





# PROMOTING THE ADVANCEMENT OF BIOECONOMY IN CENTRAL, EAST AND SOUTH-EAST EUROPE: ACTIVITIES OF THE CENTRAL EUROPEAN INITIATIVE AND THE OUTCOMES OF DANUBIONET PILOT PROJECT

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# ADDED VALUE OF COOPERATION IN BIOECONOMY RESEARCH TWO YEARS PROGRESS OF THE BIOEAST INITIATIVE

OMÉK National Agriculture and Food Exhibition and Fair

**Budapest**, Hungary

20 September 2017



Regional Cooperation for European Integration while providing

A Bridge between Macroregions

The Central European Initiative (CEI) is an international organization with its membership encompassing 18 Countries of Central, East and South-East Europe.

The CEI is committed to supporting the implementation of macro-regional strategies as well as the neighborhood dialogue and enlargement

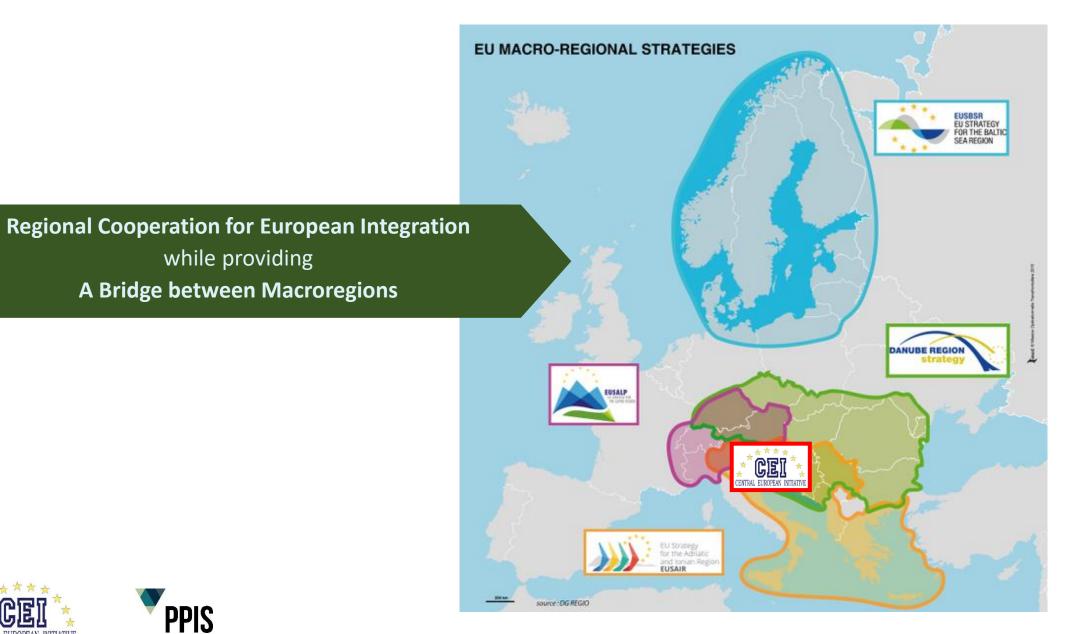
CEI interest in Bioeconomy is determined by its socio-economic potential. This is particularly meaningful for CEI area, where related activities could foster rural development, valorise human resources, trigger industrial rejuvenation and unleash the innovation potential.

The CEI developed a specific methodology, combining multilateral diplomacy and project management













while providing



### Towards a **Danube**



CoR: The EU needs to step up its efforts to support the bioeconomy in regions and cities

## 15 May 2017 & II Bioeconomista

\*\*\* 2 Votes



Katrin Budde

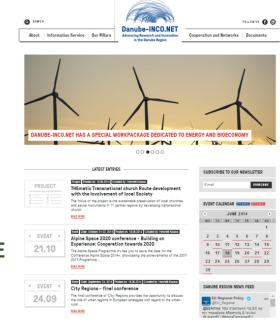
The European Union needs to step up its efforts to support regions and cities as they seek to tap into the huge bioeconomic potential available from using Europe's natural resources sustainably, the European Committee of the Regions (CoR) argues in an opinion that calls for the EU to launch a comprehensive overview of its current bioeconomy strategy.



### In the framework of Danube-INCO.NET, CEI contributed to:

- promoting clustering and «triple-helix» networking
- √ identifying synergies and complementarities
- ✓ implementing two pilots in collaboration with
   Pannon Pro Innovations, BOKU, ZSI, BIOS AUSTRIA, ICA-CASEE





#### DANUBE-INCO.NET

### Advancing Research and Innovation in the Danube Region

Funding programme: 7th Framework Programme

Funding volume: > 2 Mio

Duration: **42 Months** (01/2014 – 06/2017)
Participation: **19 Partners from 14 countries** 

This project has received funding from the European Union's Seventh Framework Programme for research, technological development and demonstration under grant agreement no 608622.

http://danube-inco.net/

> Towards a Danube Bioeconomy RTI strategy for appropriate regional added value chains

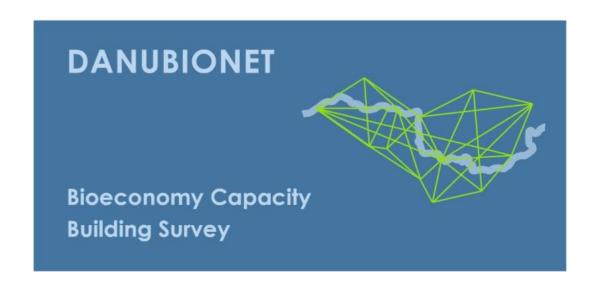
> DANUBIONET: BUILDING A BIOECONOMY RESEARCH AND ADVOCACY NETWORK IN THE DANUBE REGION

THE PILOTS GENERATED TWO POSITION PAPERS. BASING ON THEM, WE ELABORATED ON A SET OF RECOMMENDATIONS FOR THE DEVELOPMENT OF BIOECONOMY IN THE EUSDR.



### Good example

The pilot action had double objectives



- <u>Map stakeholders and define their position in the supply chain:</u>
  Preparation and online promotion of the mapping questionnaire for the Danube Region. The target group is along the Triple Helix.
- Facilitate cooperation and generation of new projects: by open innovation approach to recruit solutions to real industry challenges and organizing two events for them.

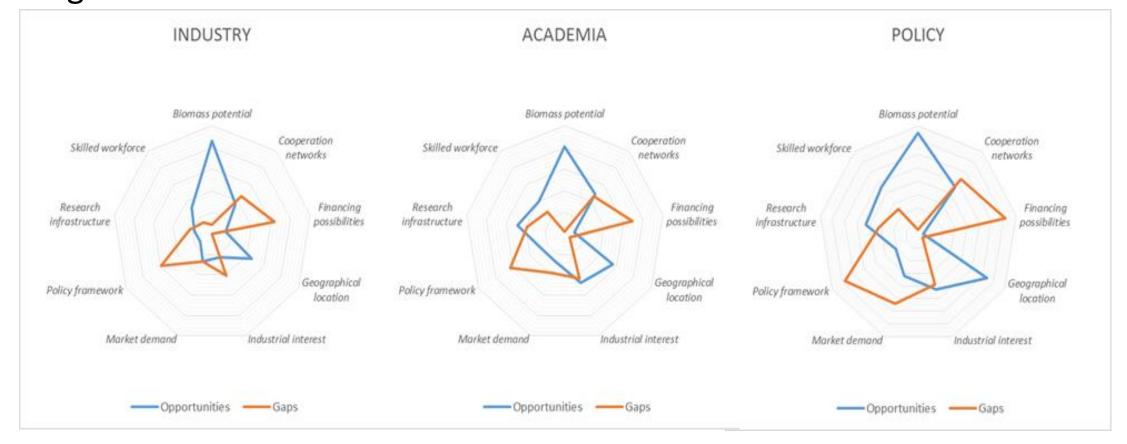






# Challenges

What are the main opportunities and what is missing for the Danube Region?





# Challenges

Triple-Helix cooperation: results provide an opportunity to draft a strategy to align demands of industry and focus of academia & public.

	Bottlenecks seen by businesses		Solutions by academia		Support by public sector	
	%	#	%	#	%	#
Conversion technology	50,0	1	41,7	4	35,7	4
Economics of process	40,9	2	47,9	2	21,4	9
Standardization and labelling	40,9	2	8,3	10	35,7	4
Biomass trade	27,3	4	29,2	7	21,4	9
Conversion efficiency	27,3	4	47,9	2	32,1	7
Impact assessment or LCA	22,7	6	52,1	1	39,3	2
Demand for bio-products	18,2	7	22,9	9	25,0	8
Resource efficiency	18,2	7	29,2	7	39,3	2
Biomass sourcing (availability)	9,1	9	41,7	4	75,0	1
Valorisation of by-products/	4,5	10	33,3	6	35,7	4
Other	9,0	-	8,4	-	14,3	-



# Good examples

### Open innovation events:

Side event of the ERDN conference in Budapest organized by AKI on 6th October 2016, challenge owner is DOW Agrosciences: wastewater sludge based nutrient recycling

Follow-up: concept for LIFE proposal for next year submission, focus on: agricultural emissions (fertilizer replacement)



### 14th European Rural Development **Network Conference**



Budapest, 3-5 October 2016

Knowledge sharing and innovation in agriculture and rural areas

Separate event in Timisoara together with local stakeholders on 25th October 2016, challenge owner is the Hungarian Biogas Association

Follow-up: submitted proposal for DTP Interreg,

focus on: biogas integration into energy system and bioeconomy



### More details

Main findings and conclusions of the Danubionet pilot are available at:

http://eraplatform.eu/files/1614/8942/2 245/Position Paper DANUBIO NET.PDF









Danubionet Position Paper
FOR THE DEVELOPMENT OF BIOECONOMY IN THE DANUBE REGION

14 December 2016, Budapest-Trieste

Version 1.0



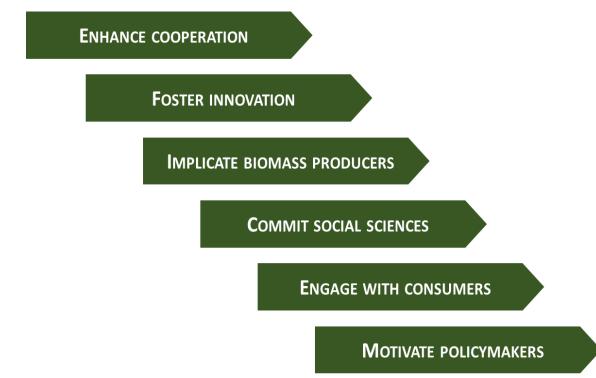




### **CONCLUSIONS & WAY FORWARD**

Central, East and South-East Europe, and particularly the Danube Region, could have a competitive advantage by shifting to Bioeconomy as a comprehensive, innovative and sustainable economic paradigm. This would give impulse to wideranging modernization, with positive impacts on economic growth, job creation, rural development, environment, etc.

- Strengths: solid academic tradition and capacities, important primary sector & biomass availability, industrial tradition, proximity and strong cultural ties
- Weaknesses: lack of coordination among stakeholders, limited access to finance, infrastructural weaknesses and depletion, instable regional/cross-border cooperation among stakeholders
- Opportunities: wide market with similar characteristics, openness to innovation and room for deployment of new industries, untapped biomass potentials, much needed agricultural renaissance and industrial rejuvenation, potential to develop regional networks and markets
- Threats: demography, political ambiguity, scarce purchasing power, high dependency on foreign capitals and imports, centripetal tendencies and new barriers









# Thank you for your attention

FOR MORE INFORMATION ABOUT CEI & FUNDING OPPORTUNITIES, VISIT OUR WEBSITE: WWW.CEI.INT





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Bleast

### **DISCUSSION ITEMS**

#### 1. PREDICTABILITY

How to ensure stable and consistent policy outlook for investments in Bioeconomy? How to harmonize policies in different ministries and at different levels of governance, incl. the transnational dimension?

### 2. SUBSIDIARITY

How to create/enhance bi-directional interaction between national and sub-national governments?

#### 3. COOPERATION

How to build cross-sectoral cooperation and clustering among Bioeconomy stakeholders in the Danube Region?

### 4. COMPETITVENESS

How to exploit the socio-economic potential of Bioeconomy? How to increase entrepreneurial literacy and capacities, and support technology transfer from academia to industry?

#### 5. ACCESS TO FINANCE

How to facilitate access to finance for activities and initiatives related to Bioeconomy?







### **DISCUSSION ITEMS**

### 6. **FEEDSTOCKS**

How to quantitatively and qualitatively assess the biomass potential in the regions? How to optimize existing monitoring practices and indicators?

### 7. SUSTAINABILITY

How to enhance sustainability and foster rural development while increasing comptetitiveness?

#### 8. MOBILIZATION

How to optimize existing or elaborate innovative (smart) logistical concepts for sustainable mobilization of biomass?

#### 9. MARKETS

How to develop and implement market pull measures for bio-based products, with particular regard to certification schemes and labelling?

#### **10. TECHNOLOGIES**

How to promote technology neutral decision-making and objective cost-benefit benchmarking?





