Regions | Harvested area | Total production | Average yield |
|------------------------|----------------|------------------|----------------|
| | hectares | tonnes | kg per hectare |
| Budapest | 354 | 1,689 | 4,770 |
| Pest | 45,084 | 231,347 | 5,130 |
| Central Hungary | 45,438 | 233,036 | 5,130 |
| Fejér | 60,755 | 376,841 | 6,200 |
| Komárom-Esztergom | 20,082 | 105,662 | 5,260 |
| Veszprém | 26,380 | 123,735 | 4,690 |
| Central Transdanubia | 107,217 | 606,238 | 5,650 |
| Győr-Moson-Sopron | 49,255 | 271,414 | 5,510 |
| Vas | 41,421 | 240,604 | 5,810 |
| Zala | 22,277 | 136,336 | 6,120 |
| Western Transdanubia | 112,953 | 648,354 | 5,740 |
| Baranya | 42,443 | 283,917 | 6,690 |
| Somogy | 48,581 | 298,609 | 6,150 |
| Tolna | 47,548 | 307,298 | 6,460 |
| Southern Transdanubia | 138,572 | 889,824 | 6,420 |
| Transdanubia | 358,742 | 2,144,416 | 5,980 |
| Borsod-Abaúj-Zemplén | 60,045 | 348,759 | 5,810 |
| Heves | 39,878 | 222,029 | 5,570 |
| Nógrád | 14,179 | 75,595 | 5,330 |
| Northern Hungary | 114,102 | 646,383 | 5,660 |
| Hajdú-Bihar | 59,156 | 365,910 | 6,190 |
| Jász-Nagykun-Szolnok | 96,594 | 516,579 | 5,350 |
| Szabolcs-Szatmár-Bereg | 26,368 | 138,831 | 5,270 |
| Northern Great Plain | 182,118 | 1,021,320 | 5,610 |
| Bács-Kiskun | 66,454 | 356,761 | 5,370 |
| Békés | 99,857 | 587,036 | 5,880 |
| Csongrád-Csanád | 56,196 | 284,009 | 5,050 |
| Southern Great Plain | 222,507 | 1,227,806 | 5,520 |
| Great Plain and North | 518,727 | 2,895,509 | 5,580 |
| Total | 922,907 | 5,272,961 | 5,710 |

11.1%

of the wheat was grown in Békés county.

^{a)} The table contains rounded figures and therefore the sum of individual data may differ from the grand total. Due to a methodological change from 2020 onwards the spatial data are published not by the county of the headquarters but by the county where the land used is located. With durum wheat and spelt.

Source: Hungarian Central Statistical Office

PRODUCTION OF BARLEY BY REGIONS 2024^{a)}

11.4%

of the barley was
harvested in
Bács-Kiskun county.

| Regions | Harvested area | Total production | Average yield |
|------------------------|----------------|------------------|----------------|
| | hectares | tonnes | kg per hectare |
| Budapest | 136 | 641 | 4,710 |
| Pest | 13,682 | 58,719 | 4,290 |
| Central Hungary | 13,818 | 59,360 | 4,300 |
| Fejér | 21,984 | 127,921 | 5,820 |
| Komárom-Esztergom | 6,710 | 35,500 | 5,290 |
| Veszprém | 9,779 | 44,203 | 4,520 |
| Central Transdanubia | 38,473 | 207,624 | 5,400 |
| Győr-Moson-Sopron | 22,237 | 114,252 | 5,140 |
| Vas | 16,591 | 89,865 | 5,420 |
| Zala | 4,408 | 25,841 | 5,860 |
| Western Transdanubia | 43,236 | 229,958 | 5,320 |
| Baranya | 14,489 | 86,618 | 5,980 |
| Somogy | 12,793 | 77,550 | 6,060 |
| Tolna | 14,281 | 84,927 | 5,950 |
| Southern Transdanubia | 41,563 | 249,095 | 5,990 |
| Transdanubia | 123,272 | 686,677 | 5,570 |
| Borsod-Abaúj-Zemplén | 9,358 | 48,555 | 5,190 |
| Heves | 9,560 | 49,169 | 5,140 |
| Nógrád | 1,788 | 10,343 | 5,780 |
| Northern Hungary | 20,706 | 108,067 | 5,220 |
| Hajdú-Bihar | 10,161 | 58,482 | 5,760 |
| Jász-Nagykun-Szolnok | 32,851 | 172,623 | 5,250 |
| Szabolcs-Szatmár-Bereg | 1,560 | 7,258 | 4,650 |
| Northern Great Plain | 44,572 | 238,363 | 5,350 |
| Bács-Kiskun | 32,025 | 176,457 | 5,510 |
| Békés | 29,447 | 168,108 | 5,710 |
| Csongrád-Csanád | 21,401 | 117,533 | 5,490 |
| Southern Great Plain | 82,873 | 462,098 | 5,580 |
| Great Plain and North | 148,151 | 808,528 | 5,460 |
| Total | 285,241 | 1,554,565 | 5,450 |

^{a)} The table contains rounded figures and therefore the sum of individual data may differ from the grand total. Due to a methodological change from 2020 onwards the spatial data are published not by the county of the headquarters but by the county where the land used is located.

Source: Hungarian Central Statistical Office

PRODUCTION OF MAIZE BY REGIONS 2024^{a)}

| Regions | Harvested area | Total production | Average yield |
|------------------------|----------------|------------------|----------------|
| | hectares | tonnes | kg per hectare |
| Budapest | – | – | – |
| Pest | 45,079 | 197,616 | 4,380 |
| Central Hungary | 45,079 | 197,616 | 4,380 |
| Fejér | 72,607 | 404,929 | 5,580 |
| Komárom-Esztergom | 27,809 | 166,411 | 5,980 |
| Veszprém | 20,510 | 133,033 | 6,490 |
| Central Transdanubia | 120,926 | 704,373 | 5,820 |
| Győr-Moson-Sopron | 38,387 | 265,887 | 6,930 |
| Vas | 25,429 | 175,827 | 6,910 |
| Zala | 28,023 | 206,514 | 7,370 |
| Western Transdanubia | 91,839 | 648,228 | 7,060 |
| Baranya | 57,253 | 427,417 | 7,470 |
| Somogy | 61,014 | 413,808 | 6,780 |
| Tolna | 62,809 | 385,984 | 6,150 |
| Southern Transdanubia | 181,076 | 1,227,209 | 6,780 |
| Transdanubia | 393,841 | 2,579,810 | 6,550 |
| Borsod-Abaúj-Zemplén | 39,917 | 286,130 | 7,170 |
| Heves | 9,300 | 54,856 | 5,900 |
| Nógrád | 4,443 | 23,052 | 5,190 |
| Northern Hungary | 53,660 | 364,038 | 6,780 |
| Hajdú-Bihar | 82,243 | 561,173 | 6,820 |
| Jász-Nagykun-Szolnok | 36,890 | 203,958 | 5,530 |
| Szabolcs-Szatmár-Bereg | 85,751 | 532,476 | 6,210 |
| Northern Great Plain | 204,884 | 1,297,607 | 6,330 |
| Bács-Kiskun | 64,108 | 292,533 | 4,560 |
| Békés | 88,829 | 471,306 | 5,310 |
| Csongrád-Csanád | 32,659 | 125,796 | 3,850 |
| Southern Great Plain | 185,596 | 889,635 | 4,790 |
| Great Plain and North | 444,140 | 2,551,280 | 5,740 |
| Total | 883,060 | 5,328,706 | 6,030 |

^{a)} The table contains rounded figures and therefore the sum of individual data may differ from the grand total. Due to a methodological change from 2020 onwards the spatial data are published not by the county of the headquarters but by the county where the land used is located. Including hybrid maize.

Source: Hungarian Central Statistical Office

Average maize yield
was the highest,

**7.5 tonnes/
hectare**

Baranya county.

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PRODUCTION OF SUGAR BEET BY REGIONS 2024^{a)}

18.1%

of the sugar beet was grown in Somogy county.

| Regions | Harvested area | Total production | Average yield |
|------------------------|----------------|------------------|----------------|
| | hectares | tonnes | kg per hectare |
| Budapest | – | – | – |
| Pest | 457 | 20,202 | 44,210 |
| Central Hungary | 457 | 20,202 | 44,210 |
| Fejér | 2,762 | 140,124 | 50,730 |
| Komárom-Esztergom | 611 | 27,493 | 45,000 |
| Veszprém | 127 | 6,780 | 53,390 |
| Central Transdanubia | 3,500 | 174,397 | 49,830 |
| Győr-Moson-Sopron | 1,660 | 100,322 | 60,430 |
| Vas | 735 | 44,426 | 60,440 |
| Zala | 1,389 | 62,983 | 45,340 |
| Western Transdanubia | 3,784 | 207,731 | 54,900 |
| Baranya | 604 | 30,767 | 50,940 |
| Somogy | 2,894 | 154,572 | 53,410 |
| Tolna | 1,890 | 108,582 | 57,450 |
| Southern Transdanubia | 5,388 | 293,921 | 54,550 |
| Transdanubia | 12,672 | 676,049 | 53,350 |
| Borsod-Abaúj-Zemplén | 20 | 609 | 30,450 |
| Heves | – | – | – |
| Nógrád | – | – | – |
| Northern Hungary | 20 | 609 | 30,450 |
| Hajdú-Bihar | 654 | 42,561 | 65,080 |
| Jász-Nagykun-Szolnok | 115 | 7,702 | 66,970 |
| Szabolcs-Szatmár-Bereg | 83 | 3,663 | 44,130 |
| Northern Great Plain | 852 | 53,926 | 63,290 |
| Bács-Kiskun | 1,658 | 77,312 | 46,630 |
| Békés | 33 | 1,921 | 58,210 |
| Csongrád-Csanád | 440 | 26,290 | 59,750 |
| Southern Great Plain | 2,131 | 105,523 | 49,520 |
| Great Plain and North | 3,003 | 160,058 | 53,300 |
| Total | 16,132 | 856,309 | 53,080 |

^{a)} The table contains rounded figures and therefore the sum of individual data may differ from the grand total. Due to a methodological change from 2020 onwards the spatial data are published not by the county of the headquarters but by the county where the land used is located.

Source: Hungarian Central Statistical Office

PRODUCTION OF SUNFLOWER SEED BY REGIONS

2024^{a)}

| Regions | Harvested area | Total production | Average yield |
|------------------------|----------------|------------------|----------------|
| | hectares | tonnes | kg per hectare |
| Budapest | – | – | – |
| Pest | 36,030 | 84,246 | 2,340 |
| Central Hungary | 36,030 | 84,246 | 2,340 |
| Fejér | 41,274 | 104,985 | 2,540 |
| Komárom-Esztergom | 13,273 | 32,550 | 2,450 |
| Veszprém | 12,135 | 31,276 | 2,580 |
| Central Transdanubia | 66,682 | 168,811 | 2,530 |
| Győr-Moson-Sopron | 17,485 | 44,111 | 2,520 |
| Vas | 9,086 | 23,685 | 2,610 |
| Zala | 5,733 | 14,846 | 2,590 |
| Western Transdanubia | 32,304 | 82,642 | 2,560 |
| Baranya | 20,638 | 65,605 | 3,180 |
| Somogy | 30,400 | 85,916 | 2,830 |
| Tolna | 38,582 | 114,221 | 2,960 |
| Southern Transdanubia | 89,620 | 265,742 | 2,970 |
| Transdanubia | 188,606 | 517,195 | 2,740 |
| Borsod-Abaúj-Zemplén | 40,132 | 100,285 | 2,500 |
| Heves | 33,250 | 86,880 | 2,610 |
| Nógrád | 7,799 | 18,525 | 2,380 |
| Northern Hungary | 81,181 | 205,690 | 2,530 |
| Hajdú-Bihar | 61,763 | 183,713 | 2,970 |
| Jász-Nagykun-Szolnok | 96,177 | 263,505 | 2,740 |
| Szabolcs-Szatmár-Bereg | 50,753 | 128,376 | 2,530 |
| Northern Great Plain | 208,693 | 575,594 | 2,760 |
| Bács-Kiskun | 42,839 | 100,519 | 2,350 |
| Békés | 84,741 | 245,982 | 2,900 |
| Csongrád-Csanád | 32,043 | 69,727 | 2,180 |
| Southern Great Plain | 159,623 | 416,228 | 2,610 |
| Great Plain and North | 449,497 | 1,197,512 | 2,660 |
| Total | 674,133 | 1,798,953 | 2,670 |

^{a)} The table contains rounded figures and therefore the sum of individual data may differ from the grand total. Due to a methodological change from 2020 onwards the spatial data are published not by the county of the headquarters but by the county where the land used is located.

Source: Hungarian Central Statistical Office

14.6%

of the sunflower seeds were grown in Jász-Nagykun-Szolnok county.

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PRODUCTION OF SOYBEANS BY REGIONS 2024^{a)}

21.4%

of the soybeans were
grown in
Baranya county.

| Regions | Harvested area | Total production | Average yield |
|------------------------|----------------|------------------|----------------|
| | hectares | tonnes | kg per hectare |
| Budapest | – | – | – |
| Pest | 680 | 965 | 1,420 |
| Central Hungary | 680 | 965 | 1,420 |
| Fejér | 2,569 | 3,869 | 1,510 |
| Komárom-Esztergom | 328 | 490 | 1,490 |
| Veszprém | 3,616 | 6,590 | 1,820 |
| Central Transdanubia | 6,513 | 10,949 | 1,680 |
| Győr-Moson-Sopron | 13,730 | 27,416 | 2,000 |
| Vas | 16,028 | 39,043 | 2,440 |
| Zala | 12,061 | 32,263 | 2,670 |
| Western Transdanubia | 41,819 | 98,722 | 2,360 |
| Baranya | 21,747 | 55,417 | 2,550 |
| Somogy | 6,364 | 14,990 | 2,360 |
| Tolna | 3,006 | 5,515 | 1,830 |
| Southern Transdanubia | 31,117 | 75,922 | 2,440 |
| Transdanubia | 79,449 | 185,593 | 2,340 |
| Borsod-Abaúj-Zemplén | 8,062 | 17,470 | 2,170 |
| Heves | 127 | 228 | 1,800 |
| Nógrád | 155 | 191 | 1,230 |
| Northern Hungary | 8,344 | 17,889 | 2,140 |
| Hajdú-Bihar | 2,652 | 6,282 | 2,370 |
| Jász-Nagykun-Szolnok | 2,876 | 8,345 | 2,900 |
| Szabolcs-Szatmár-Bereg | 2,248 | 5,105 | 2,270 |
| Northern Great Plain | 7,776 | 19,732 | 2,540 |
| Bács-Kiskun | 7,994 | 16,386 | 2,050 |
| Békés | 4,857 | 12,843 | 2,640 |
| Csongrád-Csanád | 3,184 | 5,482 | 1,720 |
| Southern Great Plain | 16,035 | 34,711 | 2,160 |
| Great Plain and North | 32,155 | 72,332 | 2,250 |
| Total | 112,284 | 258,890 | 2,310 |

^{a)} The table contains rounded figures and therefore the sum of individual data may differ from the grand total. Due to a methodological change from 2020 onwards the spatial data are published not by the county of the headquarters but by the county where the land used is located.

Source: Hungarian Central Statistical Office

PRODUCTION OF RAPESEED BY REGIONS 2024^{a)}

| Regions | Harvested area | Total production | Average yield |
|------------------------|----------------|------------------|----------------|
| | hectares | tonnes | kg per hectare |
| Budapest | 135 | 232 | 1,720 |
| Pest | 9,538 | 25,433 | 2,670 |
| Central Hungary | 9,673 | 25,665 | 2,650 |
| Fejér | 10,725 | 28,210 | 2,630 |
| Komárom-Esztergom | 1,672 | 4,273 | 2,560 |
| Veszprém | 4,933 | 9,954 | 2,020 |
| Central Transdanubia | 17,330 | 42,437 | 2,450 |
| Győr-Moson-Sopron | 11,841 | 29,223 | 2,470 |
| Vas | 19,611 | 49,993 | 2,550 |
| Zala | 9,183 | 27,737 | 3,020 |
| Western Transdanubia | 40,635 | 106,953 | 2,630 |
| Baranya | 7,152 | 18,826 | 2,630 |
| Somogy | 13,026 | 39,516 | 3,030 |
| Tolna | 8,358 | 23,478 | 2,810 |
| Southern Transdanubia | 28,536 | 81,820 | 2,870 |
| Transdanubia | 86,501 | 231,210 | 2,670 |
| Borsod-Abaúj-Zemplén | 17,255 | 47,277 | 2,740 |
| Heves | 6,727 | 18,868 | 2,800 |
| Nógrád | 4,186 | 11,938 | 2,850 |
| Northern Hungary | 28,168 | 78,083 | 2,770 |
| Hajdú-Bihar | 3,741 | 9,645 | 2,580 |
| Jász-Nagykun-Szolnok | 4,334 | 8,395 | 1,940 |
| Szabolcs-Szatmár-Bereg | 5,094 | 13,155 | 2,580 |
| Northern Great Plain | 13,169 | 31,195 | 2,370 |
| Bács-Kiskun | 16,208 | 43,409 | 2,680 |
| Békés | 8,796 | 19,688 | 2,240 |
| Csongrád-Csanád | 9,919 | 21,114 | 2,130 |
| Southern Great Plain | 34,923 | 84,211 | 2,410 |
| Great Plain and North | 76,260 | 193,489 | 2,540 |
| Total | 172,434 | 450,364 | 2,610 |

11.1%
of the rapeseed was
harvested in
Vas county.

^{a)} The table contains rounded figures and therefore the sum of individual data may differ from the grand total. Due to a methodological change from 2020 onwards the spatial data are published not by the county of the headquarters but by the county where the land used is located.

Source: Hungarian Central Statistical Office

PRODUCTION OF FRUIT AND GRAPES BY REGIONS^{a)}

Total harvested fruit production decreased by

12.7%

compared to 2023.

| Regions | Fruits | | Grapes | |
|------------------------|--------------------|---------|---------|---------|
| | production, tonnes | | | |
| | 2023 | 2024 | 2023 | 2024 |
| Budapest | 58 | 76 | 19 | – |
| Pest | 34,657 | 39,906 | 6,806 | 6,430 |
| Central Hungary | 34,715 | 39,982 | 6,825 | 6,430 |
| Fejér | 13,516 | 13,605 | 17,894 | 17,447 |
| Komárom-Esztergom | 1,891 | 1,898 | 3,435 | 5,644 |
| Veszprém | 5,475 | 6,097 | 19,725 | 21,423 |
| Central Transdanubia | 20,882 | 21,600 | 41,054 | 44,514 |
| Győr-Moson-Sopron | 12,043 | 16,399 | 7,407 | 7,418 |
| Vas | 16,571 | 18,905 | 2,779 | 2,910 |
| Zala | 29,295 | 35,173 | 4,520 | 4,072 |
| Western Transdanubia | 57,909 | 70,477 | 14,706 | 14,400 |
| Baranya | 3,754 | 4,441 | 18,962 | 18,406 |
| Somogy | 7,262 | 9,429 | 24,703 | 30,127 |
| Tolna | 5,835 | 6,206 | 25,961 | 29,565 |
| Southern Transdanubia | 16,851 | 20,076 | 69,626 | 78,098 |
| Transdanubia | 95,642 | 112,153 | 125,386 | 137,012 |
| Borsod-Abaúj-Zemplén | 29,856 | 40,348 | 25,799 | 21,909 |
| Heves | 18,725 | 18,489 | 61,111 | 67,123 |
| Nógrád | 5,446 | 5,414 | 697 | 554 |
| Northern Hungary | 54,027 | 64,251 | 87,607 | 89,586 |
| Hajdú-Bihar | 19,455 | 17,385 | 407 | 263 |
| Jász-Nagykun-Szolnok | 4,347 | 5,522 | 3,954 | 3,610 |
| Szabolcs-Szatmár-Bereg | 397,627 | 280,745 | 539 | 505 |
| Northern Great Plain | 421,429 | 303,652 | 4,900 | 4,378 |
| Bács-Kiskun | 44,836 | 44,457 | 183,268 | 138,676 |
| Békés | 4,756 | 3,767 | 129 | 156 |
| Csongrád-Csanád | 16,597 | 18,244 | 2,862 | 2,594 |
| Southern Great Plain | 66,189 | 66,468 | 186,259 | 141,426 |
| Great Plain and North | 541,645 | 434,371 | 278,766 | 235,390 |
| Total | 672,002 | 586,506 | 410,977 | 378,832 |

^{a)} The table contains rounded figures and therefore the sum of individual data may differ from the grand total. Due to a methodological change from 2020 onwards the spatial data are published not by the county of the headquarters but by the county where the land used is located.

Source: Hungarian Central Statistical Office

CATTLE AND PIG STOCK BY REGIONS^{a)}

1ST DECEMBER 2024

| Regions | Cattle | Out of which: cows | Pigs | Out of which: breeding sows |
|------------------------|----------------|-----------------------|-------|-----------------------------------|
| | thousand heads | | | |
| Budapest | 1 | 1 | – | – |
| Pest | 71 | 27 | 28 | 2 |
| Central Hungary | 72 | 27 | 28 | 2 |
| Fejér | 51 | 27 | 84 | 4 |
| Komárom-Esztergom | 19 | 8 | 164 | 9 |
| Veszprém | 44 | 19 | 25 | 1 |
| Central Transdanubia | 114 | 55 | 273 | 13 |
| Győr-Moson-Sopron | 53 | 23 | 132 | 7 |
| Vas | 23 | 11 | 44 | 3 |
| Zala | 22 | 9 | 69 | 4 |
| Western Transdanubia | 98 | 44 | 246 | 13 |
| Baranya | 32 | 17 | 335 | 30 |
| Somogy | 44 | 21 | 260 | 11 |
| Tolna | 25 | 12 | 199 | 7 |
| Southern Transdanubia | 101 | 50 | 795 | 48 |
| Transdanubia | 314 | 148 | 1,313 | 75 |
| Borsod-Abaúj-Zemplén | 53 | 29 | 54 | 4 |
| Heves | 16 | 9 | 30 | 1 |
| Nógrád | 21 | 12 | 1 | – |
| Northern Hungary | 89 | 49 | 84 | 5 |
| Hajdú-Bihar | 108 | 52 | 426 | 24 |
| Jász-Nagykun-Szolnok | 53 | 25 | 216 | 17 |
| Szabolcs-Szatmár-Bereg | 46 | 22 | 81 | 6 |
| Northern Great Plain | 207 | 99 | 722 | 46 |
| Bács-Kiskun | 71 | 36 | 275 | 20 |
| Békés | 66 | 27 | 266 | 17 |
| Csongrád-Csanád | 42 | 20 | 114 | 7 |
| Southern Great Plain | 179 | 83 | 655 | 44 |
| Great Plain and North | 475 | 231 | 1,461 | 96 |
| Total | 861 | 406 | 2,802 | 173 |

^{a)} The table contains rounded figures and therefore the sum of individual data may differ from the grand total. Due to methodological changes from 2020 onwards only data of data providers reaching the threshold (in terms of economic size) are gathered.

Source: Hungarian Central Statistical Office

12.6%

of the cattle

15.2%

of pigs were kept in
Hajdú-Bihar county.

SHEEP AND HEN STOCK BY REGIONS^{a)}

1ST DECEMBER 2024

19.8%

of the Hungarian sheep population was in Hajdú-Bihar county.

| Regions | Sheep | Out of which: ewes | Hen | Out of which: laying hens |
|------------------------|----------------|--------------------|--------|---------------------------|
| | thousand heads | | | |
| Budapest | 2 | 2 | 3 | 3 |
| Pest | 50 | 39 | 1,392 | 618 |
| Central Hungary | 53 | 41 | 1,395 | 620 |
| Fejér | 38 | 27 | 463 | 230 |
| Komárom-Esztergom | 15 | 12 | 1,770 | 934 |
| Veszprém | 35 | 28 | 1,006 | 445 |
| Central Transdanubia | 87 | 68 | 3,239 | 1,609 |
| Győr-Moson-Sopron | 11 | 9 | 1,607 | 546 |
| Vas | 1 | 0 | 2,175 | 782 |
| Zala | 12 | 8 | 1,032 | 220 |
| Western Transdanubia | 24 | 17 | 4,815 | 1,547 |
| Baranya | 17 | 13 | 1,474 | 77 |
| Somogy | 11 | 9 | 114 | 33 |
| Tolna | 31 | 23 | 204 | 36 |
| Southern Transdanubia | 59 | 44 | 1,792 | 147 |
| Transdanubia | 170 | 129 | 9,846 | 3,303 |
| Borsod-Abaúj-Zemplén | 62 | 51 | 1,883 | 452 |
| Heves | 17 | 11 | 313 | 130 |
| Nógrád | 10 | 8 | 58 | 46 |
| Northern Hungary | 89 | 70 | 2,255 | 627 |
| Hajdú-Bihar | 167 | 137 | 2,231 | 570 |
| Jász-Nagykun-Szolnok | 46 | 35 | 684 | 306 |
| Szabolcs-Szatmár-Bereg | 108 | 91 | 8,452 | 988 |
| Northern Great Plain | 321 | 263 | 11,368 | 1,864 |
| Bács-Kiskun | 123 | 100 | 2,475 | 1,449 |
| Békés | 40 | 30 | 1,613 | 167 |
| Csongrád-Csanád | 52 | 41 | 469 | 114 |
| Southern Great Plain | 214 | 171 | 4,557 | 1,730 |
| Great Plain and North | 624 | 504 | 18,179 | 4,221 |
| Total | 847 | 674 | 29,420 | 8,145 |

^{a)} The table contains rounded figures and therefore the sum of individual data may differ from the grand total. Due to methodological changes from 2020 onwards only data of data providers reaching the threshold (in terms of economic size) are gathered.

Source: Hungarian Central Statistical Office

LIVESTOCK DENSITY^{a)} 1ST DECEMBER

| Regions | Livestock per 100 hectares of agricultural land area, heads | | | |
|------------------------|---|------|------|------|
| | cattle | | pigs | |
| | 2023 | 2024 | 2023 | 2024 |
| Budapest | 13 | 17 | 0 | – |
| Pest | 27 | 26 | 9 | 10 |
| Central Hungary | 27 | 25 | 9 | 10 |
| Fejér | 16 | 18 | 25 | 29 |
| Komárom-Esztergom | 20 | 17 | 171 | 150 |
| Veszprém | 24 | 28 | 13 | 16 |
| Central Transdanubia | 19 | 21 | 46 | 49 |
| Győr-Moson-Sopron | 22 | 22 | 52 | 54 |
| Vas | 14 | 15 | 23 | 29 |
| Zala | 15 | 15 | 44 | 48 |
| Western Transdanubia | 18 | 18 | 41 | 45 |
| Baranya | 14 | 14 | 128 | 149 |
| Somogy | 17 | 16 | 85 | 96 |
| Tolna | 12 | 11 | 90 | 90 |
| Southern Transdanubia | 14 | 14 | 101 | 111 |
| Transdanubia | 17 | 17 | 65 | 72 |
| Borsod-Abaúj-Zemplén | 17 | 18 | 14 | 18 |
| Heves | 9 | 10 | 13 | 18 |
| Nógrád | 24 | 22 | 2 | 1 |
| Northern Hungary | 16 | 16 | 12 | 15 |
| Hajdú-Bihar | 26 | 25 | 102 | 99 |
| Jász-Nagykun-Szolnok | 13 | 13 | 52 | 51 |
| Szabolcs-Szatmár-Bereg | 15 | 15 | 23 | 26 |
| Northern Great Plain | 18 | 18 | 62 | 63 |
| Bács-Kiskun | 14 | 15 | 52 | 60 |
| Békés | 14 | 14 | 56 | 56 |
| Csongrád-Csanád | 14 | 13 | 35 | 35 |
| Southern Great Plain | 14 | 14 | 49 | 52 |
| Great Plain and North | 16 | 16 | 47 | 49 |
| Total | 17 | 17 | 51 | 55 |

The pig population density was the highest in

Komárom-Esztergom county.

^{a)} The table contains rounded figures and therefore the sum of individual data may differ from the grand total. Due to a methodological change from 2020 onwards the spatial data are published not by the county of the headquarters but by the county where the land used is located.

Source: Hungarian Central Statistical Office

INTERNATIONAL DATA



6,370k persons

aged 15–64 employed in the agriculture, game management and fishery sector in the EU27 in 2024



3.2%

Hungary's share of the apple production in the EU27



8.9%

Hungary's share of the maize production in the EU27



21.6%

Hungary's share of the sunflower seed production in the EU27



2.1%

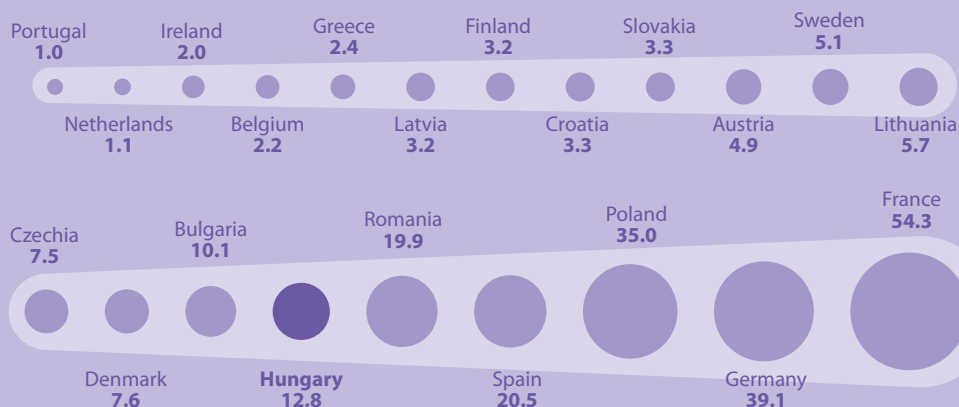
Hungary's share of EU27 pigmeat production



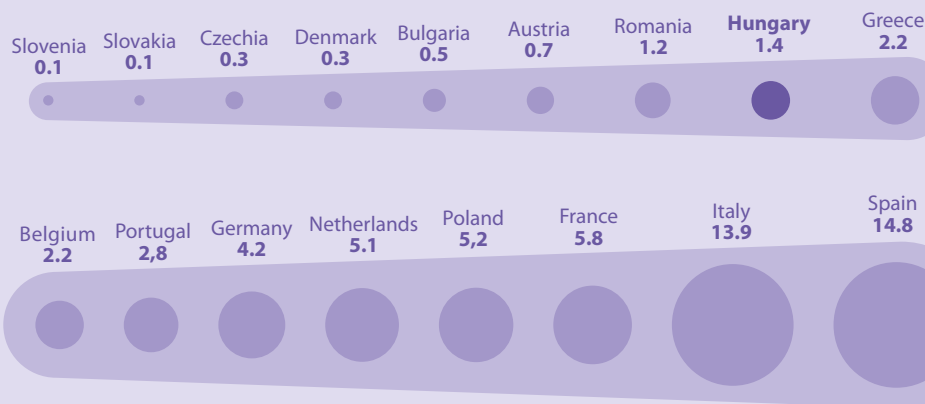
+51.2%

Among the member states of the European Union, Hungary ranks first in terms of the increased in the sales prices of agricultural land compared to 2023 at nominal prices.

TOTAL CEREAL PRODUCTION IN THE EU PRIORITY MEMBER STATES, 2024 (million tonnes)



VEGETABLE PRODUCTION IN THE EU PRIORITY MEMBER STATES, 2024 (million tonnes)



PRODUCTION OF CEREALS

The volume of cereal production in Hungary is down

15.0%

compared to the previous period.

| Country | 2021 | 2022 | 2023 | 2024 |
|------------------------|----------------------|----------------------|------------------------|---------------------|
| | thousand tonnes | | | |
| World total | 3,070,651 | 3,073,689 | 3,134,294 ^e | .. |
| EU27 total (from 2020) | 297,655 | 270,844 | 271,645 | .. |
| Austria | 5,300 | 5,171 | 5,200 | 4,864 |
| Belgium | 2,604 | 2,863 | 2,887 | 2,150 ^p |
| Bulgaria | 11,640 | 9,791 | 10,346 | 10,095 |
| Croatia | 3,629 | 3,008 | 3,177 | 3,282 ^p |
| Czechia | 8,227 | 8,218 | 7,996 | 7,521 |
| Denmark | 8,742 | 9,575 | 7,084 | 7,585 |
| Finland | 2,612 | 3,544 | 2,972 | 3,239 |
| France | 67,665 | 60,633 | 64,997 | 54,252 |
| Germany | 42,398 | 43,521 | 42,508 | 39,052 |
| Greece | 3,237 | 3,206 | 3,406 | 2,383 |
| Hungary | 14,018 | 9,077 | 15,076 | 12,818 |
| Ireland | 2,457 | 2,547 | 2,040 | 2,014 |
| Italy | 16,327 | 14,074 | 15,220 | .. |
| Latvia | 2,995 | 3,244 | 2,716 | 3,152 |
| Lithuania | 5,341 | 5,624 | 5,630 | 5,708 |
| Netherlands | 1,411 | 1,699 | 1,563 | 1,086 |
| Poland | 34,641 | 35,651 | 35,851 | 34,997 ^e |
| Portugal | 1,119 | 1,013 | 1,039 | 994 ^p |
| Romania | 27,791 | 18,861 | 20,785 | 19,855 |
| Slovakia | 4,308 | 3,383 | 4,305 | 3,309 |
| Spain | 24,670 | 18,655 | 11,568 | 20,537 ^p |
| Sweden | 4,980 | 5,823 | 4,328 | 5,143 |
| United Kingdom | 22,369 | 24,362 | 22,047 | .. |
| Türkiye | 31,864 | 38,667 | 42,193 | .. |
| Ukraine | 85,368 | 53,536 | 59,308 | .. |
| Russia | 117,576 | 153,096 | 136,708 ^e | .. |
| Japan | 11,990 ^e | 11,719 ^e | 11,499 ^e | .. |
| China | 634,550 ^e | 634,948 ^e | 643,446 ^e | .. |
| India | 355,108 | 362,467 | 374,600 | .. |
| Canada | 47,546 | 65,040 | 59,240 | .. |
| USA | 450,203 | 408,902 | 462,632 | .. |
| Argentina | 87,692 | 91,584 | 62,107 | .. |
| Brazil | 111,986 | 135,743 | 155,877 | .. |
| Australia | 51,078 | 56,307 | 59,044 | .. |

^e Estimated data.

^p Provisional/preliminary data.

Source: Eurostat, FAO

PRODUCTION OF WHEAT

| Country | 2021 | 2022 | 2023 | 2024 |
|------------------------|----------------------|----------------------|----------------------|---------------------|
| | thousand tonnes | | | |
| World total | 774,642 | 811,384 | 798,975 | .. |
| EU27 total (from 2020) | 138,181 | 134,304 | 133,481 | 119,944 |
| Austria | 1,539 | 1,693 | 1,725 | 1,567 |
| Belgium | 1,650 | 1,841 | 1,802 | 1,088 ^p |
| Bulgaria | 7,119 | 6,230 | 6,624 | 6,846 |
| Croatia | 976 | 960 | 825 | 806 ^p |
| Czechia | 4,961 | 5,189 | 5,262 | 4,625 |
| Denmark | 4,095 | 4,214 | 3,598 | 3,387 |
| Finland | 678 | 833 | 740 | 751 |
| France | 36,990 | 35,040 | 36,419 | 26,859 |
| Germany | 21,459 | 22,587 | 21,536 | 18,527 |
| Greece | 1,159 | 1,203 | 1,309 | 833 |
| Hungary | 5,290 | 4,355 | 5,942 | 5,339 |
| Italy | 7,118 | 6,450 | 6,728 | 6,063 |
| Latvia | 2,408 | 2,539 | 2,137 | 2,466 |
| Lithuania | 4,249 | 4,483 | 4,455 | 4,219 |
| Netherlands | 968 | 1,172 | 1,118 | 676 |
| Poland | 12,119 | 13,445 | 13,178 ^e | 12,415 ^e |
| Romania | 10,434 | 8,684 | 9,624 | 10,139 |
| Slovakia | 2,002 | 2,048 | 2,491 | 1,715 |
| Spain | 8,225 | 6,251 | 3,889 | 7,137 ^p |
| Sweden | 3,028 | 3,229 | 2,768 | 2,926 |
| United Kingdom | 13,988 | 15,540 | 13,980 | .. |
| Türkiye | 17,650 | 19,752 | 22,000 | .. |
| Ukraine | 32,183 | 20,729 | 21,625 | .. |
| Russia | 76,061 | 104,234 | 91,500 ^u | .. |
| India | 109,587 | 107,742 | 110,554 | .. |
| China | 136,949 ^e | 137,726 ^e | 136,596 ^e | .. |
| Canada | 22,422 | 34,335 | 31,954 | .. |
| USA | 44,804 | 44,898 | 49,314 | .. |
| Argentina | 17,644 | 22,150 | 12,556 | .. |
| Brazil | 7,878 | 10,343 | 7,730 | .. |
| Australia | 31,923 | 36,237 | 41,199 | .. |

^e Estimated data.

^p Provisional/preliminary data.

^u Unofficial figure

Source: Eurostat, FAO

Hungary's wheat production decreased by

10.2%

in 2024.

SUMMARY DATA

AGRICULTURE

FOOD INDUSTRY

FORESTRY, FISHERY

INTERNATIONAL TRADE

COUNTRY DATA

INTERNATIONAL DATA

PRODUCTION OF BARLEY

In Hungary, barley
production fell
by

29.0%.

| Country | 2021 | 2022 | 2023 | 2024 |
|------------------------|-----------------|---------|---------------------|--------------------|
| | thousand tonnes | | | |
| World total | 145,242 | 154,633 | 145,760 | .. |
| EU27 total (from 2020) | 52,091 | 51,990 | 47,390 | 49,699 |
| Austria | 738 | 758 | 763 | 716 |
| Belgium | 299 | 370 | 392 | 294 ^p |
| Bulgaria | 683 | 604 | 770 | 1,053 |
| Croatia | 306 | 318 | 290 | 295 |
| Czechia | 1,749 | 1,877 | 1,764 | 1,672 |
| Denmark | 3,503 | 4,171 | 2,572 | 3,178 |
| Estonia | 396 | 489 | 332 | 315 |
| Finland | 1,032 | 1,411 | 1,066 | 1,165 |
| France | 11,455 | 11,418 | 12,286 | 9,859 |
| Germany | 10,411 | 11,207 | 11,000 | 10,610 |
| Greece | 330 | 323 | 363 | 261 |
| Hungary | 1,712 | 1,591 | 2,220 | 1,576 |
| Ireland | 1,556 | 1,585 | 1,313 | 1,364 |
| Italy | 1,060 | 1,124 | 1,159 | 892 |
| Lithuania | 500 | 522 | 567 | 749 |
| Poland | 3,018 | 2,835 | 2,905 | 3,016 ^a |
| Romania | 1,981 | 1,707 | 1,998 | 2,679 |
| Slovakia | 593 | 556 | 603 | 527 |
| Spain | 8,864 | 6,717 | 3,591 | 7,389 ^p |
| Sweden | 1,060 | 1,510 | 856 | 1,263 |
| United Kingdom | 6,961 | 7,385 | 6,963 | .. |
| Türkiye | 5,750 | 8,500 | 9,200 | .. |
| Ukraine | 9,437 | 5,608 | 5,507 | .. |
| Russia | 17,996 | 23,394 | 20,500 ^u | .. |
| Canada | 6,848 | 9,987 | 8,896 | .. |
| USA | 2,626 | 3,787 | 4,029 | .. |
| Australia | 14,649 | 14,377 | 13,491 | .. |

^a Estimated data.

^p Provisional/preliminary data.

^u Unofficial figure

Source: Eurostat, FAO

PRODUCTION OF RYE

| Country | 2021 | 2022 | 2023 | 2024 |
|------------------------|-----------------|-----------------|--------------------|--------------------|
| | thousand tonnes | | | |
| World total | 13,476 | 13,476 | 12,681 | .. |
| EU27 total (from 2020) | 7,892 | .. | 7,493 | 6,796 |
| Austria | 152 | 168 | 175 | 128 |
| Belgium | 17 | 16 | 14 | 13 |
| Czechia | 127 | 128 | 125 | 106 |
| Denmark | 680 | 700 | 608 | 657 |
| Estonia | 43 | 51 | 62 | 73 |
| Finnland | 67 | 64 | 91 | 43 |
| France | 197 | 159 | 170 | 110 |
| Greece | 17 | 16 | 16 | 16 |
| Hungary | 85 | 59 | 94 | 72 |
| Italy | 11 | 10 | 11 | 12 |
| Latvia | 138 | 129 | 104 | 117 |
| Lithuania | 63 | 71 | 66 | 61 |
| Poland | 2,520 | 2,381 | 2,581 | 2,439 ^e |
| Romania | 35 | 35 | 30 | 31 |
| Slovakia | 36 | 32 | 35 | 22 |
| Spain | 303 | 182 | 117 | 219 ^p |
| Sweden | 145 | 129 | 139 | 156 |
| United Kingdom | 194 | 242 | 184 | .. |
| Türkiye | 200 | 273 | 305 | .. |
| Ukraine | 593 | 314 | 221 | .. |
| Russia | 1,722 | 2,179 | 1,700 ^u | .. |
| Egypt | 90 ^j | 92 ^e | 91 ^e | .. |
| Canada | 372 | 520 | 358 | .. |
| USA | 249 | 316 | 264 | .. |
| Australia | 29 ^j | 29 ^j | 29 ^j | .. |

^e Estimated data.

^j Imputed data.

^p Provisional/preliminary data.

^u Unofficial figure

Source: Eurostat, FAO

In Hungary rye production was

23.1

lower in 2024 than a year earlier.

SUMMARY DATA

AGRICULTURE

FOOD INDUSTRY

FORESTRY, FISHERY

INTERNATIONAL TRADE

COUNTRY DATA

INTERNATIONAL DATA

PRODUCTION OF SOYA

Soya production in Hungary is

44.1%

higher in 2024 than a year earlier.

| Country | 2021 | 2022 | 2023 | 2024 |
|------------------------|-----------------|---------------------|----------------------|-----------------|
| | thousand tonnes | | | |
| World total | 372,706 | 353,697 | 371,174 ^e | .. |
| EU27 total (from 2020) | 2,713 | 2,506 | 2,862 | 3,052 |
| Austria | 235 | 246 | 270 | 246 |
| Croatia | 228 | 195 | 213 | 254 |
| Czechia | 51 | 66 | 63 | 74 |
| France | 439 | 376 | 388 | 397 |
| Germany | 107 | 121 | 129 | 132 |
| Hungary | 157 | 134 | 173 | 250 |
| Italy | 887 | 906 | 1,052 | 1,081 |
| Poland | 21 | 43 | 46 | 80 ^a |
| Romania | 348 | 244 | 303 | 295 |
| Slovakia | 161 | 97 | 130 | 149 |
| Slovenia | 5 | 5 | 8 | 12 |
| Spain | 5 | 4 | 8 | 10 ^b |
| Switzerland | 6 | 6 | 7 | 7 |
| Türkiye | 182 | 155 | 138 | .. |
| Ukraine | 3,493 | 3,444 | 4,743 | .. |
| Russian | 4,760 | 6,003 | 6,600 ^c | .. |
| India | 12,610 | 12,987 | 14,985 | .. |
| Paraguay | 10,537 | 5,220 | 10,197 | .. |
| China, mainland | 16,400 | 20,288 ^e | 19,496 ^e | .. |
| Canada | 6,224 | 6,543 | 6,981 | .. |
| Egyesült Államok | 121,504 | 116,221 | 113,343 | .. |
| Argentina | 46,218 | 43,861 | 25,045 | .. |
| Brazil | 134,799 | 121,290 | 152,144 | .. |

^e Estimated data.

^b Provisional/preliminary data.

^c Unofficial figure

Forrás: Eurostat, FAO

PRODUCTION OF OATS

| Country | 2021 | 2022 | 2023 | 2024 |
|------------------------|------------------|------------------|--------------------|--------------------|
| | thousand tonnes | | | |
| World total | 22,659 | 26,332 | 18,777 | .. |
| EU27 total (from 2020) | 7,501 | 7,459 | 5,888 | 7,781 |
| Austria | 89 | 84 | 60 | 68 |
| Belgium | 17 | 18 | 11 | 14 ^P |
| Bulgaria | 24 | 25 | 29 | 54 |
| Croatia | 59 | 48 | 34 | 55 ^P |
| Czechia | 195 | 168 | 119 | 201 |
| Denmark | 335 | 356 | 211 | 257 |
| Estonia | 78 | 100 | 81 | 135 |
| Finland | 790 | 1,174 | 1,008 | 1,208 |
| France | 486 | 383 | 341 | 308 |
| Germany | 767 | 755 | 452 | 697 |
| Greece | 84 | 61 | 69 | 74 |
| Hungary | 77 | 38 | 61 | 79 |
| Ireland | 238 | 242 | 207 | 236 |
| Italy | 233 | 242 | 226 | 207 |
| Latvia | 183 | 225 | 200 | 263 |
| Lithuania | 170 | 186 | 195 | 237 |
| Netherlands | 7 | 9 | 7 | 6 |
| Poland | 1,656 | 1,529 | 1,532 | 1,648 ^e |
| Portugal | 38 | 21 | 14 | 24 ^P |
| Romania | 210 | 172 | 155 | 184 |
| Slovakia | 37 | 24 | 20 | 27 |
| Spain | 1,148 | 834 | 446 | 1,149 ^P |
| Sweden | 551 | 735 | 412 | 622 |
| United Kingdom | 1,123 | 1,107 | 830 | .. |
| Türkiye | 276 | 365 | 410 | - |
| Ukraine | 468 | 379 | 427 | .. |
| Russia | 3,776 | 4,530 | 3,300 ^u | .. |
| China | 600 ^u | 600 ^u | 600 ^u | .. |
| Chile | 525 | 578 | 333 | .. |
| Canada | 2,899 | 5,226 | 2,636 | .. |
| USA | 578 | 837 | .. | .. |

^e Estimated data.

^P Provisional/preliminary data.

^u Unofficial figure

Source: Eurostat, FAO

In Hungary, oat
production grow by

29.8%.

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PRODUCTION OF MAIZE

Hungary produced

16.2%

less maize in
2024 than
in the previous year.

| Country | 2021 | 2022 | 2023 | 2024 |
|------------------------|-----------------|-----------|------------------------|--------------------|
| | thousand tonnes | | | |
| World total | 1,204,689 | 1,162,118 | 1,244,558 ^e | .. |
| EU27 total (from 2020) | 73,015 | 52,971 | 61,035 | 59,300 |
| Austria | 2,435 | 2,114 | 2,105 | 2,059 |
| Belgium | 580 | 599 | 640 | 726 ^p |
| Bulgaria | 3,376 | 2,496 | 2,393 | 1,598 |
| Czechia | 988 | 639 | 508 | 712 |
| France | 15,539 | 11,005 | 12,986 | 14,875 |
| Germany | 4,462 | 3,837 | 4,499 | 5,011 |
| Greece | 1,350 | 1,341 | 1,417 | 1,037 |
| Hungary | 6,462 | 2,782 | 6,279 | 5,265 |
| Italy | 6,060 | 4,682 | 5,331 | 4,925 |
| Netherlands | 222 | 218 | 192 | 159 |
| Poland | 7,461 | 8,503 | 9,152 | 9,398 ^e |
| Portugal | 752 | 718 | 767 | 654 ^p |
| Romania | 14,821 | 8,037 | 8,744 | 6,461 |
| Slovakia | 1,598 | 684 | 1,106 | 963 |
| Slovenia | 389 | 278 | 389 | 385 |
| Spain | 4,598 | 3,590 | 2,835 | 3,322 ^p |
| Türkiye | 6,750 | 8,500 | 9,000 | .. |
| Ukraine | 42,110 | 26,187 | 31,030 | .. |
| Russia | 15,238 | 15,862 | 16,600 ^u | .. |
| India | 31,647 | 33,730 | 38,085 | .. |
| China | 272,762 | 277,430 | 289,086 ^e | .. |
| Egypt | 8,036 | 6,857 | 7,130 ^u | .. |
| Argentina | 60,526 | 59,037 | 41,409 | .. |
| Brazil | 88,272 | 109,739 | 131,950 | .. |
| Canada | 14,611 | 14,539 | 15,076 | .. |
| Mexico | 27,503 | 26,553 | 27,550 | .. |
| USA | 381,469 | 346,739 | 389,694 | .. |

^e Estimated data.

^p Provisional/preliminary data.

^u Unofficial data.

Source: Eurostat, FAO

PRODUCTION OF RICE

| Country | 2021 | 2022 | 2023 | 2024 |
|------------------------|----------------------|----------------------|----------------------|------------------|
| | thousand tonnes | | | |
| World total | 790,823 | 788,934 | 800,000 | .. |
| EU27 total (from 2020) | 2,643 | 2,114 | 2,235 | .. |
| Bulgaria | 59 | 65 | 68 | 69 |
| France | 64 | 66 | 70 | 74 |
| Greece | 248 | 217 | 193 | 127 |
| Hungary | 10 | 10 | 8 | 9 |
| Italy | 1,465 | 1,237 | 1,384 | .. |
| Portugal | 176 | 156 | 179 | 179 ^P |
| Romania | 15 | 17 | 12 | 19 |
| Spain | 624 | 354 | 338 | 562 ^P |
| Türkiye | 1,000 | 950 | 900 | .. |
| Bangladesh | 56,383 | 57,189 | 58,613 | .. |
| Philippines | 19,960 | 19,756 | 20,060 | .. |
| India | 194,198 | 203,624 | 206,727 | .. |
| Indonesia | 54,415 | 54,749 | 53,981 | .. |
| Japan | 10,616 | 10,451 | 10,136 | .. |
| China | 214,404 ^e | 210,071 ^e | 208,064 ^e | .. |
| Korea Republic | 5,211 | 4,998 | 4,898 | .. |
| Korea D. P. Republic | 2,100 ^e | 1,992 ⁱ | 1,776 ⁱ | .. |
| Myanmar (Burma) | 27,438 | 27,983 | 25,650 ^u | .. |
| Ukraine | 32,978 | 33,630 | 33,071 | .. |
| Viet Nam | 43,853 | 42,661 | 43,498 | .. |
| Pakistan | 13,984 | 10,983 | 14,804 | .. |
| Cambodia | 12,207 | 11,624 | 12,900 ^u | .. |
| Egypt | 4,242 | 4,301 | 5,600 ^P | .. |
| Madagascar | 4,571 | 4,874 | 5,118 | .. |
| Brazil | 11,661 | 10,776 | 10,286 | .. |

^e Estimated data.

ⁱ Imputed data.

^P Provisional/preliminary data.

^u Unofficial data.

Source: Eurostat, FAO

Hungary's rice production increased by

350 tonnes

compared to 2023.

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PRODUCTION OF SUGAR-BEET

Production of sugar-beet was decreased by

5.6%

in Hungary.

| Country | 2021 | 2022 | 2023 | 2024 |
|------------------------|-----------------|---------|---------------------|---------------------|
| | thousand tonnes | | | |
| World total | 269,001 | 260,004 | 281,195 | .. |
| EU27 total (from 2020) | 113,317 | 103,451 | 110,253 | .. |
| Austria | 3,017 | 2,710 | 2,676 | 3,435 |
| Belgium | 4,550 | 4,744 | 4,750 | 4,399 ^o |
| Croatia | 707 | 572 | 500 | 471 |
| Czechia | 4,145 | 4,055 | 3,834 | 4,585 |
| Denmark | 2,573 | 2,292 | 2,281 | 2,441 |
| Finland | 403 | 380 | 421 | 667 |
| France | 34,365 | 31,497 | 30,581 | 32,549 |
| Germany | 31,945 | 28,201 | 31,558 | 36,682 |
| Hungary | 678 | 470 | 876 | 827 |
| Italy | 1,511 | 1,110 | 1,399 | .. |
| Lithuania | 856 | 728 | 1,041 | 1,120 |
| Netherlands | 6,556 | 7,257 | 6,943 | 6,354 |
| Poland | 15,274 | 14,154 | 16,941 | 18,462 ^a |
| Romania | 784 | 281 | 404 | 491 |
| Slovakia | 1,364 | 1,097 | 1,408 | 1,389 |
| Spain | 2,506 | 2,001 | 2,890 | 3,764 ^o |
| Sweden | 2,047 | 1,893 | 1,744 | 2,119 |
| United Kingdom | 7,364 | 5,574 | 7,746 | .. |
| Türkiye | 17,767 | 19,254 | 25,250 | .. |
| Ukraine | 10,854 | 9,941 | 13,130 | .. |
| Russia | 41,202 | 48,908 | 48,825 ⁱ | .. |
| Japan | 4,061 | 3,545 | 3,403 | .. |
| China | 7,851 | 8,933 | 9,160 | .. |
| USA | 33,355 | 29,614 | 31,956 | .. |

^a Estimated data.

ⁱ Imputed value.

^o Provisional/preliminary data.

Source: Eurostat, FAO

PRODUCTION OF SUNFLOWER SEEDS

| Country | 2021 | 2022 | 2023 | 2024 |
|------------------------|-----------------|--------|---------------------|------------------|
| | thousand tonnes | | | |
| World total | 57,290 | 53,099 | 58,575 | .. |
| EU27 total (from 2020) | 10,389 | 9,335 | 9,829 | 8,323 |
| Bulgaria | 1,989 | 2,117 | 1,765 | 1,609 |
| France | 1,913 | 1,798 | 2,061 | 1,468 |
| Hungary | 1,758 | 1,286 | 1,970 | 1,802 |
| Romania | 2,844 | 2,107 | 2,016 | 1,491 |
| Spain | 760 | 820 | 840 | 850 ^P |
| Türkiye | 2,415 | 2,550 | 2,198 | .. |
| Ukraine | 16,392 | 11,329 | 12,760 | .. |
| Russia | 15,656 | 16,362 | 18,100 ^U | .. |
| Argentina | 3,247 | 4,050 | 5,019 | .. |
| USA | 862 | 1,274 | 1,027 | .. |

^P Provisional/preliminary data.

^U Unofficial figure

Source: Eurostat, FAO

The sunflowers yield in Hungary decreased by

8.5%

in 2024.

PRODUCTION OF RAPESEED

In Hungary
rapeseed yield was

28.7%

less than a year
earlier.

| Country | 2021 | 2022 | 2023 | 2024 |
|------------------------|-----------------|--------|--------------------|--------------------|
| | thousand tonnes | | | |
| World total | 71,883 | 86,893 | 91,876 | .. |
| EU27 total (from 2020) | 16,947 | 19,417 | 19,571 | .. |
| Austria | 86 | 91 | 86 | 71 |
| Belgium | 28 | 36 | 45 | 35 ^p |
| Bulgaria | 372 | 296 | 205 | 158 |
| Czechia | 1,025 | 1,166 | 1,310 | 947 |
| Denmark | 651 | 889 | 823 | 697 |
| France | 3,307 | 4,517 | 4,277 | 3,866 |
| Germany | 3,505 | 4,295 | 4,218 | 3,632 |
| Hungary | 734 | 505 | 626 | 447 |
| Italy | 55 | 53 | 83 | 80 |
| Latvia | 428 | 359 | 350 | 250 |
| Lithuania | 904 | 896 | 815 | 863 |
| Poland | 3,191 | 3,647 | 3,739 | 3,268 ^e |
| Romania | 1,375 | 1,230 | 1,790 | 1,163 |
| Slovakia | 420 | 442 | 538 | 389 |
| Spain | 237 | 253 | 170 | 241 ^p |
| Sweden | 344 | 428 | 305 | 282 |
| United Kingdom | 981 | 1,361 | 1,216 | .. |
| Türkiye | 140 | 150 | 120 | .. |
| Ukraine | 2,939 | 3,318 | 4,184 | .. |
| Russia | 2,794 | 4,514 | 4,196 ^u | .. |
| Canada | 14,248 | 18,695 | 18,328 | .. |
| USA | 1,242 | 1,739 | 1,895 | .. |
| Australia | 4,756 | 6,820 | 8,918 | .. |

^e Estimated data.

^p Provisional/preliminary data.

^u Unofficial figure.

Source: Eurostat, FAO

PRODUCTION OF POTATOES

| Country | 2021 | 2022 | 2023 | 2024 |
|------------------------|---------------------|---------------------|----------------------|--------------------|
| | thousand tonnes | | | |
| World total | 373,646 | 373,400 | 383,083 ^e | .. |
| EU27 total (from 2020) | 50,455 | 47,460 | 48,142 | 50,001 |
| Austria | 770 | 686 | 594 | 694 |
| Belgium | 3,871 | 3,578 | 4,022 | 3,940 ^p |
| Bulgaria | 196 | 172 | 119 | 114 |
| Czechia | 672 | 655 | 574 | 656 |
| Denmark | 2,375 | 2,618 | 2,757 | 2,618 |
| Finland | 559 | 533 | 498 | 553 |
| France | 8,987 | 8,067 | 8,606 | 9,127 |
| Germany | 11,312 | 10,683 | 11,607 | 12,703 |
| Greece | 382 | 392 | 309 | 303 |
| Hungary | 240 | 199 | 210 | 245 |
| Ireland | 408 | 368 | 322 | 395 |
| Italy | 1,362 | 1,333 | 1,265 | 1,413 |
| Lithuania | 200 | 226 | 267 | 265 |
| Netherlands | 6,676 | 6,916 | 6,492 | 6,367 |
| Poland | 7,081 | 6,031 | 5,590 | 5,920 ^e |
| Portugal | 413 | 320 | 325 | 306 ^p |
| Romania | 1,398 | 1,346 | 1,183 | 968 |
| Slovakia | 151 | 131 | 136 | 171 |
| Spain | 2,081 | 1,882 | 1,922 | 1,837 ^p |
| Sweden | 826 | 852 | 810 | 885 |
| United Kingdom | 5,127 | 5,062 | 4,704 | .. |
| Ukraine | 21,356 | 20,899 | 21,359 | .. |
| Russia | 18,296 | 18,888 | 19 374 ⁱ | .. |
| India | 54,230 | 56,176 | 60,142 | .. |
| China | 94,412 ^e | 92,360 ^e | 93,492 ^e | .. |
| Japan | 2,175 | 2,283 | 2,180 ⁱ | .. |
| Canada | 6,153 | 6,275 | 6,543 | .. |
| USA | 18,717 | 18,237 | 19,992 | .. |

^e Estimated data.

ⁱ Imputed data.

^p Provisional/preliminary data.

Source: Eurostat, FAO

In Hungary, potato yields were

16.5%

than in the previous year.

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TOTAL PRODUCTION OF VEGETABLES^{a)}

In 2024, the Hungarian vegetable harvest will be

4.5%

lower.

| Country | 2021 | 2022 | 2023 | 2024 |
|------------------------|------------------------|------------------------|------------------------|--------------------|
| | thousand tonnes | | | |
| World total | 1,160,501 ^e | 1,171,283 ^e | 1,186,682 ^e | .. |
| EU27 total (from 2020) | 66,095 | 58,770 | 58,819 | 62,194 |
| Austria | 675 | 674 | 651 | 668 |
| Belgium | 2,495 | 2,190 | 2,118 | 2,223 ^p |
| Bulgaria | 488 | 452 | 470 | 527 |
| Czechia | 277 | 248 | 286 | 259 |
| Denmark | 262 | 245 | 241 | 274 |
| France | 6,429 | 5,925 | 5,744 | 5,828 |
| Germany | 4,259 | 3,768 | 3,936 | 4,178 |
| Greece | 2,457 | 2,113 | 1,937 | 2,151 |
| Hungary | 1,398 | 1,232 | 1,438 | 1,373 ^e |
| Italy | 13,467 | 12,349 | 12,819 | 13,870 |
| Netherlands | 5,597 | 4,782 | 4,782 | 5,113 |
| Poland | 5,285 | 5,322 | 5,155 | 5,230 |
| Portugal | 3,011 | 2,486 | 2,765 ^p | 2,779 ^p |
| Romania | 2,323 | 1,433 | 1,377 | 1,153 |
| Slovakia | 148 | 134 | 143 | 140 |
| Slovenia | 115 | 91 | 75 | 85 |
| Spain | 15,927 | 13,871 | 13,511 | 14,807 |
| Türkiye | 26,646 | 26,607 | 27,237 | .. |
| Ukraine | 9,959 | 7,529 | 8,302 | .. |
| Russia | 13,029 | 13,231 | 13,860 ^e | .. |
| India | 138,305 ^e | 145,103 ^e | 145,094 ^e | .. |
| Japan | 10,112 | 10,133 | 10,056 ^e | .. |
| China | 603,102 ^e | 612,979 ^e | 621,366 ^e | .. |
| Egypt | 15,946 | 17,644 | 17,297 ^e | .. |
| Brazil | 8,534 | 8,730 | 9,076 | .. |
| Canada | 2,306 | 2,363 | 2,305 | .. |
| Mexico | 14,625 | 14,757 | 16,454 | .. |
| USA | 29,255 | 29,414 | 31,469 | .. |

^{a)} Melons included.

^e Estimated data.

^p Provisional/preliminary data.

Source: Eurostat, FAO

PRODUCTION OF APPLE

| Country | 2021 | 2022 | 2023 | 2024 |
|------------------------|--------------------|---------------------|---------------------|------------------|
| | thousand tonnes | | | |
| World total | 93,696 | 95,611 | 97,339 ^e | .. |
| EU27 total (from 2020) | 12,405 | 12,541 | 12,053 | 11,557 |
| Austria | 206 | 261 | 192 | 176 |
| Belgium | 250 | 239 | 203 | 160 ^p |
| Bulgaria | 44 | 46 | 35 | 37 |
| Czechia | 115 | 131 | 101 | 37 |
| Denmark | 31 | 22 | 13 | 19 |
| France | 1,633 | 1,786 | 1,894 | 1,982 |
| Germany | 1,005 | 1,071 | 941 | 872 |
| Greece | 287 | 289 | 243 | 304 |
| Hungary | 515 | 350 | 486 | 371 ^e |
| Italy | 2,212 | 2,256 | 2,268 | 2,399 |
| Netherlands | 245 | 236 | 198 | 194 |
| Poland | 4,067 | 4,265 | 3,893 | 3,385 |
| Portugal | 368 | 291 | 292 | 292 ^p |
| Romania | 594 | 543 | 534 | 491 |
| Slovakia | 30 | 31 | 26 | 34 |
| Slovenia | 23 | 49 | 31 | 51 |
| Spain | 616 | 496 | 528 | 545 |
| Türkiye | 4,493 | 4,818 | 4,603 | .. |
| Ukraine | 1,279 | 1,129 | 1,173 | .. |
| Russia | 2,215 ^e | 2,380 ^e | 2,083 ^l | .. |
| China | 45,985 | 47,573 ^e | 49,603 ^e | .. |
| India | 2,276 | 2,589 | 2,876 | .. |
| | | | | |
| Brazil | 1,297 | 1,047 | 1,184 | .. |
| Argentina | 514 | 423 | 529 | .. |
| USA | 4,569 | 4,525 | 5,152 | .. |

^e Estimated data.

^l Imputed data.

^p Provisional/preliminary data.

Source: Eurostat, FAO

In Hungarian apple production in 2024 fell by

23.7%

on the previous year.

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PRODUCTION OF GRAPES

The volume of grapes produced in Hungary in 2024 was

6.1%

less than a year earlier according to estimated data.

| Country | 2021 | 2022 | 2023 | 2024 |
|------------------------|-----------------|--------------------|---------------------|------------------|
| | thousand tonnes | | | |
| World total | 76,766 | 78,207 | 72,487 ^e | .. |
| EU27 total (from 2020) | 24,599 | 25,592 | 22,445 | 22,600 |
| Austria | 328 | 337 | 311 | 249 |
| Bulgaria | 178 | 162 | 148 | 135 |
| France | 5,074 | 6,200 | 6,205 | 4,964 |
| Greece | 828 | 821 | 564 | 821 |
| Hungary | 438 | 415 | 411 | 386 ^e |
| Italy | 8,149 | 8,438 | 6,669 | 7,638 |
| Portugal | 978 | 904 | 1,000 | 919 ^p |
| Romania | 1,005 | 805 | 801 | 713 |
| Spain | 6,087 | 5,902 | 4,823 | 5,387 |
| Türkiye | 3,670 | 4,165 | 3,400 | .. |
| Ukraine | 264 | 258 | 245 | .. |
| Russia | 751 | 890 | 884 ⁱ | .. |
| China | 15,068 | 15,443 | 13,566 ^e | .. |
| India | 3,358 | 3,401 | 3,740 | .. |
| Egypt | 1,472 | 1,791 | 1,924 ⁱ | .. |
| Argentina | 2,241 | 1,937 | 1,455 | .. |
| Brazil | 1,748 | 1,451 | 1,758 | .. |
| USA | 5,474 | 5,409 | 5,361 | .. |
| Australia | 1,886 | 1,450 ^u | 1,550 | .. |

^e Estimated data.

ⁱ Imputed data.

^p Provisional/preliminary data.

^u Unofficial figure

Source: Eurostat, FAO

CATTLE POPULATION

| Country | 2021 | 2022 | 2023 | 2024 |
|------------------------|----------------------|------------------------|------------------------|--------|
| | thousand heads | | | |
| World total | 1,539,329 | 1,557,790 ^e | 1,575,773 ^e | .. |
| EU27 total (from 2020) | 75,705 ^p | 74,808 | 73,761 | 71,869 |
| Austria | 1,870 | 1,861 | 1,835 | 1,820 |
| Belgium | 2,310 | 2,286 | 2,246 | 2,153 |
| Bulgaria | 611 | 580 | 574 | 559 |
| Croatia | 428 | 422 | 415 | 422 |
| Czechia | 1,359 | 1,390 | 1,370 | 1,370 |
| Denmark | 1,480 | 1,466 | 1,435 | 1,414 |
| Finland | 830 | 822 | 799 | 764 |
| France | 17,331 ^p | 16,986 | 16,807 ^p | 16,478 |
| Germany | 11,040 | 10,997 | 10,836 | 10,461 |
| Greece | 614 | 582 | 639 | 595 |
| Hungary | 910 | 894 | 870 | 870 |
| Ireland | 6,649 | 6,552 | 6,526 | 6,308 |
| Italy | 6,280 | 6,049 | 5,999 | 5,765 |
| Netherlands | 3,705 | 3,751 | 3,739 | 3,562 |
| Poland | 6,379 | 6,448 | 6,267 | 6,191 |
| Portugal | 1,641 ^p | 1,579 | 1,528 | 1,487 |
| Romania | 1,827 | 1,834 | 1,815 | 1,809 |
| Slovakia | 434 | 433 | 430 | 417 |
| Slovenia | 483 | 465 | 456 | 454 |
| Spain | 6,576 ^p | 6,455 | 6,295 | 6,174 |
| Sweden | 1,390 | 1,391 | 1,369 | 1,334 |
| Türkiye | 17,851 | 16,852 | 16,421 | .. |
| Ukraine | 2,874 | 2,644 | 2,307 | .. |
| Russia | 18,027 | 17,650 | 17,489 | .. |
| India | 193,384 ⁱ | 194,148 ⁱ | 194,478 ⁱ | .. |
| China | 68,881 ^e | 71,671 ^e | 73,718 ^e | .. |
| Argentina | 53,518 | 53,416 | 54,243 | .. |
| Brazil | 224,602 | 234,353 | 238,626 | .. |
| Canada | 11,515 | 11,515 | 11,295 | .. |
| Mexico | 35,999 | 36,340 | 36,620 | .. |
| USA | 93,587 | 91,789 | 88,841 | .. |
| Australia | 24,431 | 24,399 | 29,878 | .. |

^e Estimated data.

ⁱ Imputed data.

^p Provisional/preliminary data.

Source: Eurostat, FAO

Hungary's cattle population is unchanged compared to the previous year.

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PIG POPULATION

The Hungarian pig population increased by

7.5%.

| Country | 2021 | 2022 | 2023 | 2024 |
|------------------------|----------------------|----------------------|----------------------|---------|
| | thousand heads | | | |
| World total | 981,532 [*] | 982,754 [*] | 964,523 [*] | .. |
| EU27 total (from 2020) | 141,681 | 134,410 | 132,846 | 132,136 |
| Austria | 2,786 | 2,650 | 2,516 | 2,534 |
| Belgium | 6,042 | 5,751 | 5,380 | 5,375 |
| Bulgaria | 695 | 602 | 725 | 701 |
| Croatia | 972 | 945 | 853 | 873 |
| Czechia | 1,493 | 1,329 | 1,362 | 1,422 |
| Denmark | 13,152 | 11,541 | 11,368 | 11,583 |
| Finland | 1,094 | 998 | 984 | 974 |
| France | 12,941 | 12,183 | 11,794 | 11,715 |
| Germany | 23,762 | 21,366 | 21,224 | 21,292 |
| Greece | 759 | 742 | 772 | 786 |
| Hungary | 2,726 | 2,558 | 2,608 | 2,802 |
| Ireland | 1,714 | 1,570 | 1,408 | 1,474 |
| Italy | 8,408 | 8,739 | 9,171 | 7,820 |
| Lithuania | 574 | 517 | 497 | 497 |
| Netherlands | 10,872 | 10,706 | 10,375 | 10,192 |
| Poland | 10,242 | 9,624 | 9,770 | 9,078 |
| Portugal | 2,221 ^p | 2,183 | 2,181 | 2,193 |
| Romania | 3,620 | 3,329 | 3,154 | 3,258 |
| Slovakia | 453 | 381 | 403 | 412 |
| Slovenia | 216 | 202 | 196 | 232 |
| Spain | 34,454 ^p | 34,073 | 33,803 | 34,565 |
| Sweden | 1,373 | 1,416 | 1,326 | 1,360 |
| Ukraine | 5,876 | 5,609 | 4,948 | .. |
| Russia | 25,850 | 26,193 | 27,606 | .. |
| Japan | 9,290 | 8,949 | 8,956 | .. |
| India | 8,802 ^l | 8,630 ^l | 8,462 ^l | .. |
| China | 454,806 | 457,997 | 439,496 ^e | .. |
| Brazil | 42,551 | 44,388 | 42,998 | .. |
| Canada | 14,120 | 14,170 | 13,905 | .. |
| Mexico | 18,929 | 19,226 | 19,533 | .. |
| USA | 74,606 | 74,956 | 75,816 | .. |

^{*} Estimated data.

^l Imputed data.

^p Provisional/preliminary data.

Source: Eurostat, FAO

SHEEP POPULATION

| Country | 2021 | 2022 | 2023 | 2024 |
|------------------------|------------------------|------------------------|------------------------|---------------------|
| | thousand heads | | | |
| World total | 1,306,632 ^e | 1,325,045 ^e | 1,323,828 ^e | .. |
| EU27 total (from 2020) | 60,451 ^e | 59,010 | 57,514 ^e | 56,517 ^e |
| Austria | 402 | 401 | 392 | 391 |
| Bulgaria | 1,200 | 1,096 | 1,073 | 1,017 |
| Croatia | 654 | 643 | 552 | 553 |
| France | 7,073 | 6,746 ^p | 6 802 ^p | 6,607 |
| Germany | 1,508 | 1,517 | 1,560 | 1,511 |
| Greece | 7,691 | 7,378 | 7,994 | 7,774 |
| Hungary | 887 | 872 | 907 | 847 |
| Ireland | 3,991 ^p | 4,018 | 3,741 | 3,637 |
| Italy | 6,728 | 6,568 | 6,497 | 5,390 |
| Netherlands | 729 | 723 | 665 | 607 |
| Portugal | 2,293 | 2,269 | 2,217 | 2,142 |
| Romania | 10,087 | 10,247 | 10,300 | 10,443 |
| Spain | 15,081 ^p | 14,453 | 13,597 | 13,476 |
| Sweden | 349 ^p | 341 ^e | 339 ^e | 316 ^e |
| United Kingdom | 32,957 | 33,174 | 31,803 | .. |
| Türkiye | 45,178 | 44,688 | 42,060 | .. |
| Ukraine | 621 | 607 | 519 | .. |
| Russia | 19,785 | 19,148 | 19,083 | .. |
| India | 76,138 ⁱ | 76,754 ⁱ | 77,424 ⁱ | .. |
| China | 186,377 ^e | 194,030 ^e | 192,984 ^e | .. |
| Argentina | 13,348 | 12,462 | 12,609 | .. |
| Brazil | 20,545 | 21,521 | 21,792 | .. |
| Mexico | 8,767 | 8,805 | 8,837 | .. |
| USA | 5,200 | 5,165 | 5,130 | .. |
| Australia | 68,047 | 70,235 | 72,103 ⁱ | .. |

^e Estimated data.

ⁱ Imputed data.

^p Provisional/preliminary data.

Source: Eurostat, FAO

In Hungary, the sheep population fell by

6.6%.

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PORK PRODUCTION

Pork production in
Hungary increased by

8.0%.

| Country | 2021 | 2022 | 2023 | 2024 |
|------------------------|----------------------|----------------------|----------------------|---------------------|
| | thousand tonnes | | | |
| World total | 121,130 ^e | 122,989 ^e | 124,668 ^e | .. |
| EU27 total (from 2020) | 23,394 ^p | 22,066 ^p | 20,641 | 21,092 ^p |
| Austria | 502 | 478 | 454 | 458 |
| Belgium | 1,140 ^p | 1,032 | 930 | 945 |
| Czechia | 217 | 209 | 198 | 212 |
| Denmark | 1,724 | 1,609 | 1,288 | 1,323 |
| France | 2,204 ^p | 2,152 ^p | 2,062 ^p | 2,094 ^p |
| Germany | 4,965 | 4,486 | 4,205 | 4,285 |
| Hungary | 463 | 428 | 420 | 453 |
| Ireland | 335 | 333 | 301 | 312 |
| Italy | 1,335 | 1,239 | 1,206 | 1,245 |
| Netherlands | 1,719 | 1,684 | 1,464 ^p | 1,387 |
| Poland | 1,976 | 1,795 | 1,765 | 1,901 |
| Portugal | 359 | 349 | 336 | 355 |
| Romania | 311 ^p | 267 ^p | 264 ^p | 288 ^p |
| Spain | 5,180 | 5,066 | 4,871 | 4,955 |
| Sweden | 253 | 254 | 243 | 246 |
| United Kingdom | 1,035 | 1,041 | 926 | .. |
| Ukraine | 724 | 659 | 638 | .. |
| Russia | 4,304 | 4,532 | 4,720 | .. |
| India | 366 | 376 | 318 ⁱ | .. |
| China | 53,891 ^e | 56,340 ^e | 58,867 ^e | .. |
| Argentina | 696 | 727 | 762 | .. |
| Brazil | 4,899 | 5,186 | 5,299 | .. |
| Mexico | 1,693 | 1,730 | 1,769 | .. |
| USA | 12,560 | 12,252 | 12,391 | .. |
| Australia | 443 | 436 | 466 | .. |

^e Estimated data.

ⁱ Imputed data.

^p Provisional/preliminary data.

Source: Eurostat, FAO

BEEF AND VEAL PRODUCTION

| Country | 2021 | 2022 | 2023 | 2024 |
|------------------------|---------------------|---------------------|---------------------|--------------------|
| | thousand tonnes | | | |
| World total | 74,072 ^e | 75,423 ^e | 76,561 ^e | .. |
| EU27 total (from 2020) | 6,802 | 6,640 ^P | 6,385 | 6,584 ^P |
| Austria | 214 | 210 | 205 | 203 |
| Belgium | 247 | 238 | 240 | 249 |
| Croatia | 43 | 41 | 41 | 42 |
| Czechia | 73 | 69 | 70 | 69 |
| Denmark | 122 | 119 | 118 | 115 |
| Finland | 86 | 84 | 85 | 87 |
| France | 1,424 | 1,361 ^P | 1,301 ^P | 1,299 ^P |
| Germany | 1,072 | 987 | 997 | 1,009 |
| Greece | 33 | 36 | 36 | 32 |
| Hungary | 29 | 26 | 23 | 23 |
| Ireland | 595 | 621 | 600 | 603 |
| Italy | 748 | 747 | 620 | 659 |
| Lithuania | 44 | 42 | 43 | 42 |
| Netherlands | 430 | 422 | 437 ^P | 433 |
| Poland | 555 | 541 | 515 | 637 |
| Portugal | 103 | 104 | 98 | 102 |
| Slovenia | 38 | 36 | 33 | 32 |
| Spain | 718 | 732 | 698 | 718 |
| Sweden | 136 | 135 | 138 | 140 |
| Türkiye | 1,472 | 1,586 | 1,686 | .. |
| Ukraine | 311 | 269 | 257 | .. |
| Russia | 1,674 | 1,621 | 1,660 | .. |
| India | 4,195 ^e | 4,350 ^e | 4,470 ^e | .. |
| China | 6,990 ^e | 7,198 ^e | 7,542 ^e | .. |
| Argentina | 2,982 | 3,151 | 3,287 | .. |
| Brazil | 9,750 ^e | 10,350 ^e | 11,160 ^e | .. |
| Mexico | 2,131 | 2,176 | 2,215 | .. |
| USA | 12,734 | 12,890 | 12,286 | .. |
| Australia | 1,894 | 1,878 | 2,236 | .. |

^e Estimated data.

^P Provisional/preliminary data.

Source: Eurostat, FAO

Beef production in Hungary decreased by

12.3%

compared to 2022.

SUMMARY DATA

AGRICULTURE

FOOD INDUSTRY

FORESTRY, FISHERY

INTERNATIONAL TRADE

COUNTRY DATA

INTERNATIONAL DATA

MILK PRODUCTION^{a)}

Hungary's milk
production grew by

3.2%

in 2024.

| Country | 2021 | 2022 | 2023 | 2024 |
|------------------------|----------------------|----------------------|----------------------|---------------------|
| | thousand tonnes | | | |
| World total | 763,470 ^e | 769,025 ^e | 782,902 ^e | .. |
| EU27 total (from 2020) | 159,773 ^p | 159,996 ^p | 160,842 ^p | .. |
| Austria | 3,867 | 3,980 | 3,717 | 4,058 |
| Belgium | 4,481 | 4,618 | 4,684 | 4,654 |
| Bulgaria | 953 | 869 | 816 | 794 |
| Croatia | 570 | 535 | 479 | 477 |
| Cyprus | 383 | 366 | 391 | 414 |
| Czechia | 3,311 | 3,340 | 3,476 | 3,555 |
| Denmark | 5,644 | 5,664 | 5,687 | 5,690 |
| Estonia | 839 | 849 | 895 | 941 |
| Finland | 2,315 | 2,259 | 2,239 | 2,209 |
| France | 25,829 | 25,682 | 25,051 | 25,245 ^p |
| Germany | 32,532 | 32,422 | 34,034 | 33,793 |
| Greece | 2,028 | 1,999 | 1,963 | 1,936 |
| Hungary | 2,085 | 2,045 | 2,032 | 2,098 |
| Ireland | 9,040 | 9,108 | 8,731 | .. |
| Italy | 13,998 | 13,972 | 13,842 | 13,973 |
| Latvia | 992 | 975 | 964 | 961 |
| Lithuania | 1,477 | 1,522 | 1,473 | 1,529 |
| Luxembourg | 447 | 452 | 472 | 486 |
| Netherlands | 14,608 | 14,984 | 15,117 | 14,816 ^p |
| Poland | 14,890 | 15,218 | 15,492 | 16,050 |
| Portugal | 2,100 | 2,031 | 2,059 | 2,048 |
| Romania | 4,300 | 4,262 | 4,318 | 4,406 |
| Slovakia | 914 | 927 | 926 | 929 |
| Slovenia | 643 | 628 | 608 | 611 |
| Spain | 8,703 ^p | 8,483 ^p | 8,565 ^p | 8,587 ^p |
| Sweden | 2,782 | 2,765 | 2,819 | 2,800 |
| United Kingdom | 15,891 | 15,757 | 15,760 | .. |
| Ukraine | 8,517 | 7,596 | 7,267 | .. |
| Russia | 32,079 | 32,739 | 33,559 ^e | .. |
| Japan | 7,592 | 7,617 | 7,298 | .. |
| China | 37,276 ^e | 36,077 ^e | 42,432 ^e | .. |
| Brazil | 36,239 | 35,591 | 36,436 | .. |
| Canada | 9,807 | 9,743 | 9,887 | .. |
| Mexico | 13,240 | 13,501 | 13,735 | .. |
| USA | 102,620 | 102,701 | 102,677 | .. |

^{a)} Cow milk production.

^e Estimated data.

^p Provisional/preliminary data.

Source: Eurostat, FAO

EMPLOYMENT^{a)}

| Country | 2021 | 2022 | 2023 | 2024 |
|------------------------|------------------|---------|---------|---------|
| | thousand persons | | | |
| EU27 total (from 2020) | 6,966.8 | 6,903.7 | 6,763.0 | 6,370.0 |
| Austria | 144.2 | 140.1 | 126.0 | 112.1 |
| Belgium | 39.4 | 39.3 | 49.8 | 45.0 |
| Bulgaria | 169.3 | 176.7 | 156.8 | 134.1 |
| Croatia | 99.6 | 88.0 | 70.3 | 70.4 |
| Cyprus | 9.3 | 9.0 | 10.3 | 9.2 |
| Czechia | 128.5 | 126.5 | 131.9 | 138.6 |
| Denmark | 50.0 | 53.9 | 50.7 | 40.5 |
| Estonia | 15.6 | 16.8 | 17.1 | 20.6 |
| Finland | 85.2 | 79.4 | 73.5 | 71.8 |
| France | 647.9 | 673.4 | 663.2 | 642.3 |
| Germany | 458.6 | 472.5 | 453.2 | 420.8 |
| Greece | 408.7 | 424.9 | 441.9 | 429.4 |
| Hungary | 193.1 | 193.6 | 197.7 | 190.1 |
| Ireland | 81.0 | 79.4 | 79.4 | 77.8 |
| Italy | 836.3 | 811.4 | 782.7 | 763.2 |
| Latvia | 55.1 | 56.7 | 56.2 | 57.3 |
| Lithuania | 67.5 | 72.0 | 67.7 | 66.4 |
| Luxembourg | 3.1 | 3.0 | 2.4 | 2.5 |
| Malta | 2.1 | 2.2 | 2.9 | 2.3 |
| Netherlands | 191.6 | 164.5 | 164.4 | 155.3 |
| Poland | 1,343.0 | 1,323.4 | 1,265.1 | 1,069.2 |
| Portugal | 116.6 | 116.8 | 128.9 | 124.7 |
| Romania | 862.2 | 834.3 | 872.2 | 844.8 |
| Slovakia | 61.8 | 65.1 | 60.5 | 57.3 |
| Slovenia | 32.9 | 34.8 | 32.1 | 30.6 |
| Spain | 798.2 | 775.2 | 740.7 | 727.5 |
| Sweden | 66.2 | 70.9 | 65.3 | 66.2 |

In Hungary, total employment in agriculture, game management and fishery sector decreased by

3.8%.

^{a)} Total employment in agriculture, game management and fishery sector, age group 15-64.

Source: Eurostat

PRODUCER PRICE INDEX, NOMINAL VALUE

In Hungary, producer prices of crop and animal products fell by

2.9%

at nominal value according to preliminary data.

| Member states | Crop products | | Animal products | | Total | |
|------------------------|---------------|-------------------|------------------|-------------------|------------------|-------------------|
| | 2023/ 2022 | 2024/ 2023 | 2023/ 2022 | 2024/ 2023 | 2023/ 2022 | 2024/ 2023 |
| | per cent | | | | | |
| | 2020 = 100.0 | | | | | |
| EU27 total (from 2020) | -2.8 | -2.1 | 4.6 | -1.1 | 0.6 | -1.6 |
| Austria | -7.9 | -2.5 ^P | 6.1 | -1.4 ^P | -0.4 | -1.9 ^P |
| Belgium | 13.2 | -2.4 | 0.9 | 0.4 | 5.9 | -0.8 |
| Bulgaria | -24.6 | -4.6 | 12.3 | -0.5 | -17.3 | -3.5 |
| Croatia | -19.9 | 6.3 | 17.4 | -2.7 | -7.0 | 2.4 |
| Cyprus | 6.9 | 7.2 | 11.0 | 3.4 | 9.5 | 4.8 |
| Czechia | -13.7 | -9.1 ^P | 7.0 | -1.4 | -6.1 | -5.9 ^P |
| Denmark | 0.6 | -6.5 | 1.2 | -4.1 | 1.0 | -4.9 |
| Estonia | -22.6 | -3.9 | -0.3 | -1.7 | -12.4 | -2.8 |
| Finland | -12.3 | -1.0 | 9.1 ^P | -5.4 | 0.5 ^P | -3.9 |
| France | -9.9 | -4.2 | 7.1 | -1.8 | -2.8 | -3.1 |
| Germany | -0.7 | -5.0 | 0.7 | 0.9 | 0.1 | -1.5 |
| Greece | 14.4 | 5.1 | 19.1 | 1.4 | 15.3 | 4.4 |
| Hungary | -29.3 | -0.4 | 11.1 | -6.6 | -17.1 | -2.9 |
| Ireland | 9.5 | -5.2 | -12.0 | 9.6 | -9.8 | 7.7 |
| Italy | -0.7 | 1.4 | 6.9 | 0.7 | 1.9 | 1.1 |
| Latvia | -24.4 | -2.1 | -8.9 | 8.4 | -18.9 | 2.1 |
| Lithuania | -26.9 | -6.4 | -8.1 | 3.9 | -21.0 | -2.6 |
| Luxembourg | -10.7 | -0.5 | -5.2 | 1.6 | -6.1 | 1.3 |
| Malta | 7.5 | 3.8 | 4.9 | 3.9 | 5.8 | 3.8 |
| Netherlands | 10.1 | 1.1 | -1.7 | -1.2 | 4.4 | 0.0 |
| Poland | -12.3 | -2.4 | 0.6 | -6.9 | -4.4 | -5.3 |
| Portugal | 14.5 | -1.7 | 14.7 | -4.4 | 14.6 | -2.7 |
| Romania | -12.7 | -3.5 | 20.2 | 1.2 | -7.0 | -2.4 |
| Slovakia | -23.6 | -0.8 | 13.4 | -1.7 | -11.9 | -1.2 |
| Slovenia | -2.2 | 2.9 | 4.5 | -0.5 | 1.9 | 0.8 |
| Spain | 11.5 | -4.1 | 15.9 | -2.5 | 13.4 | -3.4 |
| Sweden | -1.8 | 0.2 | 0.5 | 4.3 | -0.6 | 2.3 |

^P Provisional/preliminary data.

Source: Eurostat

INPUT PRICE INDEX, NOMINAL VALUE

| Member states | Intermediate consumption | | Capital formation | | Total | |
|------------------------|--------------------------|-------------------|-------------------|------------------|---------------|-------------------|
| | 2023/ 2022 | 2024/ 2023 | 2023/ 2022 | 2024/ 2023 | 2023/ 2022 | 2024/ 2023 |
| | per cent | | | | | |
| | 2020 = 100.0 | | | | | |
| EU27 total (from 2020) | -4.6 | -6.2 | 6.4 | 1.7 | -2.7 | -4.7 |
| Austria | -1.6 | -3.2 ^p | 7.8 | 1.1 ^p | 2.0 | -1.5 ^p |
| Belgium | -11.2 | -7.6 | 1.2 | 0.9 | -9.3 | -6.2 |
| Bulgaria | -6.0 | -3.0 | 3.8 | 15.3 | -4.7 | -0.6 |
| Croatia | -16.1 | -11.4 | 6.0 | 1.3 | -14.5 | -10.3 |
| Cyprus | -0.7 | -10.4 | 0.1 | -0.4 | -0.7 | -10.0 |
| Czechia | -2.0 | -4.4 | 11.8 | 7.8 | 0.5 | -1.9 |
| Denmark | -3.0 | -7.2 | 5.9 | 2.0 | -1.9 | -6.0 |
| Estonia | -2.1 | -4.9 | 7.9 | 0.9 | 0.1 | -3.5 |
| Finland | -9.7 | -5.8 | 5.7 | 0.7 | -5.1 | -3.7 |
| France | -3.5 | -5.1 | 3.9 | -0.7 | -1.8 | -4.1 |
| Germany | -3.7 | -5.5 | 10.1 | 1.6 | -0.7 | -3.9 |
| Greece | 0.6 | -3.3 | 8.9 | 2.7 | 2.5 | -1.8 |
| Hungary | -3.2 | -8.4 | 11.3 | 3.6 | -1.1 | -6.4 |
| Ireland | -7.0 | -10.4 | 5.8 | 5.1 | -4.8 | -7.3 |
| Italy | -3.8 | -6.2 | 5.5 | 1.5 | -1.9 | -4.5 |
| Latvia | -11.8 | -3.7 | 4.7 | -8.7 | -9.2 | -4.6 |
| Lithuania | -24.4 | -8.1 | 6.2 | -3.7 | -19.6 | -7.2 |
| Luxembourg | -9.7 | -6.1 | 7.4 | 0.1 | -4.6 | -4.0 |
| Malta | 1.3 | -1.0 | 11.3 | 2.6 | 2.4 | -0.6 |
| Netherlands | -7.2 | -6.4 | 5.4 | 2.5 | -4.7 | -4.5 |
| Poland | -0.1 | -5.5 | 9.3 | 3.3 | 0.7 | -4.7 |
| Portugal | 1.8 | -0.5 | 4.7 | 3.5 | 2.1 | -0.1 |
| Romania | -0.9 | -4.1 | 1.3 | 4.6 | -0.5 | -2.6 |
| Slovakia | -4.3 | -10.1 | 7.0 | 6.3 | -3.8 | -9.3 |
| Slovenia | -4.0 | -6.7 | 5.8 | 2.5 | -1.2 | -3.9 |
| Spain | -7.8 | -9.9 | 8.1 | 2.6 | -6.7 | -8.9 |
| Sweden | -6.7 | -3.5 | 7.9 | 2.8 | -3.6 | -2.0 |

^p Provisional/preliminary data.

Source: Eurostat

In Hungary, the agricultural input price index decreased by

6.4%

at nominal value.

AGRICULTURAL PRODUCER PRICE INDEX, NOMINAL VALUE

In Hungary, the producer price index of agricultural products increased by

51.2%

compared to 2020.

| Member states | 2021 | 2022 | 2023 | 2024 ⁽¹⁾ |
|------------------------|--------------|-------|-------|---------------------|
| | per cent | | | |
| | 2020 = 100.0 | | | |
| EU27 total (from 2020) | 109.5 | 138.9 | 139.7 | 137.5 |
| Austria | 112.6 | 138.3 | 137.8 | 135.2 |
| Belgium | 109.3 | 137.0 | 145.1 | 143.9 |
| Bulgaria | 118.5 | 156.2 | 129.2 | 124.8 |
| Croatia | 116.0 | 145.3 | 135.1 | 138.3 |
| Cyprus | 100.0 | 110.7 | 121.2 | 127.0 |
| Czechia | 107.9 | 142.0 | 133.3 | 125.4 |
| Denmark | 98.8 | 123.0 | 124.3 | 118.1 |
| Estonia | 115.9 | 160.9 | 141.0 | 137.1 |
| Finland | 106.0 | 135.7 | 136.4 | 131.1 |
| France | 110.7 | 135.7 | 131.9 | 127.8 |
| Germany | 106.9 | 141.0 | 141.2 | 139.1 |
| Greece | 110.9 | 125.6 | 144.8 | 151.1 |
| Hungary | 122.6 | 187.7 | 155.7 | 151.2 |
| Ireland | 112.5 | 145.4 | 131.2 | 141.3 |
| Italy | 107.9 | 129.5 | 132.0 | 133.5 |
| Latvia | 117.2 | 159.9 | 129.7 | 132.4 |
| Lithuania | 118.8 | 171.8 | 135.7 | 132.1 |
| Luxembourg | 105.2 | 140.4 | 131.9 | 133.6 |
| Malta | 105.3 | 117.0 | 123.8 | 128.6 |
| Netherlands | 109.5 | 134.1 | 140.0 | 140.1 |
| Poland | 111.7 | 157.7 | 150.7 | 142.7 |
| Portugal | 106.0 | 129.4 | 148.2 | 144.3 |
| Romania | 112.9 | 155.0 | 144.2 | 140.7 |
| Slovakia | 109.7 | 138.3 | 140.9 | 142.0 |
| Slovenia | 112.7 | 154.0 | 135.7 | 131.2 |
| Spain | 108.5 | 135.4 | 153.5 | 148.2 |
| Sweden | 110.1 | 141.3 | 140.4 | 143.7 |

Source: Eurostat

PURCHASE PRICE INDEX OF AGRICULTURAL GOODS AND SERVICES, NOMINAL VALUE

| Member states | 2021 | 2022 | 2023 | 2024 ⁽¹⁾ |
|------------------------|--------------|-------|-------|---------------------|
| | per cent | | | |
| | 2020 = 100.0 | | | |
| EU27 total (from 2020) | 110.2 | 140.0 | 136.3 | 130.0 |
| Austria | 106.3 | 125.7 | 128.2 | 126.3 ^P |
| Belgium | 113.8 | 150.5 | 136.5 | 128.1 |
| Bulgaria | 110.7 | 143.4 | 136.6 | 135.8 |
| Croatia | 121.2 | 175.7 | 150.3 | 134.9 |
| Cyprus | 120.0 | 141.9 | 141.0 | 127.0 |
| Czechia | 106.0 | 130.3 | 131.0 | 128.5 |
| Denmark | 107.0 | 133.9 | 131.4 | 123.6 |
| Estonia | 107.8 | 136.5 | 136.7 | 131.8 |
| Finland | 110.6 | 139.7 | 132.5 | 127.6 |
| France | 109.2 | 133.2 | 130.7 | 125.4 |
| Germany | 108.5 | 135.8 | 134.8 | 129.6 |
| Greece | 106.4 | 129.6 | 132.8 | 130.4 |
| Hungary | 117.2 | 170.4 | 168.5 | 157.7 |
| Ireland | 108.9 | 142.7 | 135.8 | 125.9 |
| Italy | 109.0 | 135.3 | 132.7 | 126.7 |
| Latvia | 106.8 | 155.5 | 141.2 | 134.7 |
| Lithuania | 116.0 | 196.8 | 158.3 | 146.9 |
| Luxembourg | 110.1 | 135.9 | 129.6 | 124.5 |
| Malta | 108.5 | 122.8 | 125.8 | 125.0 |
| Netherlands | 111.5 | 138.2 | 131.7 | 125.8 |
| Poland | 112.0 | 150.3 | 151.4 | 144.3 |
| Portugal | 112.1 | 139.9 | 142.9 | 142.8 |
| Romania | 111.3 | 144.2 | 143.4 | 139.7 |
| Slovakia | 110.3 | 160.4 | 154.4 | 140.0 |
| Slovenia | 110.5 | 139.9 | 138.3 | 132.9 |
| Spain | 113.5 | 148.1 | 138.1 | 125.8 |
| Sweden | 109.6 | 142.4 | 137.3 | 134.6 |

^P Provisional/preliminary data.

Source: Eurostat

In Hungary, the purchase price index of agricultural goods and services increased by

57.7%

compared to 2020.

HUNGARY'S SHARE OF EU AGRICULTURAL OUTPUT

Hungary's share of EU agricultural output in 2024 was

2.0%

according to preliminary data.

| Denomination | 2020 | 2021 | 2022 | 2023 | 2024 ^{*)} |
|-------------------------------|----------|------|------|------|--------------------|
| | per cent | | | | |
| • Cereals (including seeds) | 4.9 | 4.4 | 3.6 | 5.3 | 4.8 |
| • Wheat | 3.5 | 3.4 | 3.5 | 4.6 | 4.5 |
| • Sunflower | 18.6 | 17.6 | 15.4 | 19.3 | .. |
| • Oil seeds (including seeds) | 9.6 | 9.2 | 6.9 | 8.4 | 9.0 |
| • Maize | 11.3 | 8.5 | 5.6 | 9.8 | 8.4 |
| • Industrial crops | 5.7 | 5.8 | 4.5 | 4.8 | 4.8 |
| • Rape seed | 5.2 | 4.4 | 3.0 | 3.4 | .. |
| • Crop output total | 2.2 | 2.3 | 2.0 | 2.4 | 2.1 |
| • Animal output | 1.8 | 1.8 | 1.8 | 2.0 | 1.9 |
| • Poultry | 4.4 | 5.0 | 4.5 | 5.1 | 4.6 |
| • Pig | 1.9 | 1.8 | 1.9 | 2.1 | 2.1 |
| • Sheep and goats | 1.6 | 1.6 | 1.9 | 2.2 | 2.4 |
| • Cattle | 1.2 | 1.1 | 1.0 | 1.1 | 1.2 |
| • Animal products | 1.3 | 1.3 | 1.3 | 1.4 | 1.3 |
| • Milk | 1.1 | 1.1 | 1.1 | 1.2 | 1.1 |
| • Eggs | 1.8 | 1.8 | 1.9 | 1.9 | 1.7 |
| • Animals | 2.2 | 2.3 | 2.2 | 2.5 | 2.4 |
| • Fresh fruit | 1.5 | 1.5 | 1.4 | 1.6 | 1.6 |
| • Fresh vegetables | 1.6 | 1.5 | 1.6 | 1.9 | 1.6 |
| • Wine | 0.4 | 0.3 | 0.3 | 0.3 | 0.4 |
| • Agricultural output total | 2.0 | 2.1 | 1.9 | 2.2 | 2.0 |

Forrás: Eurostat

